

EMPLOYMENT DEVELOPMENT DEPARTMENT
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**SAN JOSE-SUNNYVALE-SANTA CLARA METROPOLITAN STATISTICAL AREA (MSA)
(SAN BENITO AND SANTA CLARA COUNTIES)**

Leisure and hospitality experienced a month-over hiring surge

The unemployment rate in the San Jose-Sunnyvale-Santa Clara MSA was 2.4 percent in April 2019, down from a revised 3.0 percent in March 2019, and below the year-ago estimate of 2.6 percent. This compares with an unadjusted unemployment rate of 3.9 percent for California and 3.3 percent for the nation during the same period. The unemployment rate was 5.3 percent in San Benito County and 2.3 percent in Santa Clara County.

Between March 2019 and April 2019, total employment in the San Jose-Sunnyvale-Santa Clara MSA, which also includes San Benito County, increased by 6,400 jobs to reach 1,153,100.

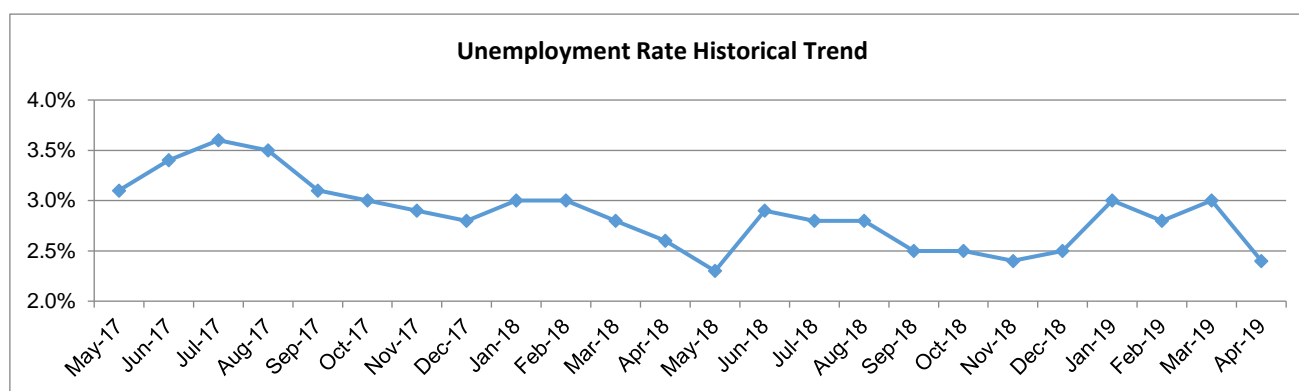
- Leisure and hospitality (up 3,100 jobs) added the most jobs to payrolls, well above its 1,800-job 10-year average gain.
- Construction (up 2,300 jobs) saw a seasonal hiring upswing, with specialty trade contractors (up 2,100 jobs) leading industry sector growth.
- Information reported a growth of 1,100 jobs between March and April.
- Meanwhile, manufacturing lost 1,100 jobs for the month-over job change, largely in computer and electronic product manufacturing (down 1,000 jobs).

Between April 2018 and April 2019, combined employment in the South Bay counties of San Benito and Santa Clara, grew by 29,900 jobs, or 2.7 percent.

- Information (up 9,200 jobs) continued to dominate job growth.
- Manufacturing (up 5,500 jobs) held the second-largest job increase for the time period.
- Other notable hiring gains were in professional and business services (up 3,900 jobs), private educational and health services (up 3,700 jobs), leisure and hospitality (up 3,500 jobs), and government (up 3,000 jobs).
- Lastly, financial activities expanded employment by 1,200 jobs.

IMMEDIATE RELEASE
 SAN JOSE-SUNNYVALE-SANTA CLARA METROPOLITAN STATISTICAL AREA (MSA)
 (San Benito and Santa Clara Counties)

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Industry	Mar-2019	Apr-2019	Change		Apr-2018	Apr-2019	Change
	Revised	Prelim				Prelim	
Total, All Industries	1,146,700	1,153,100	6,400		1,123,200	1,153,100	29,900
Total Farm	5,300	6,000	700		6,000	6,000	0
Total Nonfarm	1,141,400	1,147,100	5,700		1,117,200	1,147,100	29,900
Mining, Logging, and Construction	47,600	49,900	2,300		49,500	49,900	400
Mining and Logging	200	200	0		200	200	0
Construction	47,400	49,700	2,300		49,300	49,700	400
Manufacturing	176,900	175,800	(1,100)		170,300	175,800	5,500
Trade, Transportation & Utilities	131,600	131,700	100		131,900	131,700	(200)
Information	96,400	97,500	1,100		88,300	97,500	9,200
Financial Activities	38,200	37,900	(300)		36,700	37,900	1,200
Professional & Business Services	239,000	239,200	200		235,300	239,200	3,900
Educational & Health Services	176,500	176,000	(500)		172,300	176,000	3,700
Leisure & Hospitality	105,500	108,600	3,100		105,100	108,600	3,500
Other Services	28,300	28,800	500		29,100	28,800	(300)
Government	101,400	101,700	300		98,700	101,700	3,000

Notes: Data not adjusted for seasonality. Data may not add due to rounding
 Labor force data are revised month to month
 Additional data are available on line at www.labormarketinfo.edd.ca.gov

San Jose Sunnyvale Santa Clara MSA
(San Benito and Santa Clara Counties)
Industry Employment & Labor Force
March 2018 Benchmark

Data Not Seasonally Adjusted

	Apr 18	Feb 19	Mar 19 Revised	Apr 19 Prelim	Percent Change	
					Month	Year
Civilian Labor Force (1)	1,068,800	1,097,000	1,094,200	1,078,800	-1.4%	0.9%
Civilian Employment	1,041,400	1,066,300	1,061,800	1,053,100	-0.8%	1.1%
Civilian Unemployment	27,400	30,700	32,400	25,700	-20.7%	-6.2%
Civilian Unemployment Rate (CA Unemployment Rate)	2.6%	2.8%	3.0%	2.4%		
(U.S. Unemployment Rate)	4.0%	4.4%	4.6%	3.9%		
	3.7%	4.1%	3.9%	3.3%		

Total, All Industries (2)	1,123,200	1,139,100	1,146,700	1,153,100	0.6%	2.7%
Total Farm	6,000	4,900	5,300	6,000	13.2%	0.0%
Total Nonfarm	1,117,200	1,134,200	1,141,400	1,147,100	0.5%	2.7%
Total Private	1,018,500	1,035,900	1,040,000	1,045,400	0.5%	2.6%
Goods Producing	219,800	222,500	224,500	225,700	0.5%	2.7%
Mining, Logging, and Construction	49,500	46,700	47,600	49,900	4.8%	0.8%
Mining and Logging	200	200	200	200	0.0%	0.0%
Construction	49,300	46,500	47,400	49,700	4.9%	0.8%
Specialty Trade Contractors	35,100	33,600	34,100	36,200	6.2%	3.1%
Building Equipment Contractors	16,600	16,000	16,100	16,600	3.1%	0.0%
Manufacturing	170,300	175,800	176,900	175,800	-0.6%	3.2%
Durable Goods	157,300	162,400	163,400	162,200	-0.7%	3.1%
Machinery Manufacturing	10,400	10,600	10,600	10,600	0.0%	1.9%
Computer & Electronic Product Manufacturing	117,100	121,100	122,100	121,100	-0.8%	3.4%
Computer & Peripheral Equipment Manufactu	52,300	55,500	56,000	55,600	-0.7%	6.3%
Electronic Computer Manufacturing	49,400	52,900	53,200	52,800	-0.8%	6.9%
Semiconductor & Electronic Component Mfg	41,600	41,900	42,000	41,600	-1.0%	0.0%
Bare Printed Circuit Board Manufacturing	3,800	3,900	3,900	3,900	0.0%	2.6%
Semiconductor & Related Devices Manufac	28,900	29,000	29,100	28,800	-1.0%	-0.3%
Electronic Instrument Manufacturing	15,100	15,400	15,600	15,400	-1.3%	2.0%
Transportation Equipment Manufacturing	5,900	5,900	6,000	6,000	0.0%	1.7%
Aerospace Product & Parts Manufacturing	4,700	4,500	4,500	4,500	0.0%	-4.3%
Nondurable Goods	13,000	13,400	13,500	13,600	0.7%	4.6%
Service Providing	897,400	911,700	916,900	921,400	0.5%	2.7%
Private Service Providing	798,700	813,400	815,500	819,700	0.5%	2.6%
Trade, Transportation & Utilities	131,900	133,300	131,600	131,700	0.1%	-0.2%
Wholesale Trade	31,800	31,800	31,600	31,700	0.3%	-0.3%
Merchant Wholesalers, Durable Goods	22,800	22,200	22,200	22,100	-0.5%	-3.1%
Retail Trade	84,600	85,700	84,600	84,400	-0.2%	-0.2%
Electronics & Appliance Stores	4,500	4,500	4,500	4,500	0.0%	0.0%
Building Material & Garden Equipment Stores	5,900	5,600	5,700	5,700	0.0%	-3.4%
Food & Beverage Stores	17,500	17,700	17,600	17,600	0.0%	0.6%
Health & Personal Care Stores	5,100	5,000	4,900	4,900	0.0%	-3.9%
Clothing & Clothing Accessories Stores	11,200	11,500	11,400	11,100	-2.6%	-0.9%
General Merchandise Stores	13,100	14,500	14,100	13,900	-1.4%	6.1%
Transportation, Warehousing & Utilities	15,500	15,800	15,400	15,600	1.3%	0.6%
Transportation & Warehousing	13,800	14,200	13,800	13,900	0.7%	0.7%
Couriers & Messengers	3,600	4,100	3,900	3,700	-5.1%	2.8%
Information	88,300	95,700	96,400	97,500	1.1%	10.4%
Publishing Industries (except Internet)	25,100	26,300	26,300	26,800	1.9%	6.8%
Telecommunications	5,100	5,100	5,200	5,100	-1.9%	0.0%
Financial Activities	36,700	38,000	38,200	37,900	-0.8%	3.3%
Finance & Insurance	21,600	22,600	22,700	22,300	-1.8%	3.2%
Credit Intermediation & Related Activities	12,100	12,300	12,400	12,300	-0.8%	1.7%
Real Estate & Rental & Leasing	15,100	15,400	15,500	15,600	0.6%	3.3%
Real Estate	12,300	12,700	12,700	12,800	0.8%	4.1%
Professional & Business Services	235,300	237,800	239,000	239,200	0.1%	1.7%
Professional, Scientific & Technical Services	154,800	158,100	158,300	159,100	0.5%	2.8%
Architectural, Engineering & Related Services	17,200	17,800	17,900	18,100	1.1%	5.2%
Computer Systems Design & Related Services	82,300	83,800	84,100	85,800	2.0%	4.3%

Data Not Seasonally Adjusted

	Apr 18	Feb 19	Mar 19	Apr 19	Percent Change	
			Revised	Prelim	Month	Year
Scientific Research & Development Services	19,000	19,400	19,500	19,600	0.5%	3.2%
Management of Companies & Enterprises	19,100	18,900	19,000	18,900	-0.5%	-1.0%
Administrative & Support & Waste Services	61,400	60,800	61,700	61,200	-0.8%	-0.3%
Administrative & Support Services	58,300	58,000	58,900	58,400	-0.8%	0.2%
Employment Services	23,100	22,500	22,700	22,300	-1.8%	-3.5%
Educational & Health Services	172,300	176,300	176,500	176,000	-0.3%	2.1%
Educational Services	47,700	49,500	49,000	48,400	-1.2%	1.5%
Colleges, Universities & Professional Schools	30,300	32,200	32,100	31,900	-0.6%	5.3%
Health Care & Social Assistance	124,600	126,800	127,500	127,600	0.1%	2.4%
Ambulatory Health Care Services	41,100	41,600	41,400	41,100	-0.7%	0.0%
Hospitals	29,100	29,700	30,100	30,200	0.3%	3.8%
Nursing & Residential Care Facilities	13,700	13,800	13,800	13,900	0.7%	1.5%
Social Assistance	40,700	41,700	42,200	42,400	0.5%	4.2%
Leisure & Hospitality	105,100	104,400	105,500	108,600	2.9%	3.3%
Accommodation & Food Services	89,700	88,200	88,200	89,600	1.6%	-0.1%
Accommodation	9,300	9,300	9,400	9,400	0.0%	1.1%
Food Services & Drinking Places	80,400	78,900	78,800	80,200	1.8%	-0.2%
Restaurants	68,800	68,300	68,200	69,200	1.5%	0.6%
Other Services	29,100	27,900	28,300	28,800	1.8%	-1.0%
Government	98,700	98,300	101,400	101,700	0.3%	3.0%
Federal Government	10,000	9,800	9,800	9,800	0.0%	-2.0%
Department of Defense	700	700	700	700	0.0%	0.0%
State & Local Government	88,700	88,500	91,600	91,900	0.3%	3.6%
State Government	7,300	6,800	7,300	7,500	2.7%	2.7%
State Government Education	5,400	4,900	5,400	5,600	3.7%	3.7%
State Government Excluding Education	1,900	1,900	1,900	1,900	0.0%	0.0%
Local Government	81,400	81,700	84,300	84,400	0.1%	3.7%
Local Government Education	43,200	43,600	44,400	44,400	0.0%	2.8%
Local Government Excluding Education	38,200	38,100	39,900	40,000	0.3%	4.7%
County	19,900	19,600	21,200	21,300	0.5%	7.0%
City	13,500	13,600	13,700	13,700	0.0%	1.5%
Special Districts plus Indian Tribes	4,800	4,900	5,000	5,000	0.0%	4.2%

Notes:

(1) Civilian labor force data are by place of residence; include self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding. The unemployment rate is calculated using unrounded data.

(2) Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding.

These data are produced by the Labor Market Information Division of the California Employment Development Department (EDD). Questions should be directed to: Nima Chhay 408-216-6183 or Jorge Villalobos 707-566-3882

These data, as well as other labor market data, are available via the Internet at <http://www.labormarketinfo.edd.ca.gov>. If you need assistance, please call (916) 262-2162.

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