

**SAN JOSE-SUNNYVALE-SANTA CLARA METROPOLITAN STATISTICAL AREA (MSA)  
(SAN BENITO AND SANTA CLARA COUNTIES)**

**Private educational and health services led with month- and year-over job surge**

The unemployment rate in the San Jose-Sunnyvale-Santa Clara MSA was 2.5 percent in October 2018, unchanged from a revised 2.5 percent in September 2018, and below the year-ago estimate of 2.9 percent. This compares with an unadjusted unemployment rate of 4.0 percent for California and 3.5 percent for the nation during the same period. The unemployment rate was 4.2 percent in San Benito County, and 2.5 percent in Santa Clara County.

**Between September 2018 and October 2018**, combined employment in the South Bay counties of San Benito and Santa Clara increased by 9,700 jobs to total 1,153,700 jobs.

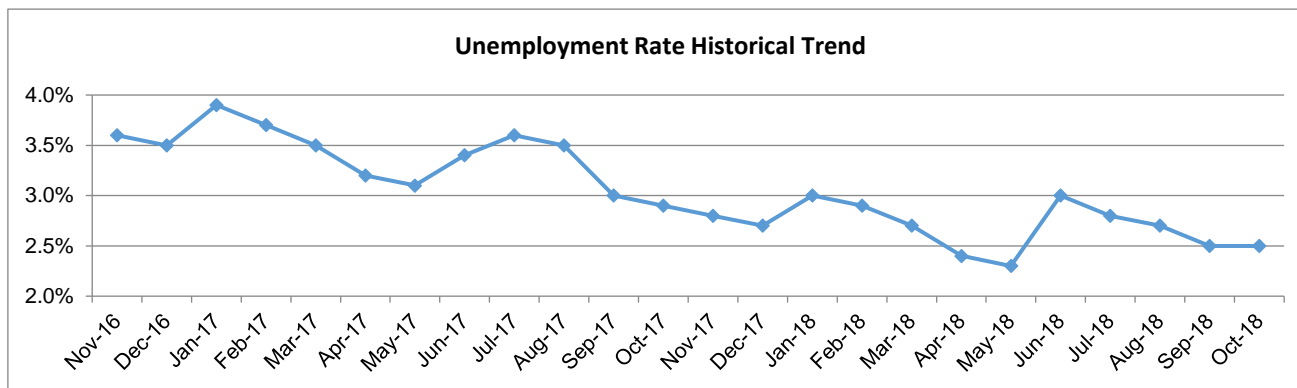
- Private educational and health services added 4,500 jobs for the month. Colleges, universities, and professional schools (up 3,500 jobs) accounted for most of the seasonal job gains.
- Government grew by 3,500 jobs. Most government job growth occurred in local educational services (up 3,000 jobs), and state educational services (up 400 jobs).
- Professional and business services saw an upswing of 1,700 jobs. Seasonally, professional, scientific, and technical services improved by 1,400 jobs.
- Compared to other industries, construction lost payroll employment by 1,200 jobs.

**Between October 2017 and October 2018**, total employment in the San Jose-Sunnyvale-Santa Clara MSA, which also includes San Benito County, grew by 35,300 jobs, or 3.2 percent.

- Private educational and health services (up 10,300 jobs) and professional and business services (up 10,000 jobs) experienced the most job gains.
- Information (up 7,100 jobs) and manufacturing (up 5,700 jobs) followed with job growth.
- Financial activities (up 1,600 jobs) and government (up 1,100 jobs) expanded payrolls for the year-over. The job surge was concentrated in a few industry sectors: finance and insurance (up 1,200 jobs) and county government (up 900 jobs), respectively.
- Meanwhile, trade, transportation, and utilities (down 1,300 jobs) experienced job reduction.

IMMEDIATE RELEASE  
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 (San Benito and Santa Clara Counties)

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Industry	Sep-2018	Oct-2018	Change		Oct-2017	Oct-2018	Change
	Revised	Prelim				Prelim	
Total, All Industries	1,144,000	1,153,700	9,700		1,118,400	1,153,700	35,300
Total Farm	6,200	6,500	300		6,500	6,500	0
Total Nonfarm	1,137,800	1,147,200	9,400		1,111,900	1,147,200	35,300
Mining, Logging, and Construction	53,300	52,100	(1,200)		51,600	52,100	500
Mining and Logging	200	200	0		200	200	0
Construction	53,100	51,900	(1,200)		51,400	51,900	500
Manufacturing	173,400	174,300	900		168,600	174,300	5,700
Trade, Transportation & Utilities	136,300	136,400	100		137,700	136,400	(1,300)
Information	94,000	94,200	200		87,100	94,200	7,100
Financial Activities	37,300	37,900	600		36,300	37,900	1,600
Professional & Business Services	238,200	239,900	1,700		229,900	239,900	10,000
Educational & Health Services	175,400	179,900	4,500		169,600	179,900	10,300
Leisure & Hospitality	104,800	104,400	(400)		103,500	104,400	900
Other Services	29,100	28,600	(500)		29,200	28,600	(600)
Government	96,000	99,500	3,500		98,400	99,500	1,100

Notes: Data not adjusted for seasonality. Data may not add due to rounding  
 Labor force data are revised month to month  
 Additional data are available on line at [www.labormarketinfo.edd.ca.gov](http://www.labormarketinfo.edd.ca.gov)

**San Jose Sunnyvale Santa Clara MSA**  
**(San Benito and Santa Clara Counties)**  
Industry Employment & Labor Force  
March 2017 Benchmark

Data Not Seasonally Adjusted

	Oct 17	Aug 18	Sep 18	Oct 18	Percent Change	
			Revised	Prelim	Month	Year
Civilian Labor Force (1)	1,075,300	1,088,600	1,099,200	1,104,900	0.5%	2.8%
Civilian Employment	1,043,900	1,059,600	1,072,200	1,077,200	0.5%	3.2%
Civilian Unemployment	31,300	29,100	27,000	27,800	3.0%	-11.2%
Civilian Unemployment Rate	2.9%	2.7%	2.5%	2.5%		
(CA Unemployment Rate)	4.2%	4.3%	3.9%	4.0%		
(U.S. Unemployment Rate)	3.9%	3.9%	3.6%	3.5%		

Total, All Industries (2)	1,118,400	1,144,400	1,144,000	1,153,700	0.8%	3.2%
Total Farm	6,500	6,200	6,200	6,500	4.8%	0.0%
Total Nonfarm	1,111,900	1,138,200	1,137,800	1,147,200	0.8%	3.2%
Total Private	1,013,500	1,046,600	1,041,800	1,047,700	0.6%	3.4%
Goods Producing	220,200	227,600	226,700	226,400	-0.1%	2.8%
Mining, Logging, and Construction	51,600	53,000	53,300	52,100	-2.3%	1.0%
Mining and Logging	200	200	200	200	0.0%	0.0%
Construction	51,400	52,800	53,100	51,900	-2.3%	1.0%
Specialty Trade Contractors	36,500	37,800	38,100	37,300	-2.1%	2.2%
Building Equipment Contractors	16,500	17,300	17,200	17,000	-1.2%	3.0%
Manufacturing	168,600	174,600	173,400	174,300	0.5%	3.4%
Durable Goods	155,200	161,300	160,200	161,300	0.7%	3.9%
Machinery Manufacturing	10,600	11,500	11,400	11,400	0.0%	7.5%
Computer & Electronic Product Manufacturing	115,900	121,300	120,100	121,200	0.9%	4.6%
Computer & Peripheral Equipment Manufactu	50,600	53,000	52,900	53,400	0.9%	5.5%
Electronic Computer Manufacturing	47,600	50,700	50,700	50,800	0.2%	6.7%
Semiconductor & Electronic Component Mfg	41,700	42,800	42,500	42,600	0.2%	2.2%
Bare Printed Circuit Board Manufacturing	3,800	3,800	3,800	3,800	0.0%	0.0%
Semiconductor & Related Devices Manufac	29,500	30,000	29,700	29,800	0.3%	1.0%
Electronic Instrument Manufacturing	14,000	14,700	14,700	14,800	0.7%	5.7%
Transportation Equipment Manufacturing	5,800	5,500	5,500	5,500	0.0%	-5.2%
Aerospace Product & Parts Manufacturing	4,900	4,700	4,600	4,600	0.0%	-6.1%
Nondurable Goods	13,400	13,300	13,200	13,000	-1.5%	-3.0%
Service Providing	891,700	910,600	911,100	920,800	1.1%	3.3%
Private Service Providing	793,300	819,000	815,100	821,300	0.8%	3.5%
Trade, Transportation & Utilities	137,700	136,700	136,300	136,400	0.1%	-0.9%
Wholesale Trade	35,400	35,200	36,000	35,700	-0.8%	0.8%
Merchant Wholesalers, Durable Goods	24,300	24,300	24,200	24,100	-0.4%	-0.8%
Retail Trade	86,900	85,700	84,600	84,900	0.4%	-2.3%
Electronics & Appliance Stores	4,300	4,200	4,200	4,200	0.0%	-2.3%
Building Material & Garden Equipment Stores	5,900	6,100	6,000	6,000	0.0%	1.7%
Food & Beverage Stores	18,300	18,400	18,500	18,500	0.0%	1.1%
Health & Personal Care Stores	5,300	5,200	5,200	5,200	0.0%	-1.9%
Clothing & Clothing Accessories Stores	12,000	11,300	11,100	11,300	1.8%	-5.8%
General Merchandise Stores	13,500	13,900	13,800	14,000	1.4%	3.7%
Transportation, Warehousing & Utilities	15,400	15,800	15,700	15,800	0.6%	2.6%
Transportation & Warehousing	13,000	13,400	13,400	13,500	0.7%	3.8%
Couriers & Messengers	3,600	3,700	3,800	3,900	2.6%	8.3%
Information	87,100	95,800	94,000	94,200	0.2%	8.2%
Publishing Industries (except Internet)	23,700	24,700	24,500	24,500	0.0%	3.4%
Telecommunications	5,600	5,900	5,900	5,900	0.0%	5.4%
Financial Activities	36,300	37,500	37,300	37,900	1.6%	4.4%
Finance & Insurance	21,900	22,800	22,800	23,100	1.3%	5.5%
Credit Intermediation & Related Activities	12,300	12,700	12,600	12,900	2.4%	4.9%
Real Estate & Rental & Leasing	14,400	14,700	14,500	14,800	2.1%	2.8%
Real Estate	11,700	12,000	11,900	12,100	1.7%	3.4%
Professional & Business Services	229,900	238,200	238,200	239,900	0.7%	4.3%
Professional, Scientific & Technical Services	151,100	156,700	156,300	157,700	0.9%	4.4%
Architectural, Engineering & Related Services	17,200	17,900	17,700	17,900	1.1%	4.1%
Computer Systems Design & Related Services	78,600	78,700	77,800	78,000	0.3%	-0.8%

Data Not Seasonally Adjusted

	Oct 17	Aug 18	Sep 18	Oct 18	Percent Change	
			Revised	Prelim	Month	Year
Scientific Research & Development Services	18,600	19,600	19,500	19,600	0.5%	5.4%
Management of Companies & Enterprises	14,100	14,600	14,500	14,500	0.0%	2.8%
Administrative & Support & Waste Services	64,700	66,900	67,400	67,700	0.4%	4.6%
Administrative & Support Services	61,800	63,700	64,200	64,600	0.6%	4.5%
Employment Services	22,900	22,700	22,700	23,100	1.8%	0.9%
Educational & Health Services	169,600	177,100	175,400	179,900	2.6%	6.1%
Educational Services	47,100	48,200	45,700	49,300	7.9%	4.7%
Colleges, Universities & Professional Schools	30,600	30,000	28,300	31,800	12.4%	3.9%
Health Care & Social Assistance	122,500	128,900	129,700	130,600	0.7%	6.6%
Ambulatory Health Care Services	39,900	42,100	42,500	42,500	0.0%	6.5%
Hospitals	28,500	30,400	30,400	30,800	1.3%	8.1%
Nursing & Residential Care Facilities	13,500	13,900	14,000	14,100	0.7%	4.4%
Social Assistance	40,600	42,500	42,800	43,200	0.9%	6.4%
Leisure & Hospitality	103,500	104,300	104,800	104,400	-0.4%	0.9%
Accommodation & Food Services	87,300	90,500	90,600	89,500	-1.2%	2.5%
Accommodation	9,200	9,500	9,400	9,400	0.0%	2.2%
Food Services & Drinking Places	78,100	81,000	81,200	80,100	-1.4%	2.6%
Restaurants	68,100	71,300	71,300	71,400	0.1%	4.8%
Other Services	29,200	29,400	29,100	28,600	-1.7%	-2.1%
Government	98,400	91,600	96,000	99,500	3.6%	1.1%
Federal Government	10,100	9,800	9,800	9,800	0.0%	-3.0%
Department of Defense	700	700	700	700	0.0%	0.0%
State & Local Government	88,300	81,800	86,200	89,700	4.1%	1.6%
State Government	7,100	6,100	6,900	7,400	7.2%	4.2%
State Government Education	5,300	4,200	5,000	5,400	8.0%	1.9%
State Government Excluding Education	1,800	1,900	1,900	2,000	5.3%	11.1%
Local Government	81,200	75,700	79,300	82,300	3.8%	1.4%
Local Government Education	43,200	36,800	40,500	43,500	7.4%	0.7%
Local Government Excluding Education	38,000	38,900	38,800	38,800	0.0%	2.1%
County	19,600	20,100	20,300	20,500	1.0%	4.6%
City	13,500	14,000	13,700	13,700	0.0%	1.5%
Special Districts plus Indian Tribes	4,900	4,800	4,700	4,600	-2.1%	-6.1%

**Notes:**

(1) Civilian labor force data are by place of residence; include self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding. The unemployment rate is calculated using unrounded data.

(2) Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding.

These data are produced by the Labor Market Information Division of the California Employment Development Department (EDD). Questions should be directed to: Nima Chhay 408-216-6183 or Jorge Villalobos 707-566-3882

These data, as well as other labor market data, are available via the Internet at <http://www.labormarketinfo.edd.ca.gov>. If you need assistance, please call (916) 262-2162.

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