CALIFORNIA Agricultural Bulletin

Employment Development Department
State of California

2nd Quarter, 2010 Quick Facts:

CA Agricultural Employment (In Thousands)

April	2010	357.7
May	2010	443.7
June	2010	459.2

CA Total Agricultural Average Hourly Earnings (In dollars per Hour)

April	2010	11.48
May	2010	11.67
June	2010	11.72

CA Agricultural Employment (In Thousands, Year Ago)

April	2009	350.3
May	2009	441.4
June	2009	454.4

What's new this quarter?

California's Highlights:

During the second quarter of 2010, agricultural revenue increased to $13.2 million from of $7.8 million in the second quarter last year. This increase in agricultural revenue was largely due to lemon sales, which increased to $7.9 million from $5.3 million in the second quarter last year. This increase resulted from a $6.00 per carton increase in sales price. Also, revenue from avocado sales was $2.7 million in the second quarter of 2010 compared to $0.1 million in the second quarter last year. This increase was due to higher volume of fruit harvested in the second quarter of 2010.

California's agricultural sector is improving in 2010 after a difficult 2009. Prices of several products have risen, including dairy, nuts and tree fruits. The supply of water for farms has improved from the severe shortage last year. Even though the situation improved, water supply continues to be a concern in California.

California Agricultural Regions

The USDA reports employment and earnings data for one month per quarter. For more national agricultural data, go to:

http://www.nass.usda.gov/

Regional Spotlight: *San Joaquin Valley*

THE SAN JOAQUIN VALLEY REGION IS THE MOST DYNAMIC AGRICULTURAL REGION IN THE WORLD

- This valley supplies the nation with a quarter of the food products that come from the land and also sets trends for farming nationwide.
- This region is faced with another record-breaking crop of 1.65 million pounds this year. The almond production is 740,000 acres, which is up 17 percent from last year.
- San Joaquin Valley Region has also produced lemons at an all time high of 6,200 acres, which resulted in this region in the top ranking among the other California regions.

San Joaquin Valley

Source: http://www.nass.usda.gov/

Regional Agricultural Employment and Wages by Industry Sector

Sacramento Valley Agricultural Employment and Wages by Industry Sector

MAJOR SECTOR	(Current Employment) Apr-10	May-10	Jun-10	(Average Hourly Earnings) Apr-10	May-10	Jun-10	(2009 Annual Average) Employment	Earnings
Total Agricultural	22,600	26,600	27,500	$12.14	$12.05	$11.96	24,725	$11.77
Agricultural Production/Crops	12,900	15,300	15,400	$11.79	$11.80	$11.52	14,462	$11.64
Agricultural Production/Livestock	1,900	1,900	1,900	$12.60	$12.79	$12.93	1,700	$11.88
Total Agricultural Support	7,800	9,400	10,200	$12.97	$13.02	$12.93	10,400	$12.62

San Joaquin Valley Agricultural Employment and Wages by Industry Sector

MAJOR SECTOR	(Current Employment) Apr-10	May-10	Jun-10	(Average Hourly Earnings) Apr-10	May-10	Jun-10	(2009 Annual Average) Employment	Earnings
Total Agricultural	160,900	208,000	227,800	$ 11.08	$ 10.98	$ 11.27	181,233	$11.18
Agricultural Production/Crops	55,900	63,100	65,800	$ 10.86	$ 10.96	$ 10.66	62,983	$11.02
Agricultural Production/Livestock	19,700	20,100	20,000	$ 11.53	$ 11.57	$ 11.36	20,208	$11.50
Total Agricultural Support	85,100	124,400	140,700	$ 12.74	$ 12.35	$ 12.18	96,683	$12.01

Desert Agricultural Employment and Wages by Industry Sector

MAJOR SECTOR	(Current Employment) Apr-10	May-10	Jun-10	(Average Hourly Earnings) Apr-10	May-10	Jun-10	(2009 Annual Average) Employment	Earnings
Total Agricultural	26,700	30,500	32,400	$ 11.73	$ 11.53	$ 11.79	24,167	$11.20
Agricultural Production/Crops	10,500	12,200	12,800	$ 11.45	$ 11.68	$ 11.39	9,558	$10.83
Agricultural Production/Livestock	2,500	2,500	2,500	$ 11.75	$ 12.06	$ 11.95	2,817	$11.86
Total Agricultural Support	13,500	15,600	16,900	$ 12.13	$ 12.02	$ 12.30	11,592	$12.17

South Coast Agricultural Employment and Wages by Industry Sector

MAJOR SECTOR	(Current Employment) Apr-10	May-10	Jun-10	(Average Hourly Earnings) Apr-10	May-10	Jun-10	(2009 Annual Average) Employment	Earnings
Total Agricultural	76,400	78,700	77,000	$ 11.51	$ 11.66	$ 11.60	65,558	$11.17
Agricultural Production/Crops	53,100	52,600	49,800	$ 10.80	$ 10.96	$ 11.07	44,775	$11.02
Agricultural Production/Livestock	1,900	1,900	1,900	$ 12.36	$ 12.67	$ 12.51	1,808	$12.68
Total Agricultural Support	21,200	23,900	25,000	$ 12.95	$ 12.91	$ 13.10	18,650	$9.07

Central Coast Agricultural Employment and Wages by Industry Sector

MAJOR SECTOR	(Current Employment) Apr-10	May-10	Jun-10	(Average Hourly Earnings) Apr-10	May-10	Jun-10	(2009 Annual Average) Employment	Earnings
Total Agricultural	62,000	75,500	84,100	$ 11.87	$ 11.72	$ 11.70	61,342	$12.29
Agricultural Production/Crops	27,900	35,500	41,600	$ 11.62	$ 11.49	$ 11.56	31,233	$11.37
Agricultural Production/Livestock	800	800	800	$ 13.17	$ 13.42	$ 13.55	1,100	$12.58
Total Agricultural Support	33,200	39,100	41,600	$ 13.72	$ 13.58	$ 13.79	29,042	$13.02

North Coast Agricultural Employment and Wages by Industry Sector

MAJOR SECTOR	(Current Employment) Apr-10	May-10	Jun-10	(Average Hourly Earnings) Apr-10	May-10	Jun-10	(2009 Annual Average) Employment	Earnings
Total Agricultural	13,900	17,300	18,700	$ 12.36	$ 12.09	$ 11.98	15,333	$11.84
Agricultural Production/Crops	7,900	9,600	10,500	$ 12.25	$ 12.13	$ 12.00	8,575	$11.41
Agricultural Production/Livestock	1,500	1,500	1,500	$ 11.69	$ 11.53	$ 11.71	1,575	$11.51
Total Agricultural Support	4,300	6,000	6,500	$ 12.48	$ 12.66	$ 12.87	5,084	$12.55

EDD is an equal opportunity employer program. You can request alternate formats by calling 916-262-2293.

Detailed State and Regional Data