

**SAN JOSE-SUNNYVALE-SANTA CLARA METROPOLITAN STATISTICAL AREA (MSA)
(SAN BENITO AND SANTA CLARA COUNTIES)**

Leisure and hospitality led year-over job changes

The unemployment rate in the San Jose-Sunnyvale-Santa Clara MSA was 3.0 percent in May 2017, down from a revised 3.1 percent in April 2017, and below the year-ago estimate of 3.5 percent. This compares with an unadjusted unemployment rate of 4.2 percent for California and 4.1 percent for the nation during the same period. The unemployment rate was 5.3 percent in San Benito County, and 2.9 percent in Santa Clara County.

Between April 2017 and May 2017, combined employment in the South Bay counties of San Benito and Santa Clara rose by 3,200 jobs to reach 1,090,300.

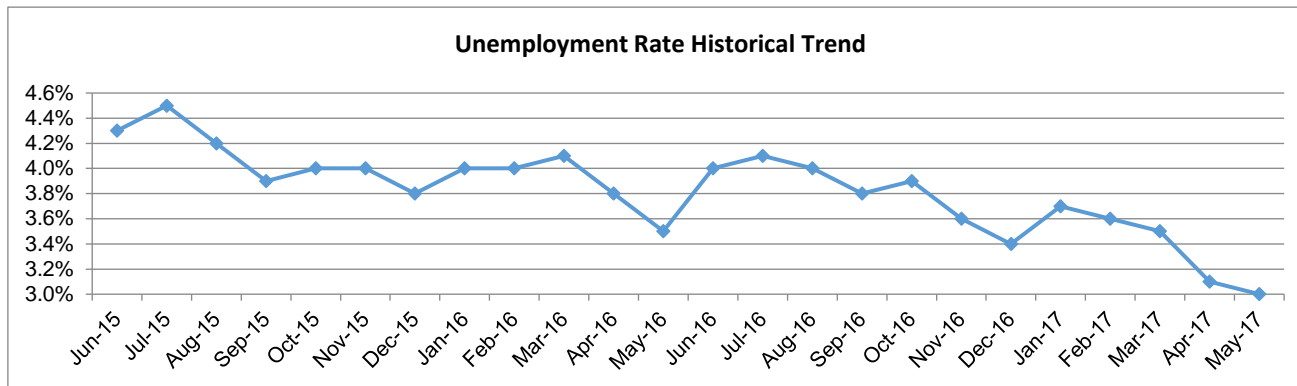
- Private educational and health services gained 1,500 jobs seasonally. Private educational services added 1,300 of those jobs, more than triple its prior 10-year average increase of 400 jobs between April and May.
- Leisure and hospitality grew seasonally by a net 700 jobs over the month, well below its average gain of 1,500 jobs at this time of year.
- Government and construction each added 600 jobs seasonally, in line with their usual trends.
- Manufacturing netted a 500-job gain, largely in durable goods (up 400 jobs).
- In contrast, professional and business services trimmed 800 jobs over the month. Cutbacks in administrative and support and waste services (down 1,000 jobs) and management of companies (down 100 jobs) more than offset a 300-job gain in professional, scientific, and technical services.

Between May 2016 and May 2017, total employment in the San Jose-Sunnyvale-Santa Clara MSA grew by 14,900 jobs, or 1.4 percent. Private nonfarm employment (up 13,700 jobs) also advanced by 1.4 percent.

- Leisure and hospitality (up 6,700 jobs) led the way, followed by information (up 3,700 jobs).
- Other major industry groups adding at least 1,000 jobs compared to last May included: private educational and health services (up 3,500 jobs); professional and business services (up 2,400 jobs); government (up 1,300 jobs); and manufacturing (up 1,000 jobs).
- On the downside, trade, transportation, and utilities shed 2,500 jobs over the year. A net 300-job gain in transportation, warehousing, and utilities partially offset losses in wholesale trade (down 1,600 jobs) and retail trade (down 1,200 jobs).
- Financial activities fell by 1,100 jobs, all within finance and insurance.

IMMEDIATE RELEASE
 SAN JOSE-SUNNYVALE-SANTA CLARA METROPOLITAN STATISTICAL AREA (MSA)
 (San Benito and Santa Clara Counties)

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Industry	Apr-2017	May-2017	Change		May-2016	May-2017	Change
	Revised	Prelim				Prelim	
Total, All Industries	1,087,100	1,090,300	3,200		1,075,400	1,090,300	14,900
Total Farm	6,200	6,300	100		6,400	6,300	(100)
Total Nonfarm	1,080,900	1,084,000	3,100		1,069,000	1,084,000	15,000
Mining, Logging, and Construction	47,600	48,200	600		48,300	48,200	(100)
Mining and Logging	300	300	0		300	300	0
Construction	47,300	47,900	600		48,000	47,900	(100)
Manufacturing	164,000	164,500	500		163,500	164,500	1,000
Trade, Transportation & Utilities	136,400	136,500	100		139,000	136,500	(2,500)
Information	76,300	76,600	300		72,900	76,600	3,700
Financial Activities	34,900	34,600	(300)		35,700	34,600	(1,100)
Professional & Business Services	226,600	225,800	(800)		223,400	225,800	2,400
Educational & Health Services	165,600	167,100	1,500		163,600	167,100	3,500
Leisure & Hospitality	104,600	105,300	700		98,600	105,300	6,700
Other Services	27,800	27,700	(100)		27,600	27,700	100
Government	97,100	97,700	600		96,400	97,700	1,300

Notes: Data not adjusted for seasonality. Data may not add due to rounding
 Labor force data are revised month to month
 Additional data are available on line at www.labormarketinfo.edd.ca.gov

June 16, 2017

Employment Development Department
 Labor Market Information Division
 (916) 262-2162

San Jose Sunnyvale Santa Clara MSA
(San Benito and Santa Clara Counties)
 Industry Employment & Labor Force
 March 2016 Benchmark

Data Not Seasonally Adjusted

	May 16	Mar 17	Apr 17 Revised	May 17 Prelim	Percent Change	
					Month	Year
Civilian Labor Force (1)	1,048,300	1,054,900	1,047,500	1,045,400	-0.2%	-0.3%
Civilian Employment	1,011,700	1,017,600	1,014,500	1,013,900	-0.1%	0.2%
Civilian Unemployment	36,600	37,300	33,000	31,500	-4.5%	-13.9%
Civilian Unemployment Rate	3.5%	3.5%	3.1%	3.0%		
(CA Unemployment Rate)	4.9%	5.1%	4.5%	4.2%		
(U.S. Unemployment Rate)	4.5%	4.6%	4.1%	4.1%		

Total, All Industries (2)	1,075,400	1,085,200	1,087,100	1,090,300	0.3%	1.4%
Total Farm	6,400	6,100	6,200	6,300	1.6%	-1.6%
Total Nonfarm	1,069,000	1,079,100	1,080,900	1,084,000	0.3%	1.4%
Total Private	972,600	982,000	983,800	986,300	0.3%	1.4%
Goods Producing	211,800	211,800	211,600	212,700	0.5%	0.4%
Mining, Logging, and Construction	48,300	48,400	47,600	48,200	1.3%	-0.2%
Mining and Logging	300	300	300	300	0.0%	0.0%
Construction	48,000	48,100	47,300	47,900	1.3%	-0.2%
Specialty Trade Contractors	35,500	36,200	35,600	36,100	1.4%	1.7%
Building Equipment Contractors	15,700	16,800	17,000	17,100	0.6%	8.9%
Manufacturing	163,500	163,400	164,000	164,500	0.3%	0.6%
Durable Goods	151,200	151,200	151,700	152,100	0.3%	0.6%
Machinery Manufacturing	9,700	10,100	10,000	10,000	0.0%	3.1%
Computer & Electronic Product Manufacturing	112,800	112,200	113,000	112,800	-0.2%	0.0%
Computer & Peripheral Equipment Manufactu	52,300	52,000	52,200	52,500	0.6%	0.4%
Electronic Computer Manufacturing	49,700	50,200	50,500	50,800	0.6%	2.2%
Semiconductor & Electronic Component Mfg	39,100	38,500	38,400	38,200	-0.5%	-2.3%
Bare Printed Circuit Board Manufacturing	3,900	3,900	3,900	3,900	0.0%	0.0%
Semiconductor & Related Devices Manufac	27,100	26,600	26,500	26,200	-1.1%	-3.3%
Electronic Instrument Manufacturing	12,000	11,700	11,700	11,700	0.0%	-2.5%
Transportation Equipment Manufacturing	6,100	6,000	5,900	5,900	0.0%	-3.3%
Aerospace Product & Parts Manufacturing	5,300	5,200	5,100	5,100	0.0%	-3.8%
Nondurable Goods	12,300	12,200	12,300	12,400	0.8%	0.8%
Service Providing	857,200	867,300	869,300	871,300	0.2%	1.6%
Private Service Providing	760,800	770,200	772,200	773,600	0.2%	1.7%
Trade, Transportation & Utilities	139,000	136,600	136,400	136,500	0.1%	-1.8%
Wholesale Trade	38,000	36,600	36,200	36,400	0.6%	-4.2%
Merchant Wholesalers, Durable Goods	25,700	25,500	25,500	25,500	0.0%	-0.8%
Retail Trade	86,000	84,300	84,800	84,800	0.0%	-1.4%
Electronics & Appliance Stores	4,600	4,800	4,700	4,700	0.0%	2.2%
Building Material & Garden Equipment Stores	5,900	5,800	5,800	5,900	1.7%	0.0%
Food & Beverage Stores	18,900	18,600	18,700	18,700	0.0%	-1.1%
Health & Personal Care Stores	5,000	5,100	5,100	5,100	0.0%	2.0%
Clothing & Clothing Accessories Stores	10,400	10,300	10,500	10,600	1.0%	1.9%
General Merchandise Stores	13,800	13,900	13,700	13,800	0.7%	0.0%
Transportation, Warehousing & Utilities	15,000	15,700	15,400	15,300	-0.6%	2.0%
Transportation & Warehousing	13,300	14,000	13,600	13,500	-0.7%	1.5%
Couriers & Messengers	3,500	4,300	4,200	4,300	2.4%	22.9%
Information	72,900	75,500	76,300	76,600	0.4%	5.1%
Publishing Industries (except Internet)	20,200	21,200	21,300	21,200	-0.5%	5.0%
Telecommunications	5,200	5,300	5,200	5,200	0.0%	0.0%
Financial Activities	35,700	34,800	34,900	34,600	-0.9%	-3.1%
Finance & Insurance	21,700	20,800	20,800	20,600	-1.0%	-5.1%
Credit Intermediation & Related Activities	12,500	12,000	11,900	11,800	-0.8%	-5.6%
Real Estate & Rental & Leasing	14,000	14,000	14,100	14,000	-0.7%	0.0%
Real Estate	11,400	11,300	11,400	11,300	-0.9%	-0.9%
Professional & Business Services	223,400	227,600	226,600	225,800	-0.4%	1.1%
Professional, Scientific & Technical Services	147,100	152,500	152,200	152,500	0.2%	3.7%
Architectural, Engineering & Related Services	15,700	16,800	16,700	16,700	0.0%	6.4%
Computer Systems Design & Related Services	73,300	75,100	76,200	75,700	-0.7%	3.3%

Data Not Seasonally Adjusted

	May 16	Mar 17	Apr 17	May 17	Percent Change	
			Revised	Prelim	Month	Year
Scientific Research & Development Services	23,700	24,200	24,100	24,200	0.4%	2.1%
Management of Companies & Enterprises	12,800	13,000	12,900	12,800	-0.8%	0.0%
Administrative & Support & Waste Services	63,500	62,100	61,500	60,500	-1.6%	-4.7%
Administrative & Support Services	60,900	59,800	59,300	58,300	-1.7%	-4.3%
Employment Services	23,600	23,300	22,700	22,900	0.9%	-3.0%
Educational & Health Services	163,600	165,700	165,600	167,100	0.9%	2.1%
Educational Services	46,900	45,600	44,900	46,200	2.9%	-1.5%
Colleges, Universities & Professional Schools	30,200	30,600	30,200	30,700	1.7%	1.7%
Health Care & Social Assistance	116,700	120,100	120,700	120,900	0.2%	3.6%
Ambulatory Health Care Services	38,900	40,600	40,800	40,600	-0.5%	4.4%
Hospitals	26,800	27,900	27,900	28,000	0.4%	4.5%
Nursing & Residential Care Facilities	13,400	13,700	13,700	13,800	0.7%	3.0%
Social Assistance	37,600	37,900	38,300	38,500	0.5%	2.4%
Leisure & Hospitality	98,600	102,200	104,600	105,300	0.7%	6.8%
Accommodation & Food Services	84,400	86,200	86,400	86,200	-0.2%	2.1%
Accommodation	9,300	9,300	9,300	9,400	1.1%	1.1%
Food Services & Drinking Places	75,100	76,900	77,100	76,800	-0.4%	2.3%
Restaurants	66,800	67,400	67,200	67,300	0.1%	0.7%
Other Services	27,600	27,800	27,800	27,700	-0.4%	0.4%
Government	96,400	97,100	97,100	97,700	0.6%	1.3%
Federal Government	10,000	10,200	10,100	10,200	1.0%	2.0%
Department of Defense	800	800	800	800	0.0%	0.0%
State & Local Government	86,400	86,900	87,000	87,500	0.6%	1.3%
State Government	7,100	6,900	7,100	7,200	1.4%	1.4%
State Government Education	5,200	5,100	5,200	5,300	1.9%	1.9%
State Government Excluding Education	1,900	1,800	1,900	1,900	0.0%	0.0%
Local Government	79,300	80,000	79,900	80,300	0.5%	1.3%
Local Government Education	42,700	42,500	42,900	43,300	0.9%	1.4%
Local Government Excluding Education	36,600	37,500	37,000	37,000	0.0%	1.1%
County	19,000	19,400	19,200	19,100	-0.5%	0.5%
City	13,200	13,300	13,200	13,300	0.8%	0.8%
Special Districts plus Indian Tribes	4,400	4,800	4,700	4,600	-2.1%	4.5%

Notes:

(1) Civilian labor force data are by place of residence; include self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding. The unemployment rate is calculated using unrounded data.

(2) Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding.

These data are produced by the Labor Market Information Division of the California Employment Development Department (EDD). Questions should be directed to: Janice Shriver 408/216-6183 or Nati Martinez 209/941-6551

These data, as well as other labor market data, are available via the Internet at <http://www.labormarketinfo.edd.ca.gov>. If you need assistance, please call (916) 262-2162.

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