

**SAN JOSE-SUNNYVALE-SANTA CLARA METROPOLITAN STATISTICAL AREA (MSA)
(SAN BENITO AND SANTA CLARA COUNTIES)**

Public and private educational services marked month-over job declines

The unemployment rate in the San Jose-Sunnyvale-Santa Clara MSA was 2.8 percent in July 2018, down from a revised 3.0 percent in June 2018, and below the year-ago estimate of 3.6 percent. This compares with an unadjusted unemployment rate of 4.4 percent for California and 4.1 percent for the nation during the same period. The unemployment rate was 4.9 percent in San Benito County, and 2.7 percent in Santa Clara County.

Between June 2018 and July 2018, combined employment in the South Bay counties of San Benito and Santa Clara seasonally trimmed 7,300 jobs, or 0.6 percent, for a total of 1,137,200 jobs.

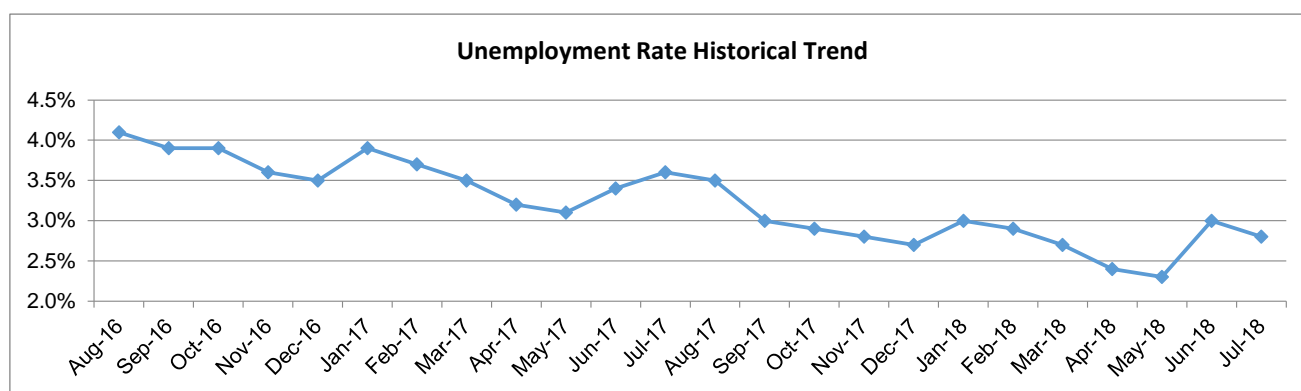
- Both public and private educational services cut 12,000 jobs following a seasonal trend when schools go into summer break.
- In contrast, trade, transportation, and utilities led in gains of 1,900 jobs.
- Professional and business services continued to increase with 1,800 more jobs, and leisure and hospitality added 1,300 jobs.

Between July 2017 and July 2018, industry employment in the San Jose-Sunnyvale-Santa Clara MSA, which also includes San Benito County, grew by 30,100 jobs (or 2.7 percent).

- Information continued to lead the way for the year-over changes, adding 6,900 jobs.
- Private educational and health services gained 6,400 jobs. Overall, both private educational services (up 2,400 jobs) and public educational services (up 1,100 jobs) expanded payroll jobs since last July.
- Other major gains surpassing 1,000 jobs included: manufacturing (up 5,900 jobs), professional and business services (up 5,600 jobs), construction (up 2,100 jobs), as well as financial activities (up 1,600 jobs).

IMMEDIATE RELEASE
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 (San Benito and Santa Clara Counties)

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Industry	Jun-2018	Jul-2018	Change		Jul-2017	Jul-2018	Change
	Revised	Prelim				Prelim	
Total, All Industries	1,144,500	1,137,200	(7,300)		1,107,100	1,137,200	30,100
Total Farm	6,100	5,800	(300)		6,700	5,800	(900)
Total Nonfarm	1,138,400	1,131,400	(7,000)		1,100,400	1,131,400	31,000
Mining, Logging, and Construction	53,000	52,900	(100)		50,800	52,900	2,100
Mining and Logging	200	200	0		200	200	0
Construction	52,800	52,700	(100)		50,600	52,700	2,100
Manufacturing	173,800	173,300	(500)		167,400	173,300	5,900
Trade, Transportation & Utilities	135,500	137,400	1,900		137,900	137,400	(500)
Information	94,300	95,100	800		88,200	95,100	6,900
Financial Activities	37,200	37,700	500		36,100	37,700	1,600
Professional & Business Services	235,600	237,400	1,800		231,800	237,400	5,600
Educational & Health Services	176,100	173,200	(2,900)		166,800	173,200	6,400
Leisure & Hospitality	103,700	105,000	1,300		104,500	105,000	500
Other Services	30,000	29,400	(600)		28,800	29,400	600
Government	99,200	90,000	(9,200)		88,100	90,000	1,900

Notes: Data not adjusted for seasonality. Data may not add due to rounding
 Labor force data are revised month to month
 Additional data are available on line at www.labormarketinfo.edd.ca.gov

San Jose Sunnyvale Santa Clara MSA
(San Benito and Santa Clara Counties)
Industry Employment & Labor Force
March 2017 Benchmark

Data Not Seasonally Adjusted

	Jul 17	May 18	Jun 18	Jul 18	Percent Change	
			Revised	Prelim	Month	Year
Civilian Labor Force (1)	1,081,000	1,074,000	1,084,900	1,093,400	0.8%	1.1%
Civilian Employment	1,042,200	1,049,000	1,052,800	1,063,100	1.0%	2.0%
Civilian Unemployment	38,800	25,000	32,100	30,300	-5.6%	-21.9%
Civilian Unemployment Rate	3.6%	2.3%	3.0%	2.8%		
(CA Unemployment Rate)	5.1%	3.7%	4.5%	4.4%		
(U.S. Unemployment Rate)	4.6%	3.6%	4.2%	4.1%		

Total, All Industries (2)	1,107,100	1,135,100	1,144,500	1,137,200	-0.6%	2.7%
Total Farm	6,700	5,700	6,100	5,800	-4.9%	-13.4%
Total Nonfarm	1,100,400	1,129,400	1,138,400	1,131,400	-0.6%	2.8%
Total Private	1,012,300	1,030,400	1,039,200	1,041,400	0.2%	2.9%
Goods Producing	218,200	224,400	226,800	226,200	-0.3%	3.7%
Mining, Logging, and Construction	50,800	51,800	53,000	52,900	-0.2%	4.1%
Mining and Logging	200	200	200	200	0.0%	0.0%
Construction	50,600	51,600	52,800	52,700	-0.2%	4.2%
Specialty Trade Contractors	36,700	36,900	37,700	37,800	0.3%	3.0%
Building Equipment Contractors	16,700	16,600	16,900	17,200	1.8%	3.0%
Manufacturing	167,400	172,600	173,800	173,300	-0.3%	3.5%
Durable Goods	153,700	159,500	160,700	160,100	-0.4%	4.2%
Machinery Manufacturing	10,600	11,000	11,100	11,400	2.7%	7.5%
Computer & Electronic Product Manufacturing	113,600	119,400	121,000	120,600	-0.3%	6.2%
Computer & Peripheral Equipment Manufactu	49,400	51,900	52,900	52,400	-0.9%	6.1%
Electronic Computer Manufacturing	46,500	48,900	50,100	49,600	-1.0%	6.7%
Semiconductor & Electronic Component Mfg	41,600	42,800	43,100	42,900	-0.5%	3.1%
Bare Printed Circuit Board Manufacturing	3,800	3,800	3,800	3,800	0.0%	0.0%
Semiconductor & Related Devices Manufac	29,700	30,000	30,300	30,100	-0.7%	1.3%
Electronic Instrument Manufacturing	13,900	14,300	14,500	14,600	0.7%	5.0%
Transportation Equipment Manufacturing	6,000	5,600	5,600	5,600	0.0%	-6.7%
Aerospace Product & Parts Manufacturing	5,100	4,800	4,800	4,700	-2.1%	-7.8%
Nondurable Goods	13,700	13,100	13,100	13,200	0.8%	-3.6%
Service Providing	882,200	905,000	911,600	905,200	-0.7%	2.6%
Private Service Providing	794,100	806,000	812,400	815,200	0.3%	2.7%
Trade, Transportation & Utilities	137,900	135,000	135,500	137,400	1.4%	-0.4%
Wholesale Trade	36,500	35,800	35,700	36,300	1.7%	-0.5%
Merchant Wholesalers, Durable Goods	24,500	24,200	24,200	24,100	-0.4%	-1.6%
Retail Trade	86,000	84,200	84,700	85,600	1.1%	-0.5%
Electronics & Appliance Stores	4,300	4,200	4,200	4,200	0.0%	-2.3%
Building Material & Garden Equipment Stores	5,900	6,000	6,000	6,100	1.7%	3.4%
Food & Beverage Stores	17,600	18,400	18,300	18,400	0.5%	4.5%
Health & Personal Care Stores	5,400	5,200	5,200	5,200	0.0%	-3.7%
Clothing & Clothing Accessories Stores	12,000	10,900	11,200	11,500	2.7%	-4.2%
General Merchandise Stores	13,300	13,500	13,400	13,700	2.2%	3.0%
Transportation, Warehousing & Utilities	15,400	15,000	15,100	15,500	2.6%	0.6%
Transportation & Warehousing	12,900	12,700	12,800	13,200	3.1%	2.3%
Couriers & Messengers	3,400	3,600	3,600	3,700	2.8%	8.8%
Information	88,200	90,200	94,300	95,100	0.8%	7.8%
Publishing Industries (except Internet)	23,700	24,000	24,400	24,700	1.2%	4.2%
Telecommunications	5,700	5,900	5,900	5,900	0.0%	3.5%
Financial Activities	36,100	36,800	37,200	37,700	1.3%	4.4%
Finance & Insurance	21,700	22,300	22,600	23,000	1.8%	6.0%
Credit Intermediation & Related Activities	12,200	12,300	12,500	12,800	2.4%	4.9%
Real Estate & Rental & Leasing	14,400	14,500	14,600	14,700	0.7%	2.1%
Real Estate	11,600	11,800	11,900	12,100	1.7%	4.3%
Professional & Business Services	231,800	232,500	235,600	237,400	0.8%	2.4%
Professional, Scientific & Technical Services	152,900	153,000	155,200	157,100	1.2%	2.7%
Architectural, Engineering & Related Services	17,300	17,100	17,400	17,500	0.6%	1.2%
Computer Systems Design & Related Services	80,100	76,900	77,900	78,800	1.2%	-1.6%

Data Not Seasonally Adjusted

	Jul 17	May 18	Jun 18	Jul 18	Percent Change	
			Revised	Prelim	Month	Year
Scientific Research & Development Services	18,800	19,000	19,300	19,500	1.0%	3.7%
Management of Companies & Enterprises	13,900	14,400	14,500	14,600	0.7%	5.0%
Administrative & Support & Waste Services	65,000	65,100	65,900	65,700	-0.3%	1.1%
Administrative & Support Services	61,900	62,000	62,800	62,600	-0.3%	1.1%
Employment Services	23,200	22,000	22,000	21,800	-0.9%	-6.0%
Educational & Health Services	166,800	176,800	176,100	173,200	-1.6%	3.8%
Educational Services	44,800	50,300	50,000	47,200	-5.6%	5.4%
Colleges, Universities & Professional Schools	28,300	31,800	31,800	29,800	-6.3%	5.3%
Health Care & Social Assistance	122,000	126,500	126,100	126,000	-0.1%	3.3%
Ambulatory Health Care Services	40,000	40,800	40,700	41,100	1.0%	2.8%
Hospitals	28,300	29,500	29,600	30,000	1.4%	6.0%
Nursing & Residential Care Facilities	13,400	13,800	13,800	13,700	-0.7%	2.2%
Social Assistance	40,300	42,400	42,000	41,200	-1.9%	2.2%
Leisure & Hospitality	104,500	105,500	103,700	105,000	1.3%	0.5%
Accommodation & Food Services	87,000	90,400	90,700	91,400	0.8%	5.1%
Accommodation	9,300	9,300	9,500	9,500	0.0%	2.2%
Food Services & Drinking Places	77,700	81,100	81,200	81,900	0.9%	5.4%
Restaurants	68,700	71,000	71,300	72,000	1.0%	4.8%
Other Services	28,800	29,200	30,000	29,400	-2.0%	2.1%
Government	88,100	99,000	99,200	90,000	-9.3%	2.2%
Federal Government	10,200	9,800	9,800	9,900	1.0%	-2.9%
Department of Defense	800	700	700	700	0.0%	-12.5%
State & Local Government	77,900	89,200	89,400	80,100	-10.4%	2.8%
State Government	6,100	7,300	7,200	6,200	-13.9%	1.6%
State Government Education	4,200	5,500	5,300	4,300	-18.9%	2.4%
State Government Excluding Education	1,900	1,800	1,900	1,900	0.0%	0.0%
Local Government	71,800	81,900	82,200	73,900	-10.1%	2.9%
Local Government Education	33,900	43,500	43,100	34,900	-19.0%	2.9%
Local Government Excluding Education	37,900	38,400	39,100	39,000	-0.3%	2.9%
County	19,400	20,000	20,200	20,100	-0.5%	3.6%
City	13,700	13,700	14,200	14,000	-1.4%	2.2%
Special Districts plus Indian Tribes	4,800	4,700	4,800	4,900	2.1%	2.1%

Notes:

(1) Civilian labor force data are by place of residence; include self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding. The unemployment rate is calculated using unrounded data.

(2) Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding.

These data are produced by the Labor Market Information Division of the California Employment Development Department (EDD). Questions should be directed to: Nati Martinez 209-941-6551 or Sheila Stock 530-225-2383

These data, as well as other labor market data, are available via the Internet at <http://www.labormarketinfo.edd.ca.gov>. If you need assistance, please call (916) 262-2162.

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