

**SAN JOSE-SUNNYVALE-SANTA CLARA METROPOLITAN STATISTICAL AREA (MSA)
(SAN BENITO AND SANTA CLARA COUNTIES)**

Leisure and hospitality dominated month-over payroll growth

The unemployment rate in the San Jose-Sunnyvale-Santa Clara MSA was 2.5 percent in December 2018, up from a revised 2.4 percent in November 2018, and below the year-ago estimate of 2.7 percent. This compares with an unadjusted unemployment rate of 4.1 percent for California and 3.7 percent for the nation during the same period. The unemployment rate was 5.3 percent in San Benito County, and 2.4 percent in Santa Clara County.

Between November 2018 and December 2018, combined employment in the South Bay counties of San Benito and Santa Clara increased by 3,400 jobs to total 1,164,800 jobs.

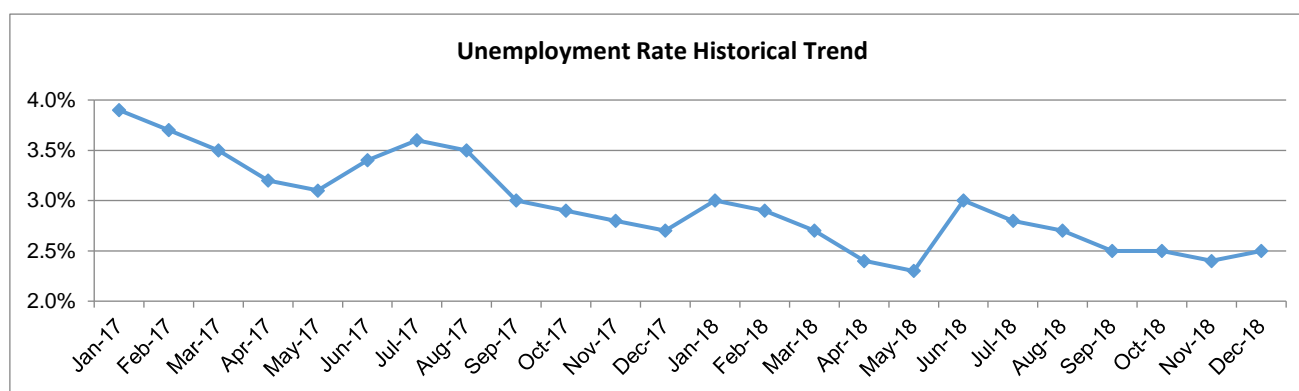
- Similar to this time last year, leisure and hospitality added 1,200 jobs; the growth surpassed all major industries for the month.
- Trade, transportation, and utilities (up 800 jobs) as well as information (up 600 jobs) continued to expand payrolls.
- Construction (up 500 jobs) and other services (up 500 jobs) had equivalent job gains.
- Meanwhile, total farm contracted by 900 jobs over the month, and government lost 500 jobs. For government, the job cuts were primarily in local educational services (down 500 jobs).

Between December 2017 and December 2018, total employment in the San Jose-Sunnyvale-Santa Clara MSA, which also includes San Benito County, grew by 37,000 jobs, or 3.3 percent.

- Professional and business services (up 11,800 jobs) recorded the most hiring for the year-over, largely due to hiring in professional, scientific, and technical services (up 9,100 jobs).
- Private educational and health services (up 8,100 jobs), information (up 7,500 jobs), and manufacturing (up 5,400 jobs) continued to register employment gains. Under private educational and health services, health care and social assistance accounted for 6,800 of the jobs gained.
- Other major industries with an upward job trend included financial activities (up 2,200 jobs), government (up 2,100 jobs), and leisure and hospitality (up 1,300 jobs).
- Overall, trade, transportation, and utilities reported an employment reduction of 1,400 jobs.

IMMEDIATE RELEASE
 SAN JOSE-SUNNYVALE-SANTA CLARA METROPOLITAN STATISTICAL AREA (MSA)
 (San Benito and Santa Clara Counties)

The unemployment rate in the San Jose-Sunnyvale-Santa Clara MSA was 2.5 percent in December 2018, up from a revised 2.4 percent in November 2018, and below the year-ago estimate of 2.7 percent. This compares with an unadjusted unemployment rate of 4.1 percent for California and 3.7 percent for the nation during the same period. The unemployment rate was 5.3 percent in San Benito County, and 2.4 percent in Santa Clara County.



Industry	Nov-2018	Dec-2018	Change		Dec-2017	Dec-2018	Change
	Revised	Prelim				Prelim	
Total, All Industries	1,161,400	1,164,800	3,400		1,127,800	1,164,800	37,000
Total Farm	5,600	4,700	(900)		4,800	4,700	(100)
Total Nonfarm	1,155,800	1,160,100	4,300		1,123,000	1,160,100	37,100
Mining, Logging, and Construction	51,500	52,000	500		52,400	52,000	(400)
Mining and Logging	200	200	0		200	200	0
Construction	51,300	51,800	500		52,200	51,800	(400)
Manufacturing	174,600	175,000	400		169,600	175,000	5,400
Trade, Transportation & Utilities	139,700	140,500	800		141,900	140,500	(1,400)
Information	95,200	95,800	600		88,300	95,800	7,500
Financial Activities	38,100	38,500	400		36,300	38,500	2,200
Professional & Business Services	240,400	240,600	200		228,800	240,600	11,800
Educational & Health Services	181,100	181,300	200		173,200	181,300	8,100
Leisure & Hospitality	105,200	106,400	1,200		105,100	106,400	1,300
Other Services	28,600	29,100	500		28,600	29,100	500
Government	101,400	100,900	(500)		98,800	100,900	2,100

Notes: Data not adjusted for seasonality. Data may not add due to rounding
 Labor force data are revised month to month
 Additional data are available on line at www.labormarketinfo.edd.ca.gov

San Jose Sunnyvale Santa Clara MSA
(San Benito and Santa Clara Counties)
Industry Employment & Labor Force
March 2017 Benchmark

Data Not Seasonally Adjusted

	Dec 17	Oct 18	Nov 18 Revised	Dec 18 Prelim	Percent Change	
					Month	Year
Civilian Labor Force (1)	1,078,800	1,104,900	1,113,300	1,115,900	0.2%	3.4%
Civilian Employment	1,049,400	1,077,200	1,086,300	1,088,400	0.2%	3.7%
Civilian Unemployment	29,500	27,800	27,000	27,500	1.9%	-6.8%
Civilian Unemployment Rate	2.7%	2.5%	2.4%	2.5%		
(CA Unemployment Rate)	4.2%	4.0%	3.9%	4.1%		
(U.S. Unemployment Rate)	3.9%	3.5%	3.5%	3.7%		
Total, All Industries (2)	1,127,800	1,153,300	1,161,400	1,164,800	0.3%	3.3%
Total Farm	4,800	6,500	5,600	4,700	-16.1%	-2.1%
Total Nonfarm	1,123,000	1,146,800	1,155,800	1,160,100	0.4%	3.3%
Total Private	1,024,200	1,047,200	1,054,400	1,059,200	0.5%	3.4%
Goods Producing	222,000	226,700	226,100	227,000	0.4%	2.3%
Mining, Logging, and Construction	52,400	52,000	51,500	52,000	1.0%	-0.8%
Mining and Logging	200	200	200	200	0.0%	0.0%
Construction	52,200	51,800	51,300	51,800	1.0%	-0.8%
Specialty Trade Contractors	37,300	37,200	36,900	37,100	0.5%	-0.5%
Building Equipment Contractors	16,700	17,000	16,800	16,700	-0.6%	0.0%
Manufacturing	169,600	174,700	174,600	175,000	0.2%	3.2%
Durable Goods	156,500	161,700	161,700	162,200	0.3%	3.6%
Machinery Manufacturing	10,700	11,400	11,500	11,500	0.0%	7.5%
Computer & Electronic Product Manufacturing	116,200	121,500	121,600	122,400	0.7%	5.3%
Computer & Peripheral Equipment Manufactu	50,000	53,400	52,900	53,500	1.1%	7.0%
Electronic Computer Manufacturing	46,900	50,800	50,600	51,200	1.2%	9.2%
Semiconductor & Electronic Component Mfg	41,900	42,700	42,900	43,100	0.5%	2.9%
Bare Printed Circuit Board Manufacturing	3,800	3,800	3,800	3,800	0.0%	0.0%
Semiconductor & Related Devices Manufac	29,400	29,800	29,900	30,100	0.7%	2.4%
Electronic Instrument Manufacturing	14,100	14,700	14,700	15,000	2.0%	6.4%
Transportation Equipment Manufacturing	5,800	5,500	5,500	5,500	0.0%	-5.2%
Aerospace Product & Parts Manufacturing	4,900	4,600	4,600	4,700	2.2%	-4.1%
Nondurable Goods	13,100	13,000	12,900	12,800	-0.8%	-2.3%
Service Providing	901,000	920,100	929,700	933,100	0.4%	3.6%
Private Service Providing	802,200	820,500	828,300	832,200	0.5%	3.7%
Trade, Transportation & Utilities	141,900	136,200	139,700	140,500	0.6%	-1.0%
Wholesale Trade	34,500	35,700	35,400	35,000	-1.1%	1.4%
Merchant Wholesalers, Durable Goods	24,400	24,200	24,300	24,400	0.4%	0.0%
Retail Trade	91,500	84,700	88,300	88,900	0.7%	-2.8%
Electronics & Appliance Stores	4,400	4,200	4,300	4,300	0.0%	-2.3%
Building Material & Garden Equipment Stores	5,900	6,000	6,000	5,900	-1.7%	0.0%
Food & Beverage Stores	18,500	18,600	18,800	18,800	0.0%	1.6%
Health & Personal Care Stores	5,400	5,200	5,200	5,300	1.9%	-1.9%
Clothing & Clothing Accessories Stores	13,600	11,300	13,100	13,700	4.6%	0.7%
General Merchandise Stores	15,400	14,000	15,300	15,600	2.0%	1.3%
Transportation, Warehousing & Utilities	15,900	15,800	16,000	16,600	3.8%	4.4%
Transportation & Warehousing	13,500	13,500	13,800	14,400	4.3%	6.7%
Couriers & Messengers	4,500	3,900	3,800	4,600	21.1%	2.2%
Information	88,300	94,400	95,200	95,800	0.6%	8.5%
Publishing Industries (except Internet)	23,700	24,500	24,700	24,700	0.0%	4.2%
Telecommunications	5,700	5,800	5,800	5,800	0.0%	1.8%
Financial Activities	36,300	37,900	38,100	38,500	1.0%	6.1%
Finance & Insurance	21,900	23,200	23,500	23,800	1.3%	8.7%
Credit Intermediation & Related Activities	12,400	12,800	12,900	13,000	0.8%	4.8%
Real Estate & Rental & Leasing	14,400	14,700	14,600	14,700	0.7%	2.1%
Real Estate	11,800	12,100	12,100	12,300	1.7%	4.2%
Professional & Business Services	228,800	239,500	240,400	240,600	0.1%	5.2%
Professional, Scientific & Technical Services	149,300	157,400	157,700	158,400	0.4%	6.1%
Architectural, Engineering & Related Services	17,100	17,900	17,900	17,900	0.0%	4.7%
Computer Systems Design & Related Services	76,200	77,800	78,500	78,600	0.1%	3.1%

Data Not Seasonally Adjusted

	Dec 17	Oct 18	Nov 18	Dec 18	Percent Change	
			Revised	Prelim	Month	Year
Scientific Research & Development Services	18,700	19,600	19,700	19,800	0.5%	5.9%
Management of Companies & Enterprises	14,400	14,500	14,100	14,200	0.7%	-1.4%
Administrative & Support & Waste Services	65,100	67,600	68,600	68,000	-0.9%	4.5%
Administrative & Support Services	62,100	64,500	65,500	64,900	-0.9%	4.5%
Employment Services	23,600	23,000	23,400	23,300	-0.4%	-1.3%
Educational & Health Services	173,200	179,700	181,100	181,300	0.1%	4.7%
Educational Services	48,600	49,100	50,300	49,900	-0.8%	2.7%
Colleges, Universities & Professional Schools	31,200	31,600	32,300	32,100	-0.6%	2.9%
Health Care & Social Assistance	124,600	130,600	130,800	131,400	0.5%	5.5%
Ambulatory Health Care Services	41,300	42,500	42,700	42,700	0.0%	3.4%
Hospitals	28,900	30,800	30,700	30,800	0.3%	6.6%
Nursing & Residential Care Facilities	13,600	14,000	14,000	14,100	0.7%	3.7%
Social Assistance	40,800	43,300	43,400	43,800	0.9%	7.4%
Leisure & Hospitality	105,100	104,200	105,200	106,400	1.1%	1.2%
Accommodation & Food Services	87,500	89,600	90,500	90,800	0.3%	3.8%
Accommodation	9,100	9,400	9,400	9,400	0.0%	3.3%
Food Services & Drinking Places	78,400	80,200	81,100	81,400	0.4%	3.8%
Restaurants	68,700	71,400	72,200	71,900	-0.4%	4.7%
Other Services	28,600	28,600	28,600	29,100	1.7%	1.7%
Government	98,800	99,600	101,400	100,900	-0.5%	2.1%
Federal Government	10,100	9,800	9,800	9,800	0.0%	-3.0%
Department of Defense	700	700	700	700	0.0%	0.0%
State & Local Government	88,700	89,800	91,600	91,100	-0.5%	2.7%
State Government	7,200	7,400	7,600	7,500	-1.3%	4.2%
State Government Education	5,500	5,400	5,600	5,700	1.8%	3.6%
State Government Excluding Education	1,700	2,000	2,000	1,800	-10.0%	5.9%
Local Government	81,500	82,400	84,000	83,600	-0.5%	2.6%
Local Government Education	43,300	43,500	45,000	44,500	-1.1%	2.8%
Local Government Excluding Education	38,200	38,900	39,000	39,100	0.3%	2.4%
County	19,700	20,500	20,600	20,500	-0.5%	4.1%
City	13,500	13,700	13,600	13,800	1.5%	2.2%
Special Districts plus Indian Tribes	5,000	4,700	4,800	4,800	0.0%	-4.0%

Notes:

(1) Civilian labor force data are by place of residence; include self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding. The unemployment rate is calculated using unrounded data.

(2) Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding.

These data are produced by the Labor Market Information Division of the California Employment Development Department (EDD). Questions should be directed to: Nima Chhay 408-216-6183 or Jorge Villalobos 707-566-3882

These data, as well as other labor market data, are available via the Internet at <http://www.labormarketinfo.edd.ca.gov>. If you need assistance, please call (916) 262-2162.

#####