

**SAN JOSE-SUNNYVALE-SANTA CLARA METROPOLITAN STATISTICAL AREA (MSA)
(SAN BENITO AND SANTA CLARA COUNTIES)
Retail trade led in seasonal month-over declines**

The unemployment rate in the San Jose-Sunnyvale-Santa Clara MSA was 3.0 percent in January 2018, up from a revised 2.7 percent in December 2017, and below the year-ago estimate of 3.8 percent. This compares with an unadjusted unemployment rate of 4.6 percent for California and 4.5 percent for the nation during the same period. The unemployment rate was 6.0 percent in San Benito County, and 2.9 percent in Santa Clara County.

NOTE: Labor Force and Industry data contained in this release differ from previous information due to the U.S. Department of Labor's annual revision process.

Between December 2017 and January 2018, combined employment in the South Bay counties of San Benito and Santa Clara declined by 18,300 jobs to reach 1,109,500.

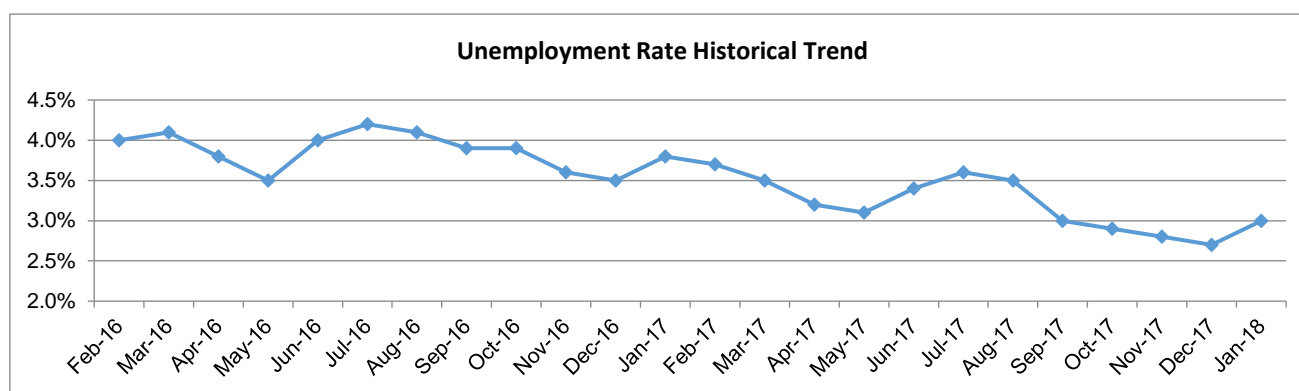
- Trade, transportation, and utilities decreased by 4,800 jobs, primarily from retail trade (down 4,600 jobs), a normal post-holiday seasonal trend. Transportation, warehousing, and utilities shed 1,100 jobs, and couriers and messengers cut back 900 jobs.
- Professional and business services declined by 4,700 jobs seasonally. Administrative and support services saw the largest decline in this major industry group (down 2,900 jobs).
- Leisure and hospitality followed, reducing payrolls by 3,600 jobs, also in line with the seasonal trend at this time of the year.
- All other major industry groups reported less significant losses or gains.

Between January 2017 and January 2018, total employment in the San Jose-Sunnyvale-Santa Clara MSA, which also includes San Benito County, grew by 31,700 jobs, or 2.9 percent.

- Information led the year-over job expansion, up by 9,300 jobs from last January.
- Private educational and health services grew by 4,900 jobs over the year, with over 75 percent of the growth occurring in health care and social assistance (up 3,700 jobs).
- Leisure and hospitality also added 4,900 jobs.
- Other major industries with significant job gains included: manufacturing (up 3,600 jobs), professional and business services (up 3,500 jobs), construction (up 2,800 jobs), and government (up 1,200 jobs). No losses were reported from last January.

IMMEDIATE RELEASE
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 (San Benito and Santa Clara Counties)

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Industry	Dec-2017	Jan-2018	Change		Jan-2017	Jan-2018	Change
	Revised	Prelim				Prelim	
Total, All Industries	1,127,800	1,109,500	(18,300)		1,077,800	1,109,500	31,700
Total Farm	4,800	4,600	(200)		4,500	4,600	100
Total Nonfarm	1,123,000	1,104,900	(18,100)		1,073,300	1,104,900	31,600
Mining, Logging, and Construction	52,400	50,100	(2,300)		47,300	50,100	2,800
Mining and Logging	200	200	0		200	200	0
Construction	52,200	49,900	(2,300)		47,100	49,900	2,800
Manufacturing	169,600	169,800	200		166,200	169,800	3,600
Trade, Transportation & Utilities	141,900	137,100	(4,800)		136,400	137,100	700
Information	88,300	89,600	1,300		80,300	89,600	9,300
Financial Activities	36,300	36,300	0		35,800	36,300	500
Professional & Business Services	228,800	224,100	(4,700)		220,600	224,100	3,500
Educational & Health Services	173,200	171,100	(2,100)		166,200	171,100	4,900
Leisure & Hospitality	105,100	101,500	(3,600)		96,600	101,500	4,900
Other Services	28,600	28,300	(300)		28,100	28,300	200
Government	98,800	97,000	(1,800)		95,800	97,000	1,200

Notes: Data not adjusted for seasonality. Data may not add due to rounding
 Labor force data are revised month to month
 Additional data are available on line at www.labormarketinfo.edd.ca.gov

San Jose Sunnyvale Santa Clara MSA
(San Benito and Santa Clara Counties)
Industry Employment & Labor Force
March 2017 Benchmark

Data Not Seasonally Adjusted

	Jan 17	Nov 17	Dec 17 Revised	Jan 18 Prelim	Percent Change	
					Month	Year
Civilian Labor Force (1)	1,078,400	1,077,300	1,078,600	1,074,900	-0.3%	-0.3%
Civilian Employment	1,037,200	1,046,600	1,049,100	1,043,000	-0.6%	0.6%
Civilian Unemployment	41,200	30,700	29,500	32,000	8.5%	-22.3%
Civilian Unemployment Rate	3.8%	2.8%	2.7%	3.0%		
(CA Unemployment Rate)	5.6%	4.2%	4.2%	4.6%		
(U.S. Unemployment Rate)	5.1%	3.9%	3.9%	4.5%		

Total, All Industries (2)	1,077,800	1,124,800	1,127,800	1,109,500	-1.6%	2.9%
Total Farm	4,500	5,600	4,800	4,600	-4.2%	2.2%
Total Nonfarm	1,073,300	1,119,200	1,123,000	1,104,900	-1.6%	2.9%
Total Private	977,500	1,020,300	1,024,200	1,007,900	-1.6%	3.1%
Goods Producing	213,500	221,400	222,000	219,900	-0.9%	3.0%
Mining, Logging, and Construction	47,300	52,300	52,400	50,100	-4.4%	5.9%
Mining and Logging	200	200	200	200	0.0%	0.0%
Construction	47,100	52,100	52,200	49,900	-4.4%	5.9%
Specialty Trade Contractors	34,700	36,900	37,300	35,300	-5.4%	1.7%
Building Equipment Contractors	16,300	16,500	16,700	16,200	-3.0%	-0.6%
Manufacturing	166,200	169,100	169,600	169,800	0.1%	2.2%
Durable Goods	153,000	155,900	156,500	156,900	0.3%	2.5%
Machinery Manufacturing	10,100	10,600	10,700	10,600	-0.9%	5.0%
Computer & Electronic Product Manufacturing	113,900	115,300	116,200	116,400	0.2%	2.2%
Computer & Peripheral Equipment Manufactu	51,000	49,700	50,000	50,200	0.4%	-1.6%
Electronic Computer Manufacturing	48,000	46,600	46,900	47,000	0.2%	-2.1%
Semiconductor & Electronic Component Mfg	40,800	41,800	41,900	42,200	0.7%	3.4%
Bare Printed Circuit Board Manufacturing	3,800	3,800	3,800	3,700	-2.6%	-2.6%
Semiconductor & Related Devices Manufac	28,900	29,500	29,400	29,400	0.0%	1.7%
Electronic Instrument Manufacturing	13,500	14,100	14,100	14,100	0.0%	4.4%
Transportation Equipment Manufacturing	6,100	5,800	5,800	5,800	0.0%	-4.9%
Aerospace Product & Parts Manufacturing	5,200	4,900	4,900	4,900	0.0%	-5.8%
Nondurable Goods	13,200	13,200	13,100	12,900	-1.5%	-2.3%
Service Providing	859,800	897,800	901,000	885,000	-1.8%	2.9%
Private Service Providing	764,000	798,900	802,200	788,000	-1.8%	3.1%
Trade, Transportation & Utilities	136,400	140,900	141,900	137,100	-3.4%	0.5%
Wholesale Trade	35,200	35,100	34,500	35,400	2.6%	0.6%
Merchant Wholesalers, Durable Goods	23,600	24,400	24,400	24,300	-0.4%	3.0%
Retail Trade	85,700	90,500	91,500	86,900	-5.0%	1.4%
Electronics & Appliance Stores	4,600	4,400	4,400	4,300	-2.3%	-6.5%
Building Material & Garden Equipment Stores	5,700	5,800	5,900	5,800	-1.7%	1.8%
Food & Beverage Stores	17,500	18,600	18,500	18,200	-1.6%	4.0%
Health & Personal Care Stores	5,400	5,400	5,400	5,300	-1.9%	-1.9%
Clothing & Clothing Accessories Stores	11,900	13,700	13,600	12,100	-11.0%	1.7%
General Merchandise Stores	13,400	15,000	15,400	14,400	-6.5%	7.5%
Transportation, Warehousing & Utilities	15,500	15,300	15,900	14,800	-6.9%	-4.5%
Transportation & Warehousing	13,300	12,900	13,500	12,400	-8.1%	-6.8%
Couriers & Messengers	4,100	3,700	4,500	3,600	-20.0%	-12.2%
Information	80,300	87,900	88,300	89,600	1.5%	11.6%
Publishing Industries (except Internet)	22,000	23,800	23,700	24,100	1.7%	9.5%
Telecommunications	5,700	5,700	5,700	5,800	1.8%	1.8%
Financial Activities	35,800	36,400	36,300	36,300	0.0%	1.4%
Finance & Insurance	21,600	22,000	21,900	22,100	0.9%	2.3%
Credit Intermediation & Related Activities	12,400	12,300	12,400	12,400	0.0%	0.0%
Real Estate & Rental & Leasing	14,200	14,400	14,400	14,200	-1.4%	0.0%
Real Estate	11,600	11,800	11,800	11,600	-1.7%	0.0%
Professional & Business Services	220,600	229,100	228,800	224,100	-2.1%	1.6%
Professional, Scientific & Technical Services	143,600	149,900	149,300	147,600	-1.1%	2.8%
Architectural, Engineering & Related Services	16,500	17,100	17,100	16,900	-1.2%	2.4%
Computer Systems Design & Related Services	72,800	76,400	76,200	75,100	-1.4%	3.2%

Data Not Seasonally Adjusted

	Jan 17	Nov 17	Dec 17	Jan 18	Percent Change	
			Revised	Prelim	Month	Year
Scientific Research & Development Services	18,300	18,700	18,700	18,600	-0.5%	1.6%
Management of Companies & Enterprises	13,300	14,300	14,400	14,200	-1.4%	6.8%
Administrative & Support & Waste Services	63,700	64,900	65,100	62,300	-4.3%	-2.2%
Administrative & Support Services	60,800	61,900	62,100	59,200	-4.7%	-2.6%
Employment Services	23,600	23,500	23,600	21,300	-9.7%	-9.7%
Educational & Health Services	166,200	172,300	173,200	171,100	-1.2%	2.9%
Educational Services	46,000	48,500	48,600	47,200	-2.9%	2.6%
Colleges, Universities & Professional Schools	29,500	31,400	31,200	30,000	-3.8%	1.7%
Health Care & Social Assistance	120,200	123,800	124,600	123,900	-0.6%	3.1%
Ambulatory Health Care Services	39,400	40,700	41,300	40,700	-1.5%	3.3%
Hospitals	27,800	28,800	28,900	28,800	-0.3%	3.6%
Nursing & Residential Care Facilities	13,500	13,600	13,600	13,600	0.0%	0.7%
Social Assistance	39,500	40,700	40,800	40,800	0.0%	3.3%
Leisure & Hospitality	96,600	103,800	105,100	101,500	-3.4%	5.1%
Accommodation & Food Services	83,400	87,400	87,500	85,500	-2.3%	2.5%
Accommodation	9,000	9,200	9,100	9,000	-1.1%	0.0%
Food Services & Drinking Places	74,400	78,200	78,400	76,500	-2.4%	2.8%
Restaurants	65,500	68,500	68,700	67,000	-2.5%	2.3%
Other Services	28,100	28,500	28,600	28,300	-1.0%	0.7%
Government	95,800	98,900	98,800	97,000	-1.8%	1.3%
Federal Government	10,200	10,000	10,100	10,000	-1.0%	-2.0%
Department of Defense	800	700	700	700	0.0%	-12.5%
State & Local Government	85,600	88,900	88,700	87,000	-1.9%	1.6%
State Government	6,900	7,100	7,200	7,000	-2.8%	1.4%
State Government Education	5,100	5,400	5,500	5,300	-3.6%	3.9%
State Government Excluding Education	1,800	1,700	1,700	1,700	0.0%	-5.6%
Local Government	78,700	81,800	81,500	80,000	-1.8%	1.7%
Local Government Education	41,900	43,700	43,300	42,300	-2.3%	1.0%
Local Government Excluding Education	36,800	38,100	38,200	37,700	-1.3%	2.4%
County	18,900	19,600	19,700	19,600	-0.5%	3.7%
City	13,400	13,600	13,500	13,300	-1.5%	-0.7%
Special Districts plus Indian Tribes	4,500	4,900	5,000	4,800	-4.0%	6.7%

Notes:

(1) Civilian labor force data are by place of residence; include self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding. The unemployment rate is calculated using unrounded data.

(2) Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding.

These data are produced by the Labor Market Information Division of the California Employment Development Department (EDD). Questions should be directed to: Nati Martinez 209/941-6551 or Shanise Lukie 510/564-0523

These data, as well as other labor market data, are available via the Internet at <http://www.labormarketinfo.edd.ca.gov>. If you need assistance, please call (916) 262-2162.

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