

**SAN DIEGO-CARLSBAD METROPOLITAN STATISTICAL AREA
(SAN DIEGO COUNTY)**

Non-farm employment up 21,200 over the year, but down 14,400 over the month due to seasonal losses

The unemployment rate in the San Diego County was 3.5 percent in July 2018, down from a revised 3.7 percent in June 2018, and below the year-ago estimate of 4.4 percent. This compares with an unadjusted unemployment rate of 4.4 percent for California and 4.1 percent for the nation during the same period.

Between June 2018 and July 2018, total non-farm employment decreased by 14,400 jobs, declining from 1,486,100 to 1,471,700. Total farm deployment decreased by 100, down to 9,000.

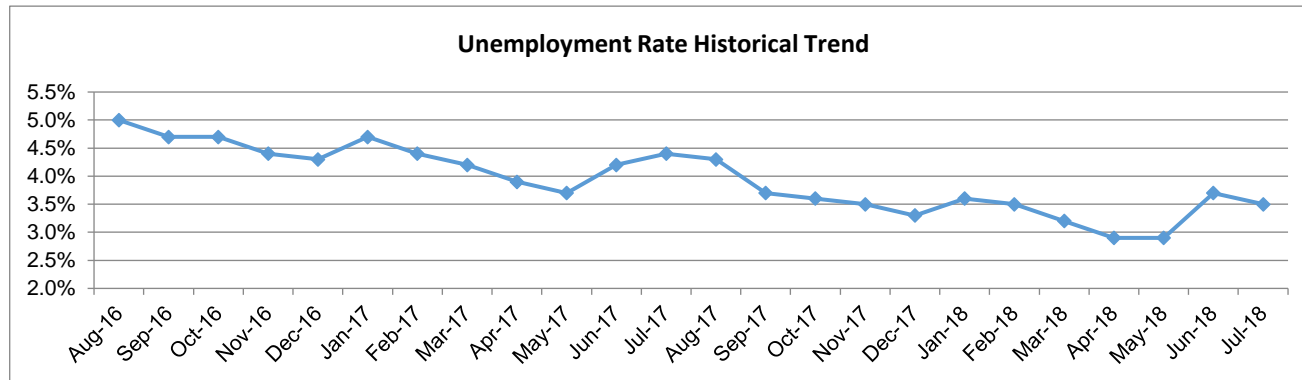
- Typical for the month, government led all industry groups in losses, declining by 16,000 jobs. As the school year came to a close, employment decreased by 10,000 in local government educational services and 4,500 in state government educational services.
- Educational and health services also recorded characteristic losses, declining by 2,000. Educational services accounted for the majority of the contraction (down 1,900).
- Trade, transportation, and utilities recorded an employment decline of 1,300. Despite modest gains in retail trade (up 300), the industry group recorded a net decrease due to losses in wholesale trade (down 1,600).
- Professional and business services added 3,400 jobs, more than recovering from the declines of the previous two months. Gains were heavily concentrated in professional, scientific, and technical services (up 3,200).

Between July 2017 and July 2018, total non-farm employment was up 21,200 from 1,450,500. Total farm added 200 jobs over the year.

- Professional and business services added 11,500 jobs over the year. Though gains were spread across sectors, professional, scientific, and technical services led the growth (up 7,300).
- In spite of month-over losses, over the year employment in educational and health services was up by 5,000. Gains came primarily from health care and social assistance (up 4,600).
- Manufacturing (up 3,900), construction (up 2,600), other services (up 2,400), and government (up 1,700) also recorded increased employment.
- Leisure and hospitality saw the largest year-over decline in employment (down 3,300). Though both arts, entertainment, and recreation and accommodation and food services grew over the month, employment remained below the previous year (down 1,000 and 2,300 respectively).

IMMEDIATE RELEASE
 SAN DIEGO-CARLSBAD METROPOLITAN STATISTICAL AREA (MSA)
 (San Diego County)

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Industry	Jun-2018	Jul-2018	Change		Jul-2017	Jul-2018	Change
	Revised	Prelim				Prelim	
Total, All Industries	1,495,200	1,480,700	(14,500)		1,459,300	1,480,700	21,400
Total Farm	9,100	9,000	(100)		8,800	9,000	200
Total Nonfarm	1,486,100	1,471,700	(14,400)		1,450,500	1,471,700	21,200
Mining, Logging, and Construction	82,100	82,600	500		79,900	82,600	2,700
Mining and Logging	400	400	0		300	400	100
Construction	81,700	82,200	500		79,600	82,200	2,600
Manufacturing	114,000	113,900	(100)		110,000	113,900	3,900
Trade, Transportation & Utilities	228,100	226,800	(1,300)		228,200	226,800	(1,400)
Information	24,600	24,800	200		24,700	24,800	100
Financial Activities	73,500	73,600	100		75,000	73,600	(1,400)
Professional & Business Services	242,700	246,100	3,400		234,600	246,100	11,500
Educational & Health Services	207,900	205,900	(2,000)		200,900	205,900	5,000
Leisure & Hospitality	197,700	198,900	1,200		202,200	198,900	(3,300)
Other Services	58,800	58,400	(400)		56,000	58,400	2,400
Government	256,700	240,700	(16,000)		239,000	240,700	1,700

Notes: Data not adjusted for seasonality. Data may not add due to rounding
 Labor force data are revised month to month
 Additional data are available on line at www.labormarketinfo.edd.ca.gov

Data Not Seasonally Adjusted

	Jul 17	May 18	Jun 18	Jul 18	Percent Change	
			Revised	Prelim	Month	Year
Civilian Labor Force (1)	1,594,500	1,576,800	1,584,000	1,593,000	0.6%	-0.1%
Civilian Employment	1,523,900	1,531,600	1,525,500	1,536,700	0.7%	0.8%
Civilian Unemployment	70,700	45,200	58,400	56,300	-3.6%	-20.4%
Civilian Unemployment Rate	4.4%	2.9%	3.7%	3.5%		
(CA Unemployment Rate)	5.1%	3.7%	4.5%	4.4%		
(U.S. Unemployment Rate)	4.6%	3.6%	4.2%	4.1%		

Total, All Industries (2)	1,459,300	1,493,100	1,495,200	1,480,700	-1.0%	1.5%
Total Farm	8,800	9,100	9,100	9,000	-1.1%	2.3%
Total Nonfarm	1,450,500	1,484,000	1,486,100	1,471,700	-1.0%	1.5%
Total Private	1,211,500	1,228,600	1,229,400	1,231,000	0.1%	1.6%
Goods Producing	189,900	196,700	196,100	196,500	0.2%	3.5%
Mining, Logging, and Construction	79,900	83,800	82,100	82,600	0.6%	3.4%
Mining and Logging	300	300	400	400	0.0%	33.3%
Construction	79,600	83,500	81,700	82,200	0.6%	3.3%
Construction of Buildings	18,600	19,800	19,300	19,400	0.5%	4.3%
Heavy & Civil Engineering Construction	7,100	7,100	7,000	7,000	0.0%	-1.4%
Specialty Trade Contractors	53,900	56,600	55,400	55,800	0.7%	3.5%
Building Foundation & Exterior Contractors	10,200	11,200	11,100	11,200	0.9%	9.8%
Building Equipment Contractors	21,900	22,700	22,200	22,400	0.9%	2.3%
Building Finishing Contractors	15,100	15,800	15,300	15,400	0.7%	2.0%
Residual-Other Specialty Trade Contractors	6,700	6,900	6,800	6,800	0.0%	1.5%
Manufacturing	110,000	112,900	114,000	113,900	-0.1%	3.5%
Durable Goods	82,100	85,100	86,200	85,900	-0.3%	4.6%
Computer & Electronic Product Manufacturing	28,300	29,000	29,400	29,300	-0.3%	3.5%
Transportation Equipment Manufacturing	20,200	20,200	20,300	20,400	0.5%	1.0%
Aerospace Product & Parts Manufacturing	12,100	12,200	12,300	12,400	0.8%	2.5%
Ship & Boat Building	7,100	6,900	6,900	6,800	-1.4%	-4.2%
Nondurable Goods	27,900	27,800	27,800	28,000	0.7%	0.4%
Service Providing	1,260,600	1,287,300	1,290,000	1,275,200	-1.1%	1.2%
Private Service Providing	1,021,600	1,031,900	1,033,300	1,034,500	0.1%	1.3%
Trade, Transportation & Utilities	228,200	227,200	228,100	226,800	-0.6%	-0.6%
Wholesale Trade	48,300	49,500	49,100	47,500	-3.3%	-1.7%
Merchant Wholesalers, Durable Goods	26,100	26,000	26,000	25,400	-2.3%	-2.7%
Merchant Wholesalers, Nondurable Goods	16,500	17,100	17,100	16,800	-1.8%	1.8%
Retail Trade	147,700	147,400	147,800	148,100	0.2%	0.3%
Motor Vehicle & Parts Dealer	18,500	18,100	18,000	18,200	1.1%	-1.6%
Building Material & Garden Equipment Stores	10,500	10,800	10,700	10,700	0.0%	1.9%
Food & Beverage Stores	31,100	31,200	31,200	31,200	0.0%	0.3%
Grocery Stores	27,200	27,300	27,300	27,300	0.0%	0.4%
Health & Personal Care Stores	9,000	8,900	9,000	9,000	0.0%	0.0%
Clothing & Clothing Accessories Stores	17,200	16,700	17,100	17,300	1.2%	0.6%
Clothing Stores	13,200	12,800	13,200	13,300	0.8%	0.8%
Sporting Goods, Hobby, Book & Music Stores	6,200	6,000	6,100	5,800	-4.9%	-6.5%
General Merchandise Stores	25,400	26,700	26,400	26,900	1.9%	5.9%
Department Stores	10,800	10,900	10,700	10,900	1.9%	0.9%
General Merchandise Stores	14,600	15,800	15,700	16,000	1.9%	9.6%
Miscellaneous Store Retailers	8,800	8,800	8,800	8,800	0.0%	0.0%
Transportation, Warehousing & Utilities	32,200	30,300	31,200	31,200	0.0%	-3.1%
Utilities	5,200	5,000	5,000	5,000	0.0%	-3.8%
Transportation & Warehousing	27,000	25,300	26,200	26,200	0.0%	-3.0%
Warehousing & Storage	2,100	2,100	2,100	2,100	0.0%	0.0%
Information	24,700	24,500	24,600	24,800	0.8%	0.4%
Publishing Industries (except Internet)	6,900	6,800	6,800	6,900	1.5%	0.0%
Software Publishers	4,700	4,700	4,800	4,900	2.1%	4.3%
Broadcasting (except Internet)	3,000	3,000	3,100	3,100	0.0%	3.3%
Telecommunications	8,400	8,400	8,400	8,600	2.4%	2.4%

Data Not Seasonally Adjusted

	Jul 17	May 18	Jun 18	Jul 18	Percent Change	
			Revised	Prelim	Month	Year
Financial Activities	75,000	73,700	73,500	73,600	0.1%	-1.9%
Finance & Insurance	46,200	45,400	45,300	45,500	0.4%	-1.5%
Credit Intermediation & Related Activities	20,200	20,200	20,200	20,100	-0.5%	-0.5%
Securities, Commodity Contracts & Investment	8,700	8,700	8,700	8,800	1.1%	1.1%
Insurance Carriers & Related	17,300	16,500	16,400	16,600	1.2%	-4.0%
Real Estate & Rental & Leasing	28,800	28,300	28,200	28,100	-0.4%	-2.4%
Real Estate	22,400	22,500	22,400	22,500	0.4%	0.4%
Professional & Business Services	234,600	244,600	242,700	246,100	1.4%	4.9%
Professional, Scientific & Technical Services	128,700	133,300	132,800	136,000	2.4%	5.7%
Legal Services	12,500	12,300	12,400	12,400	0.0%	-0.8%
Architectural, Engineering & Related Services	21,700	22,800	22,500	23,000	2.2%	6.0%
Scientific Research & Development Services	31,400	31,700	32,000	32,300	0.9%	2.9%
Management of Companies & Enterprises	21,200	22,200	22,300	22,400	0.4%	5.7%
Administrative & Support & Waste Services	84,700	89,100	87,600	87,700	0.1%	3.5%
Administrative & Support Services	80,800	85,000	83,500	83,600	0.1%	3.5%
Employment Services	28,800	29,500	29,300	29,300	0.0%	1.7%
Services to Buildings & Dwellings	24,100	25,500	25,300	25,300	0.0%	5.0%
Waste Management & Remediation Services	3,900	4,100	4,100	4,100	0.0%	5.1%
Educational & Health Services	200,900	209,700	207,900	205,900	-1.0%	2.5%
Educational Services	27,400	30,600	29,700	27,800	-6.4%	1.5%
Colleges, Universities & Professional Schools	12,700	13,700	13,400	12,200	-9.0%	-3.9%
Health Care & Social Assistance	173,500	179,100	178,200	178,100	-0.1%	2.7%
Ambulatory Health Care Services	77,000	79,600	79,000	78,800	-0.3%	2.3%
Hospitals	21,800	21,900	21,900	22,000	0.5%	0.9%
Nursing & Residential Care Facilities	28,200	28,700	28,700	29,300	2.1%	3.9%
Social Assistance	46,500	48,900	48,600	48,000	-1.2%	3.2%
Leisure & Hospitality	202,200	195,000	197,700	198,900	0.6%	-1.6%
Arts, Entertainment & Recreation	32,800	29,700	30,900	31,800	2.9%	-3.0%
Amusement, Gambling, & Recreation	23,200	21,300	22,500	22,900	1.8%	-1.3%
Accommodation & Food Services	169,400	165,300	166,800	167,100	0.2%	-1.4%
Accommodation	32,300	31,800	32,600	32,800	0.6%	1.5%
Food Services & Drinking Places	137,100	133,500	134,200	134,300	0.1%	-2.0%
Restaurants	126,700	124,600	125,100	125,600	0.4%	-0.9%
Other Services	56,000	57,200	58,800	58,400	-0.7%	4.3%
Repair & Maintenance	13,200	13,600	13,700	13,600	-0.7%	3.0%
Personal & Laundry Services	20,300	20,900	21,300	21,200	-0.5%	4.4%
Religious, Grants, Civic, Professional & Like Org	22,500	22,700	23,800	23,600	-0.8%	4.9%
Government	239,000	255,400	256,700	240,700	-6.2%	0.7%
Federal Government	46,800	46,800	47,000	47,000	0.0%	0.4%
Federal Government excluding Department of	24,100	23,900	24,100	24,100	0.0%	0.0%
Department of Defense	22,700	22,900	22,900	22,900	0.0%	0.9%
State & Local Government	192,200	208,600	209,700	193,700	-7.6%	0.8%
State Government	47,300	52,000	52,400	47,800	-8.8%	1.1%
State Government Education	30,400	35,100	35,200	30,700	-12.8%	1.0%
State Government Excluding Education	16,900	16,900	17,200	17,100	-0.6%	1.2%
Local Government	144,900	156,600	157,300	145,900	-7.2%	0.7%
Local Government Education	73,600	86,600	85,300	75,300	-11.7%	2.3%
Local Government Excluding Education	71,300	70,000	72,000	70,600	-1.9%	-1.0%
County	21,900	20,900	22,200	21,100	-5.0%	-3.7%
City	19,700	19,200	20,000	19,800	-1.0%	0.5%
Special Districts plus Indian Tribes	29,700	29,900	29,800	29,700	-0.3%	0.0%

Notes:

(1) Civilian labor force data are by place of residence; include self-employed individuals, unpaid family workers, household domestic workers, & workers on strike.

August 17, 2018
Employment Development Department
Labor Market Information Division
(916) 262-2162

San Diego Carlsbad MSA
(San Diego County)
Industry Employment & Labor Force
March 2017 Benchmark

Data Not Seasonally Adjusted

	Jul 17	May 18	Jun 18 Revised	Jul 18 Prelim	Percent Change Month Year
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Data may not add due to rounding. The unemployment rate is calculated using unrounded data.

(2) Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike.
Data may not add due to rounding.

These data are produced by the Labor Market Information Division of the California Employment Development Department (EDD). Questions should be directed to: Daniel Schneider 619-266-4224 or Emerson Figueroa 909-481-6214

These data, as well as other labor market data, are available via the Internet at <http://www.labormarketinfo.edd.ca.gov>. If you need assistance, please call (916) 262-2162.

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