

**SAN DIEGO-CALSBAD METROPOLITAN DIVISION
(SAN DIEGO COUNTY)**

Nonfarm employment reports seasonal declines and below-average year-over growth

The unemployment rate in San Diego County was 4.7 percent in January 2024, up from a revised 4.3 percent in December 2023, and above the year-ago estimate of 3.7 percent. This compares with an unadjusted unemployment rate of 5.7 percent for California and 4.1 percent for the nation during the same period.

NOTE: Labor Force and Industry data contained in this release differ from previous information due to the U.S. Department of Labor's annual revision process.

Between December 2023 and January 2024, total nonfarm employment in San Diego County decreased by 23,400 for a total of 1,548,600 jobs.

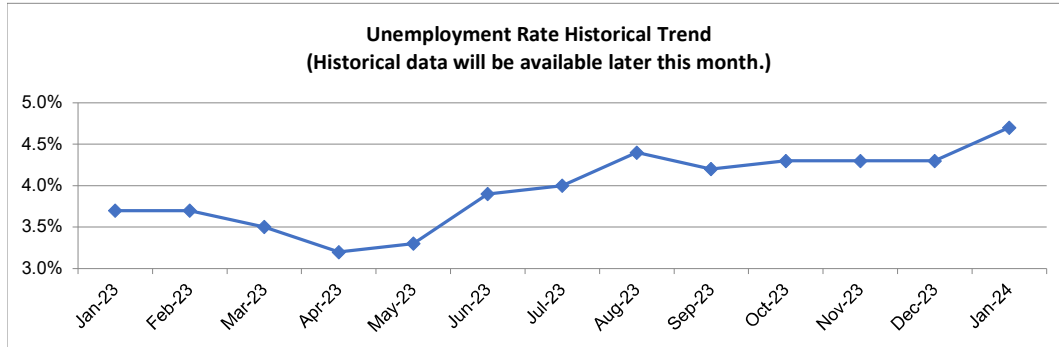
- Trade, transportation, and utilities reported the largest month-over employment shift with a reduction of 7,300 jobs. Seasonal job declines were concentrated on retail trade (down 5,500), which accounted for seventy-five percent of the job losses. Additional declines in transportation, warehousing, and utilities (down 1,700), and wholesale trade (down 100), added to the overall reduction.
- Leisure and hospitality saw an employment decrease of 6,300 jobs. The contraction was led by a drop of 5,200 jobs in accommodation and food services, most of which was centered around food services and drinking places (down 4,100). Arts, entertainment, and recreation prolonged the losses with an additional reduction of 1,100 jobs.
- Professional and business services reported a decrease totaling 3,800 jobs. The bulk of the losses were in administrative and support and waste management and remediation services (down 1,900) and driven down by seasonal reductions in employment agencies (down 1,300). Professional, scientific, and technical services, an industry sub-sector associated with higher wage occupations, added to the overall decline, falling by 1,700 jobs.

Between January 2023 and January 2024, nonfarm employment in San Diego County increased by 20,500 or 1.3 percent.

- Private education and health services led the industry sectors in year-over growth and extended payrolls by 16,300 jobs. Health care and social assistance accounted for 91 percent of the increase (up 14,900). Gains were reported across every health care subsector with social assistance (up 6,900), which provides services to the elderly and disabled, leading the growth. Private educational services extended the increase with an addition of 1,400 jobs.
- Leisure and hospitality reported an increase of 6,700 jobs. The job advance was led by an addition of 3,700 jobs in accommodation and food services, specifically food services and drinking places (up 3,000). Arts, entertainment, and recreation added to the growth and posted an additional 3,000 jobs.
- Government payrolls were up by 4,300 jobs. The bulk of the job development was driven up by the return from the holiday break with public educational institutions within local government (up 2,100) and state government (up 2,000) accounting for most of the gain. Federal employment added 200 jobs to the annual growth.

IMMEDIATE RELEASE
SAN DIEGO-CARLSBAD METROPOLITAN STATISTICAL AREA (MSA)
(San Diego County)

The unemployment rate in the San Diego County was 4.7 percent in January 2024, up from a revised 4.3 percent in December 2023, and above the year-ago estimate of 3.7 percent. This compares with an unadjusted unemployment rate of 5.7 percent for California and 4.1 percent for the nation during the same period.



Industry	Dec-2023	Jan-2024	Change		Jan-2023	Jan-2024	Change
	Revised	Prelim				Prelim	
Total, All Industries	1,581,100	1,557,300	(23,800)		1,536,700	1,557,300	20,600
Total Farm	9,100	8,700	(400)		8,600	8,700	100
Total Nonfarm	1,572,000	1,548,600	(23,400)		1,528,100	1,548,600	20,500
Mining, Logging, and Construction	91,700	89,700	(2,000)		85,700	89,700	4,000
Mining and Logging	400	400	0		300	400	100
Construction	91,300	89,300	(2,000)		85,400	89,300	3,900
Manufacturing	114,600	113,600	(1,000)		115,200	113,600	(1,600)
Trade, Transportation, and Utilities	231,100	223,800	(7,300)		222,400	223,800	1,400
Information	21,300	21,100	(200)		22,200	21,100	(1,100)
Financial Activities	72,500	71,500	(1,000)		73,400	71,500	(1,900)
Professional and Business Services	272,400	268,600	(3,800)		278,300	268,600	(9,700)
Private Education and Health Services	250,700	251,300	600		235,000	251,300	16,300
Leisure and Hospitality	203,600	197,300	(6,300)		190,600	197,300	6,700
Other Services	57,700	56,500	(1,200)		54,400	56,500	2,100
Government	256,400	255,200	(1,200)		250,900	255,200	4,300

Notes: Data not adjusted for seasonality. Data may not add due to rounding
Labor force data are revised month to month
Additional data are available on line at www.labormarketinfo.edd.ca.gov

March 8, 2024

Employment Development Department
Labor Market Information Division
(916) 262-2162

San Diego Carlsbad MSA
(San Diego County)

Industry Employment & Labor Force
March 2023 Benchmark

Data Not Seasonally Adjusted

	Jan 23	Nov 23	Dec 23 Revised	Jan 24 Prelim	Percent Change Month	Year
Civilian Labor Force (1)	1,584,800	1,605,100	1,590,700	1,597,700	0.4%	0.8%
Civilian Employment	1,526,600	1,536,200	1,523,100	1,521,800	-0.1%	-0.3%
Civilian Unemployment	58,300	68,900	67,600	75,800	12.1%	30.0%
Civilian Unemployment Rate	3.7%	4.3%	4.3%	4.7%		
(CA Unemployment Rate)	4.7%	4.9%	5.1%	5.7%		
(U.S. Unemployment Rate)	3.9%	3.5%	3.5%	4.1%		

Total, All Industries (2)	1,536,700	1,579,900	1,581,100	1,557,300	-1.5%	1.3%
Total Farm	8,600	9,600	9,100	8,700	-4.4%	1.2%
Total Nonfarm	1,528,100	1,570,300	1,572,000	1,548,600	-1.5%	1.3%
Total Private	1,277,200	1,313,800	1,315,600	1,293,400	-1.7%	1.3%
Goods Producing	200,900	205,900	206,300	203,300	-1.5%	1.2%
Mining, Logging, and Construction	85,700	91,600	91,700	89,700	-2.2%	4.7%
Mining and Logging	300	400	400	400	0.0%	33.3%
Construction	85,400	91,200	91,300	89,300	-2.2%	4.6%
Construction of Buildings	20,800	22,200	22,300	21,800	-2.2%	4.8%
Heavy and Civil Engineering Construction	6,900	8,000	8,100	7,900	-2.5%	14.5%
Specialty Trade Contractors	57,700	61,000	60,900	59,600	-2.1%	3.3%
Foundation, Structure, and Building Exterior	10,300	11,600	11,600	11,300	-2.6%	9.7%
Building Equipment Contractors	26,200	27,000	26,900	26,500	-1.5%	1.1%
Building Finishing Contractors	14,900	15,600	15,600	15,200	-2.6%	2.0%
Other Specialty Trade Contractors	6,300	6,800	6,800	6,600	-2.9%	4.8%
Manufacturing	115,200	114,300	114,600	113,600	-0.9%	-1.4%
Durable Goods	83,900	83,400	83,600	83,000	-0.7%	-1.1%
Computer and Electronic Product Manufactur	30,900	30,800	30,900	30,500	-1.3%	-1.3%
Transportation Equipment Manufacturing	19,200	18,900	18,900	19,000	0.5%	-1.0%
Aerospace Product and Parts Manufacturing	10,900	10,800	10,900	10,800	-0.9%	-0.9%
Ship and Boat Building	7,100	6,800	6,800	6,800	0.0%	-4.2%
Non-Durable Goods	31,300	30,900	31,000	30,600	-1.3%	-2.2%
Service-Providing	1,327,200	1,364,400	1,365,700	1,345,300	-1.5%	1.4%
Private Service Providing	1,076,300	1,107,900	1,109,300	1,090,100	-1.7%	1.3%
Trade, Transportation, and Utilities	222,400	229,100	231,100	223,800	-3.2%	0.6%
Wholesale Trade	43,300	42,500	42,800	42,700	-0.2%	-1.4%
Merchant Wholesalers, Durable Goods	23,100	22,700	22,900	22,800	-0.4%	-1.3%
Merchant Wholesalers, Nondurable Goods	17,200	16,900	17,000	17,100	0.6%	-0.6%
Retail Trade	139,000	144,000	145,400	139,900	-3.8%	0.6%
Motor Vehicle and Parts Dealers	15,800	16,200	16,100	15,800	-1.9%	0.0%
Building Material and Garden Equipment and	10,400	10,400	10,500	10,300	-1.9%	-1.0%
Food and Beverage Retailers	32,500	33,600	33,500	33,200	-0.9%	2.2%
Grocery and Convenience Retailers	27,900	28,800	28,800	28,400	-1.4%	1.8%
General Merchandise Retailers	26,300	28,200	28,700	26,700	-7.0%	1.5%
Department Stores	10,100	11,100	11,200	10,300	-8.0%	2.0%
Warehouse Clubs, Supercenters, and Other	16,200	17,100	17,500	16,400	-6.3%	1.2%
Health and Personal Care Retailers	9,200	9,400	9,300	9,200	-1.1%	0.0%
Clothing, Clothing Accessories, Shoe, and Je	14,900	15,900	16,400	15,000	-8.5%	0.7%
Clothing and Clothing Accessories Retailers	11,200	12,300	12,700	11,400	-10.2%	1.8%
Shoe Retailers	2,300	2,200	2,200	2,200	0.0%	-4.3%
Sporting Goods, Hobby, Musical Instrument,	15,200	15,800	15,800	15,100	-4.4%	-0.7%
Transportation, Warehousing, and Utilities	40,100	42,600	42,900	41,200	-4.0%	2.7%
Utilities	5,700	6,100	6,100	6,100	0.0%	7.0%
Transportation and Warehousing	34,400	36,500	36,800	35,100	-4.6%	2.0%
Warehousing and Storage	5,600	5,300	5,300	5,300	0.0%	-5.4%
Information	22,200	21,400	21,300	21,100	-0.9%	-5.0%
Publishing Industries	7,800	7,200	7,200	7,200	0.0%	-7.7%
Newspaper, Periodical, Book, and Directory	1,500	1,400	1,500	1,500	0.0%	0.0%
Software Publishers	6,200	5,800	5,700	5,700	0.0%	-8.1%
Broadcasting and Content Providers	2,700	2,600	2,600	2,500	-3.8%	-7.4%
Telecommunications	5,300	5,300	5,200	5,100	-1.9%	-3.8%

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Financial Activities	73,400	72,300	72,500	71,500	-1.4%	-2.6%
Finance and Insurance	43,600	41,700	41,800	41,500	-0.7%	-4.8%
Credit Intermediation and Related Activities	17,000	15,500	15,500	15,400	-0.6%	-9.4%
Financial Investments and Related Activities	10,300	10,300	10,400	10,300	-1.0%	0.0%
Insurance Carriers and Related Activities	16,300	15,900	15,900	15,800	-0.6%	-3.1%
Real Estate and Rental and Leasing	29,800	30,600	30,700	30,000	-2.3%	0.7%
Real Estate	24,100	24,400	24,500	23,900	-2.4%	-0.8%
Professional and Business Services	278,300	272,200	272,400	268,600	-1.4%	-3.5%
Professional, Scientific, and Technical Services	159,100	154,600	155,800	154,100	-1.1%	-3.1%
Legal Services	13,600	13,900	13,900	13,700	-1.4%	0.7%
Architectural, Engineering, and Related Services	25,500	25,900	26,100	25,900	-0.8%	1.6%
Scientific Research and Development Services	45,700	43,000	43,200	42,600	-1.4%	-6.8%
Management of Companies and Enterprises	22,700	22,500	21,600	21,400	-0.9%	-5.7%
Administrative and Support and Waste Management and Remediation Services	96,500	95,100	95,000	93,100	-2.0%	-3.5%
Administrative and Support Services	92,000	90,500	90,500	88,600	-2.1%	-3.7%
Employment Services	39,600	36,200	36,400	35,100	-3.6%	-11.4%
Services to Buildings and Dwellings	24,500	25,400	25,200	24,900	-1.2%	1.6%
Waste Management and Remediation Services	4,500	4,600	4,500	4,500	0.0%	0.0%
Private Education and Health Services	235,000	249,800	250,700	251,300	0.2%	6.9%
Private Educational Services	28,600	30,100	30,200	30,000	-0.7%	4.9%
Private Colleges, Universities, and Professional Schools	8,500	8,900	8,800	8,800	0.0%	3.5%
Health Care and Social Assistance	206,400	219,700	220,500	221,300	0.4%	7.2%
Ambulatory Health Care Services	91,800	95,700	95,900	95,800	-0.1%	4.4%
Hospitals	23,100	24,700	24,800	24,900	0.4%	7.8%
Nursing and Residential Care Facilities	28,100	30,100	30,200	30,300	0.3%	7.8%
Social Assistance	63,400	69,200	69,600	70,300	1.0%	10.9%
Leisure and Hospitality	190,600	204,300	203,600	197,300	-3.1%	3.5%
Arts, Entertainment, and Recreation	27,300	31,300	31,400	30,300	-3.5%	11.0%
Amusement, Gambling, and Recreation Industries	18,100	19,900	19,800	19,300	-2.5%	6.6%
Accommodation and Food Services	163,300	173,000	172,200	167,000	-3.0%	2.3%
Accommodation	28,100	30,000	29,900	28,800	-3.7%	2.5%
Food Services and Drinking Places	135,200	143,000	142,300	138,200	-2.9%	2.2%
Restaurants and Other Eating Places	124,800	130,600	130,100	126,300	-2.9%	1.2%
Other Services	54,400	58,800	57,700	56,500	-2.1%	3.9%
Repair and Maintenance	12,400	12,800	12,600	12,300	-2.4%	-0.8%
Personal and Laundry Services	21,100	22,800	22,400	22,000	-1.8%	4.3%
Religious, Grantmaking, Civic, Professional, and Similar Organizations	20,900	23,200	22,700	22,200	-2.2%	6.2%
Government	250,900	256,500	256,400	255,200	-0.5%	1.7%
Federal Government	46,800	47,100	47,000	47,000	0.0%	0.4%
Federal Government excluding Department of Defense	23,600	24,000	23,900	23,900	0.0%	1.3%
Department of Defense	23,200	23,100	23,100	23,100	0.0%	-0.4%
Total State and Local Government	204,100	209,400	209,400	208,200	-0.6%	2.0%
State Government	57,800	60,200	60,300	59,800	-0.8%	3.5%
State Government Educational Services	36,200	38,800	39,000	38,500	-1.3%	6.4%
State Government Excluding Education	21,600	21,400	21,300	21,300	0.0%	-1.4%
Local Government	146,300	149,200	149,100	148,400	-0.5%	1.4%
Local Government Educational Services	78,600	80,800	80,900	80,100	-1.0%	1.9%
Local Government excluding Educational Services	67,700	68,400	68,200	68,300	0.1%	0.9%
County Government	21,900	21,100	21,000	21,200	1.0%	-3.2%
City Government	19,100	19,500	19,600	19,500	-0.5%	2.1%
Special Districts plus Tribes	26,700	27,800	27,600	27,600	0.0%	3.4%

Notes:

(1) Civilian labor force data are by place of residence; include self-employed individuals, unpaid family workers, household domestic workers, & workers on strike.
Data may not add due to rounding. The unemployment rate is calculated using unrounded data.

March 8, 2024
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Labor Market Information Division
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San Diego Carlsbad MSA
(San Diego County)
Industry Employment & Labor Force
March 2023 Benchmark

Data Not Seasonally Adjusted

	Jan 23	Nov 23	Dec 23 Revised	Jan 24 Prelim	Percent Change Month Year
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(2) Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike.
Data may not add due to rounding.

These data are produced by the Labor Market Information Division of the California Employment Development Department (EDD). Questions should be directed to:
Juan Millan 916-907-4642 or Melanie Bautista 916-907-4506

These data, as well as other labor market data, are available via the Internet at <http://www.labormarketinfo.edd.ca.gov>. If you need assistance, please call (916) 262-2162.

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