

State of CA MFG

LMID

August 3, 2017



Gino DiCaro

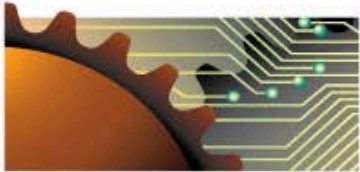
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CAPITOL UPDATE



Explaining California's cap & trade to Yale students

By Michael Shaw, VP, Government Relations

MFG Champions Blog

» **Continued
manufacturing job growth
lag in CA**
Gino DiCaro



What we do

Mfg Issues Lobbying and Advocacy

Tax, energy, EQ, labor, regulatory, education
“Champions” political engagement

Member Services:

Work Comp Insurance
Workforce Training

Coming soon: Buyer Seller “Marketplace” service



What I do

Run CMTA public affairs

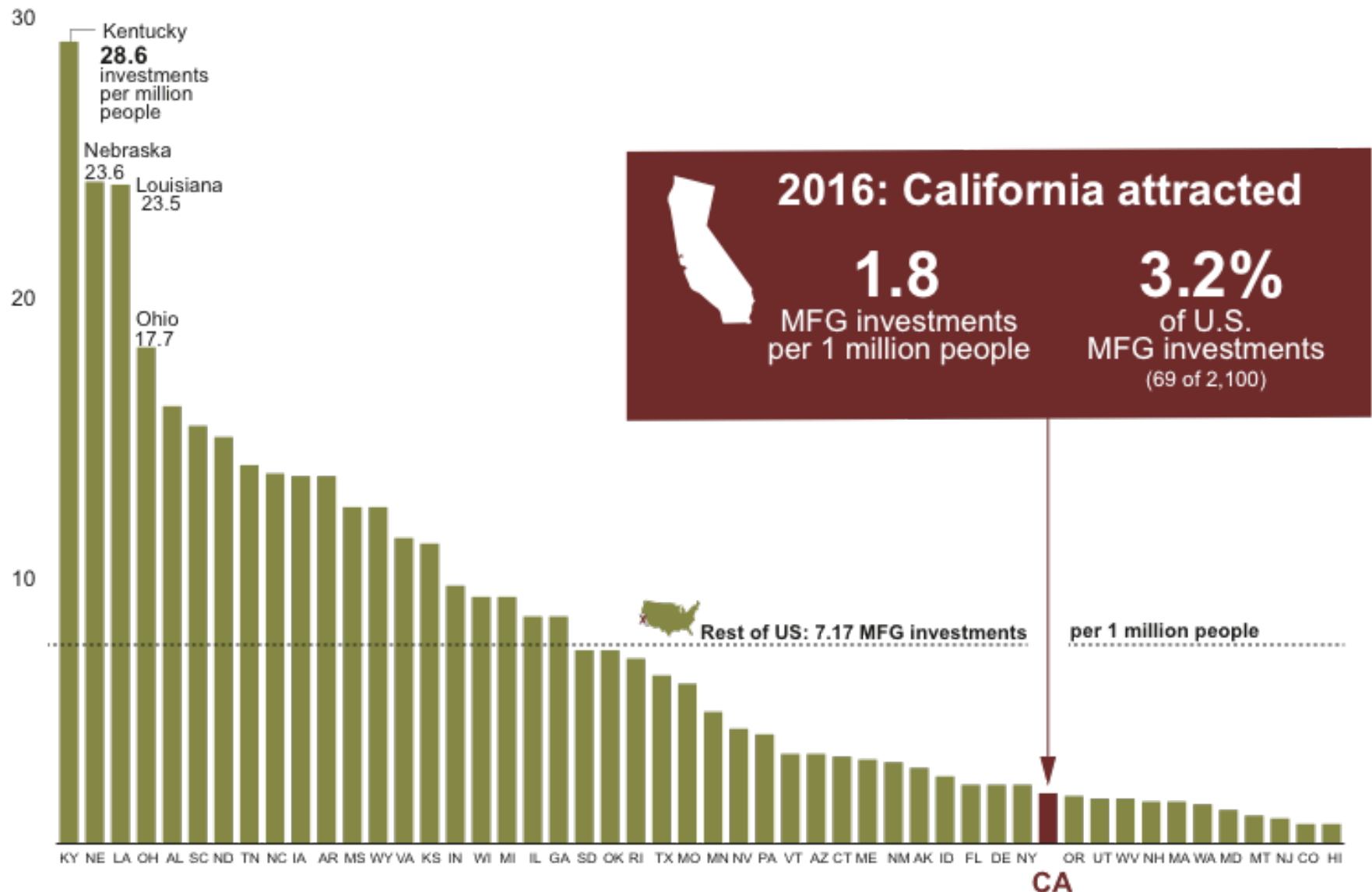
Track and report CA MFG data

Oversee CMTA services division

Employment training and Work Comp programs

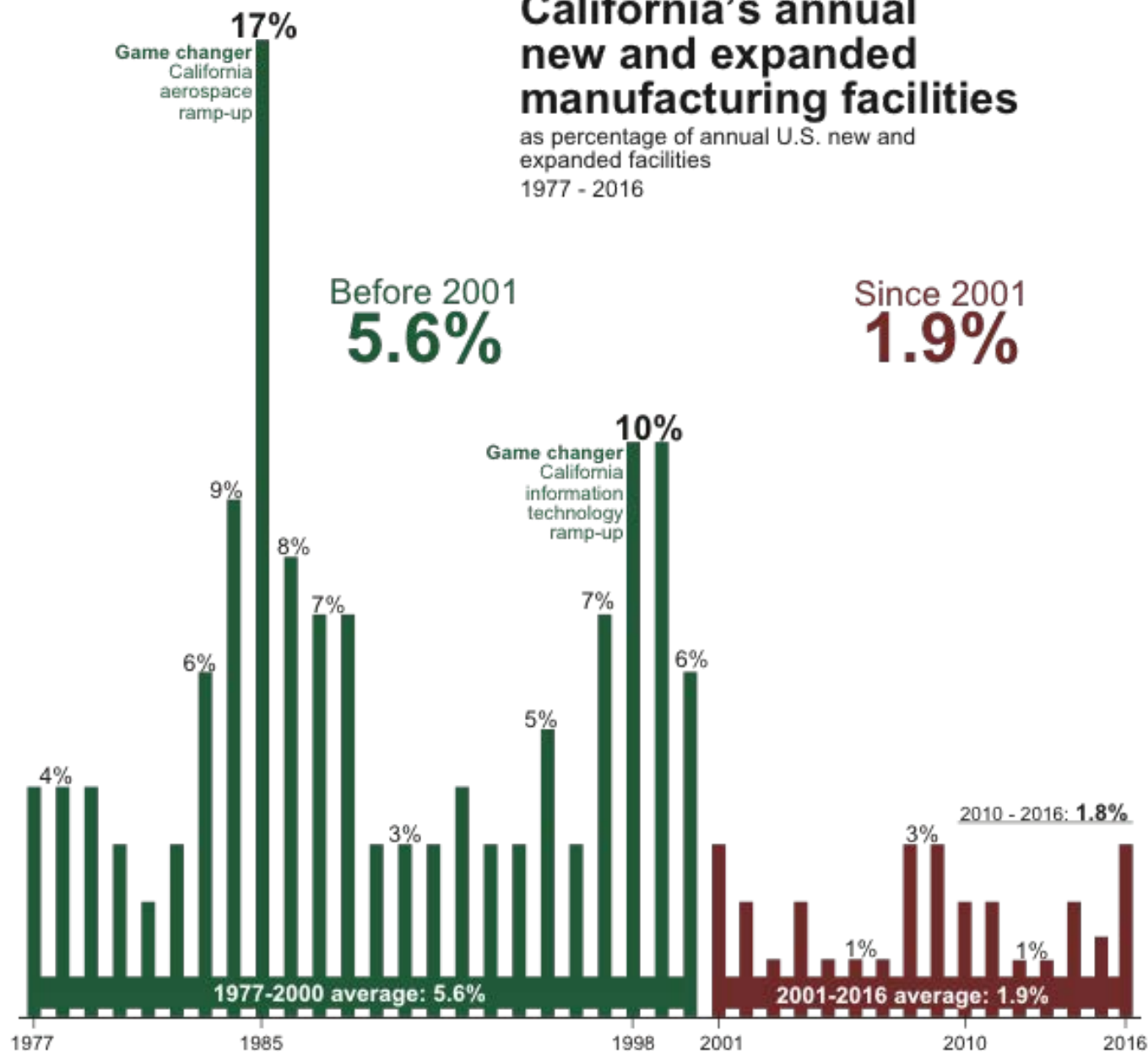
MFG site selectors finding fertile ground outside of CA

Manufacturing investments per 1 million people by state 2016



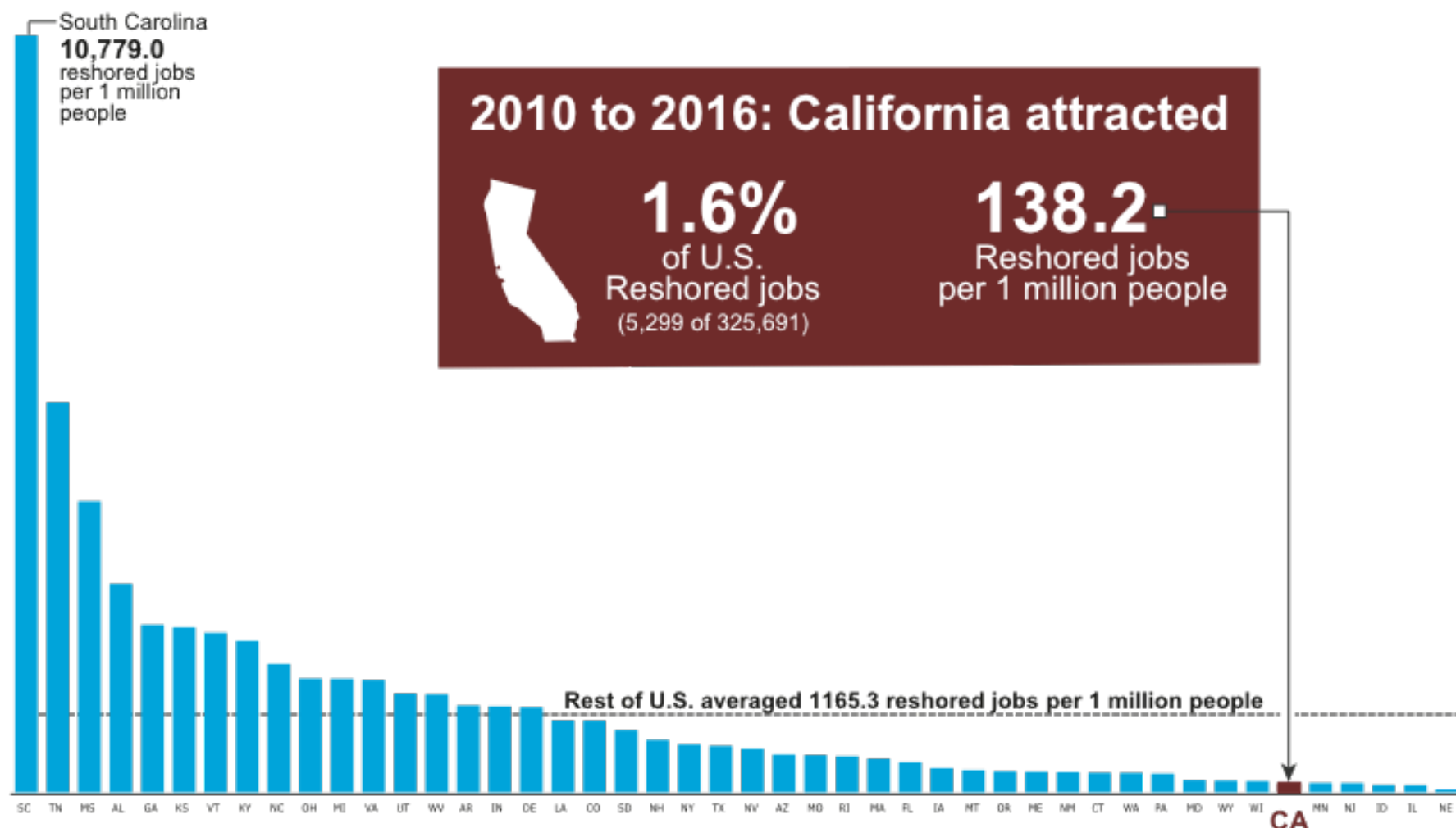
California's annual new and expanded manufacturing facilities

as percentage of annual U.S. new and expanded facilities
1977 - 2016



CA attracting minuscule share of reshored jobs

Reshored jobs per 1 million people by state -- 2010 to 2016



Sources: Reshoring Initiative Chart: CA Manufacturers & Technology Assn. www.cmta.net (HI, OK, ND & AK had 0 reshored jobs)

California MFG job growth continues to lag the country

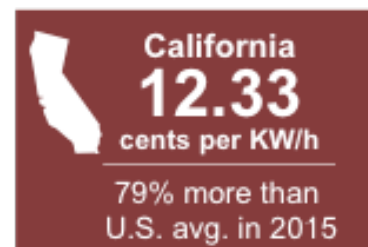
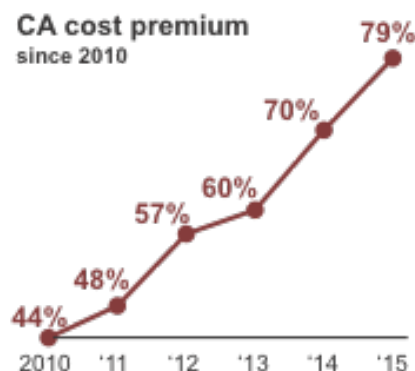
Percent change since 2010



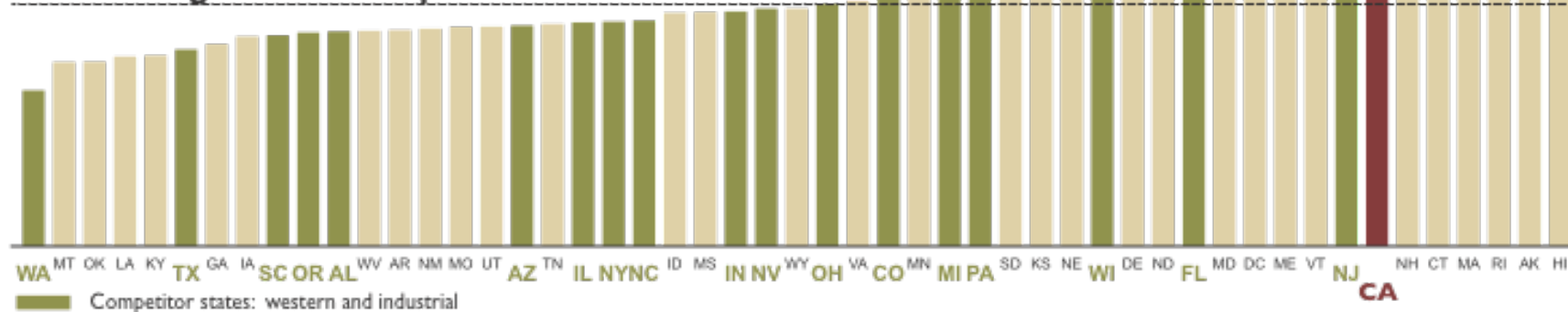
Sources: Labor Market Information Dept, U.S. Bureau of Labor Statistics Chart: CA Manufacturers & Technology Assn. As of June 1, 2017

California manufacturers paid 79% more than U.S. average for electricity in 2015

Industrial rates by state, annual average

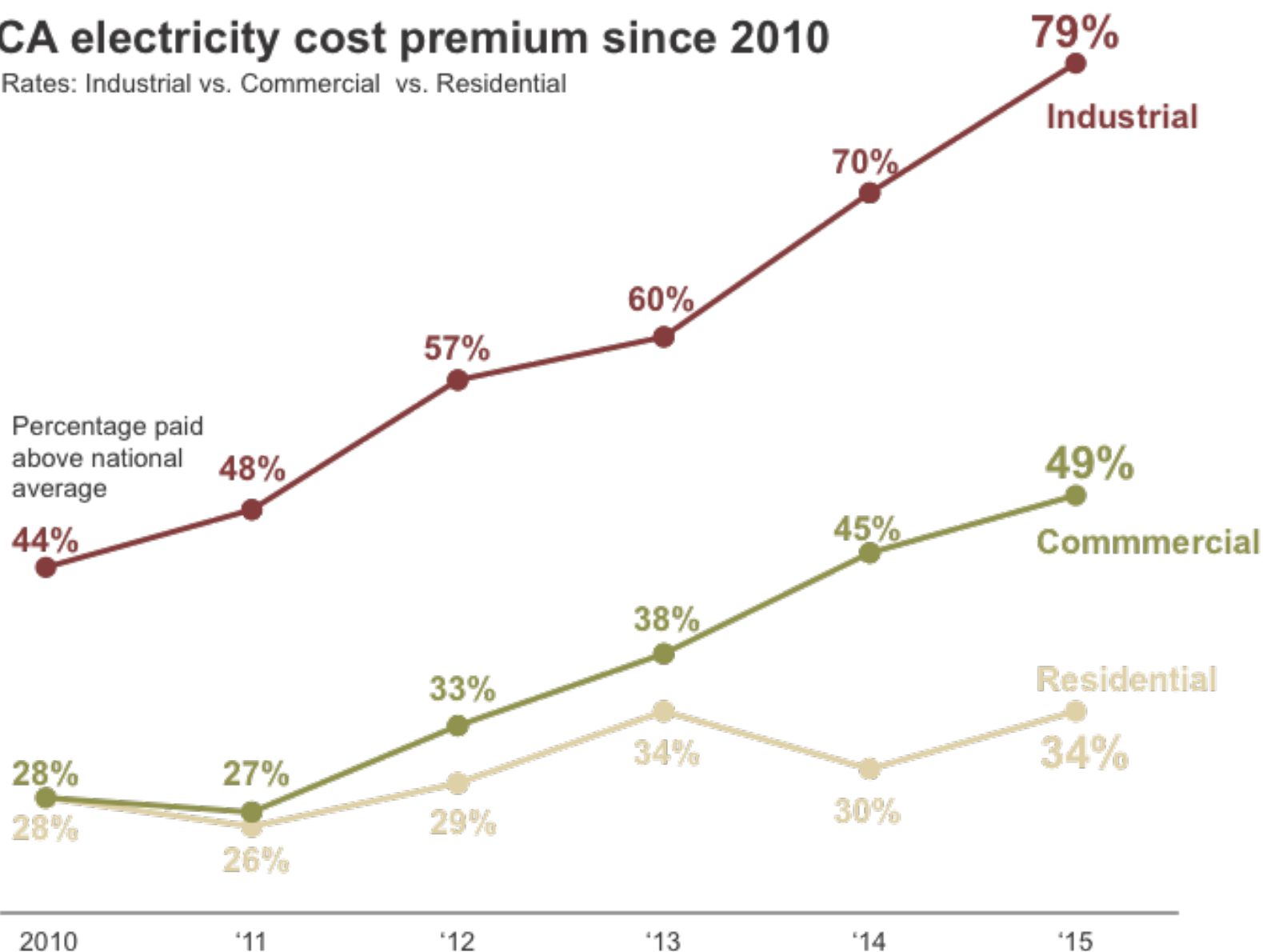


U.S. Average 6.89 cents per kilowatt hour



CA electricity cost premium since 2010

Rates: Industrial vs. Commercial vs. Residential



California is most expensive workers' compensation state

Workers' compensation premiums per \$100 of payroll - 2016

