

Agricultural Bulletin

3rd Quarter, 2013 Quick Facts:

CA Agricultural Employment (In Thousands)

Jul	2013	450.9
Aug	2013	450.2
Sep	2013	450.5

CA Agricultural Average Hourly Earnings (In Dollars per Hour)

Jul	2013	13.72
Aug	2013	13.77
Sep	2013	13.81

CA Agricultural Employment (In Thousands, Year Ago)

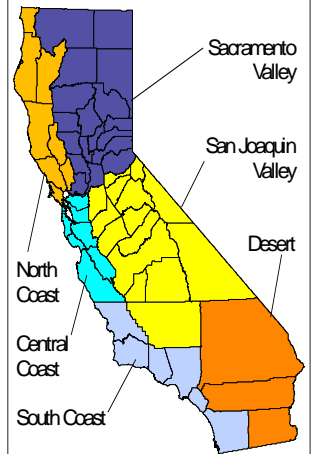
Jul	2012	455.1
Aug	2012	453.8
Sep	2012	461.0

What's new this quarter?

California Highlights:

- California has been the number one food and agricultural producer in the United States for more than 50 consecutive years. The state supports a large and diverse economy with the highest economic production among the nation. If California were a country, it would consistently rank around tenth in the value of goods and services produced.
- The state leads the nation in production of avocados, grapes, lemons, melons, peaches, plums, and strawberries. Only Florida produces more oranges. California is also the nation's number one dairy state. With the production of strawberries averaging around 1.4 billion pounds, the value of strawberry crops is approximately \$700 million, with related employment of more than 48,000 workers.
- By the end of the 3rd quarter, rice crop production forecasted at 46.1 million cwt., up two percent from last year. The yield forecast is 8,300 pounds per acre, up two percent from last year. Also increasing in production are sugar beets at 1.1 million tons, up two percent from last year. The California raisin-type variety grape forecast is 2.4 million tons, up 25.5 percent from 2012. This is shaping up to be the largest crop for California since 2008.

California Agricultural Regions



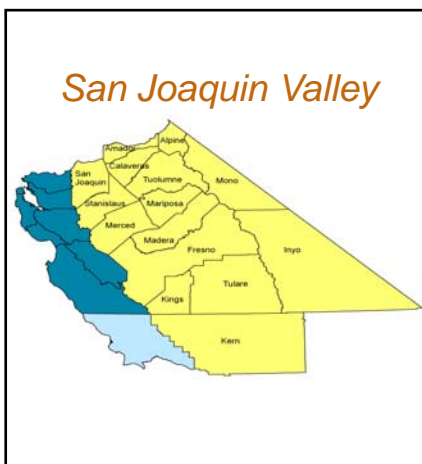
The USDA reports employment and earnings data for one month per quarter. For more national agricultural data, go to:

<http://www.nass.usda.gov/>

Regional Spotlight: *San Joaquin Valley*

San Joaquin Valley region includes: Alpine, Amador, Calaveras, Fresno, Inyo, Kern, Kings, Madera, Mariposa, Merced, Mono, San Joaquin, Stanislaus, Tulare & Tuolumne

- San Joaquin Valley remains the single richest agricultural region in the world.
- Fresno County has long been the nation's top agricultural producing county and at the end of 2013 had an overall agricultural production value of more than \$6.5 billion.



- Kern County ranks number two in U.S. crop values for the first time with more than \$6 billion in gross crop value. Thanks in large part to satellite mapping of vineyards, grape values are driving Kern County's agriculture and generating high prices and strong profits. Grapes were the number one agricultural commodity in the county at nearly \$1.5 billion.
- Tulare ranks number three in U.S. crop values. Milk continues to be the leading agricultural commodity with a gross value of \$1.8 billion. An increase in grape revenue and continued high milk production helped push the county's gross crop value to a record \$6.2 billion at the start of 2013.
- Monterey County ranks number four in U.S. crop values. With the top of the rankings dominated by California, its no wonder California ranks 30 to 40 percent above any other state in terms of agricultural production.

Regional Agricultural Employment and Wages by Industry Sector



Sacramento Valley

Sacramento Valley Agricultural Employment and Wages by Industry Sector									
MAJOR SECTOR	(Current Employment)			(Average Hourly Earnings)			(2012 Annual Average)		
	Jul-13	Aug-13	Sep-13	Jul-13	Aug-13	Sep-13	Employment	Earnings	
Total Agricultural	30,100	30,800	30,900	\$ 14.06	\$ 14.02	\$ 14.07	25,683	\$ 13.15	
Agricultural Production/Crops	17,600	18,500	19,400	\$ 13.69	\$ 13.72	\$ 13.79	15,650	\$ 12.84	
Agricultural Production/Animal	1,700	1,700	1,700	\$ 14.02	\$ 13.96	\$ 14.01	1,700	\$ 13.14	
Total Agricultural Support	10,700	10,500	9,700	\$ 14.45	\$ 14.40	\$ 14.29	8,283	\$ 13.85	



San Joaquin Valley

San Joaquin Valley Agricultural Employment and Wages by Industry Sector									
MAJOR SECTOR	(Current Employment)			(Average Hourly Earnings)			(2012 Annual Average)		
	Jul-13	Aug-13	Sep-13	Jul-13	Aug-13	Sep-13	Employment	Earnings	
Total Agricultural	221,500	229,000	233,900	\$ 12.92	\$ 12.99	\$ 13.04	196,983	\$ 11.82	
Agricultural Production/Crops	70,000	72,700	77,200	\$ 12.90	\$ 12.98	\$ 13.02	63,275	\$ 11.80	
Agricultural Production/Animal	21,400	21,300	21,300	\$ 12.85	\$ 12.90	\$ 12.96	21,083	\$ 12.09	
Total Agricultural Support	129,600	134,500	134,800	\$ 14.13	\$ 14.16	\$ 14.20	112,067	\$ 13.30	



Desert

Desert Agricultural Employment and Wages by Industry Sector									
MAJOR SECTOR	(Current Employment)			(Average Hourly Earnings)			(2012 Annual Average)		
	Jul-13	Aug-13	Sep-13	Jul-13	Aug-13	Sep-13	Employment	Earnings	
Total Agricultural	24,800	20,400	21,300	\$ 13.10	\$ 13.16	\$ 13.19	25,575	\$ 12.27	
Agricultural Production/Crops	8,000	7,300	8,200	\$ 12.80	\$ 12.87	\$ 12.85	9,025	\$ 11.86	
Agricultural Production/Animal	2,400	2,300	2,300	\$ 12.96	\$ 13.02	\$ 13.06	2,442	\$ 12.60	
Total Agricultural Support	14,300	10,700	10,700	\$ 14.88	\$ 14.92	\$ 14.96	13,975	\$ 14.21	



South Coast

South Coast Agricultural Employment and Wages by Industry Sector									
MAJOR SECTOR	(Current Employment)			(Average Hourly Earnings)			(2012 Annual Average)		
	Jul-13	Aug-13	Sep-13	Jul-13	Aug-13	Sep-13	Employment	Earnings	
Total Agricultural	73,300	70,500	70,700	\$ 13.82	\$ 13.89	\$ 13.94	68,750	\$ 12.81	
Agricultural Production/Crops	45,800	43,600	44,200	\$ 13.14	\$ 13.19	\$ 13.34	44,875	\$ 12.28	
Agricultural Production/Animal	1,800	1,800	1,800	\$ 14.15	\$ 14.19	\$ 14.24	1,825	\$ 13.60	
Total Agricultural Support	25,600	25,000	24,600	\$ 12.68	\$ 12.79	\$ 12.88	21,933	\$ 11.47	



Central Coast

Central Coast Agricultural Employment and Wages by Industry Sector									
MAJOR SECTOR	(Current Employment)			(Average Hourly Earnings)			(2012 Annual Average)		
	Jul-13	Aug-13	Sep-13	Jul-13	Aug-13	Sep-13	Employment	Earnings	
Total Agricultural	83,800	82,400	81,900	\$ 13.73	\$ 13.81	\$ 13.86	64,533	\$ 12.78	
Agricultural Production/Crops	43,300	42,700	42,100	\$ 13.61	\$ 13.67	\$ 13.76	31,792	\$ 12.67	
Agricultural Production/Animal	600	600	600	\$ 14.18	\$ 14.27	\$ 14.34	650	\$ 13.48	
Total Agricultural Support	39,800	39,000	39,100	\$ 15.92	\$ 15.98	\$ 16.03	31,867	\$ 15.01	



North Coast

North Coast Agricultural Employment and Wages by Industry Sector									
MAJOR SECTOR	(Current Employment)			(Average Hourly Earnings)			(2012 Annual Average)		
	Jul-13	Aug-13	Sep-13	Jul-13	Aug-13	Sep-13	Employment	Earnings	
Total Agricultural	17,500	17,200	17,800	\$ 14.69	\$ 14.73	\$ 14.78	14,850	\$ 13.85	
Agricultural Production/Crops	9,000	8,900	9,300	\$ 14.65	\$ 14.71	\$ 14.79	7,892	\$ 13.94	
Agricultural Production/Animal	1,500	1,500	1,500	\$ 13.11	\$ 13.17	\$ 13.15	1,525	\$ 12.33	
Total Agricultural Support	6,800	6,600	6,800	\$ 15.30	\$ 15.36	\$ 15.44	5,208	\$ 14.13	

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