

Agricultural Bulletin

3rd Quarter, 2009 Quick Facts

CA Agricultural Employment

(In Thousands)

July	2009	422.5
Aug	2009	425.0
Sept	2009	433.2

CA Total Agricultural

Average Hourly Earnings

(In dollars per Hour)

July	2009	10.76
Aug	2009	10.79
Sept	2009	10.81

CA Agricultural Employment

(In Thousands, Year Ago)

July	2008	444.2
Aug	2008	448.1
Sept	2008	457.1

What's new this quarter?

California Highlights:

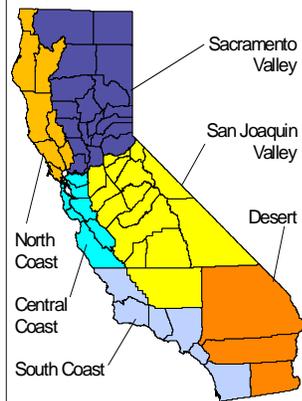
California agriculture experienced a nine percent decrease in sales for agricultural products from 2009. The state's 81,500 farms and ranches received \$34.8 billion for their products last year, down from the all-time high of \$38.4 billion received during 2008. California's decline in sales was led by the dairy sector. Dairy producers received \$4.54 billion for their milk products in 2009, which is down 34 percent from 2008, and down 38 percent from 2007.

California remained the number one state in cash farm receipts in 2009, with its \$34.8 billion representing 12.3 percent of the nation's total revenue. The state also accounted for 16.5 percent of national total for crops, and 6.5 percent for livestock products.

2009 TOP 5 AGRICULTURAL STATES IN CASH RECEIPTS

State	Rank	Total Value (billions)
California	1	34.8
Iowa	2	21.0
Texas	3	16.6
Nebraska	4	15.3
Illinois	5	14.5

California Agricultural Regions



The USDA reports employment and earnings data for one month per quarter. For more national agricultural data, go to:

<http://www.nass.usda.gov/>

*<http://www.nass.usda.gov>

Regional Spotlight: Central Coast

MONTEREY COUNTY SAW A 5.4 PERCENT INCREASE IN PRODUCTION MAKING CENTRAL COAST THE SECOND LEADING COUNTY IN THE STATE

CENTRAL COAST



- During the 3rd quarter of 2009, Monterey county had an increase of 5.4 percent in production to \$4.03 billion, moving the Central Coast region to second in value.
- The top selling commodities for the Central Coast are lettuce, leading with \$1,166,462, and strawberries at \$746,061, followed by broccoli at \$220,024.
- Leaf lettuce value was up 13 percent in Monterey county, and head lettuce was down 5 percent, which is a continuing trend. Strawberry value increased 22 percent and has for the first time become the number one crop, surpassing leaf lettuce for this county.
- While the overall production value shows a significant increase over the prior year, the general economy faced a downturn, which goes to show the importance of our agricultural community.
- Monterey county has 27 crops with a value greater than \$10 million and 11 crops with a value of over \$100 million.

Source: <http://www.nass.usda.gov/>

Regional Agricultural Employment and Wages by Industry Sector



Sacramento Valley

Sacramento Valley Agricultural Employment and Wages by Industry Sector									
MAJOR SECTOR	(Current Employment)			(Average Hourly Earnings)			(2008 Annual Average)		
	Jul-09	Aug-09	Sep-09	Jul-09	Aug-09	Sep-09	Employment	Earnings	
Total Agricultural	29,100	30,000	29,200	\$11.70	\$11.79	\$11.72	24,983	\$11.59	
Agricultural Production/Crops	16,700	17,840	17,300	\$11.46	\$11.56	\$11.60	14,883	\$11.33	
Agricultural Production/Livestock	1,700	1,700	1,700	\$11.85	\$11.93	\$11.81	1,667	\$11.62	
Total Agricultural Support	10,700	10,400	10,100	\$12.62	\$12.68	\$12.64	8,383	\$12.54	



San Joaquin Valley

San Joaquin Valley Agricultural Employment and Wages by Industry Sector									
MAJOR SECTOR	(Current Employment)			(Average Hourly Earnings)			(2008 Annual Average)		
	Jul-09	Aug-09	Sep-09	Jul-09	Aug-09	Sep-09	Employment	Earnings	
Total Agricultural	202,200	213,300	219,100	\$ 11.32	\$ 11.30	\$ 11.36	190,592	\$11.08	
Agricultural Production/Crops	69,300	76,400	76,800	\$ 11.22	\$ 11.09	\$ 10.99	63,075	\$10.65	
Agricultural Production/Livestock	20,300	20,300	20,200	\$ 11.47	\$ 11.48	\$ 11.80	20,850	\$11.23	
Total Agricultural Support	112,200	116,200	121,600	\$ 12.00	\$ 12.00	\$ 11.98	106,392	\$12.19	



Desert

Desert Agricultural Employment and Wages by Industry Sector									
MAJOR SECTOR	(Current Employment)			(Average Hourly Earnings)			(2008 Annual Average)		
	Jul-09	Aug-09	Sep-09	Jul-09	Aug-09	Sep-09	Employment	Earnings	
Total Agricultural	23,300	19,400	20,200	\$ 11.22	\$ 11.33	\$ 11.42	27,400	\$10.84	
Agricultural Production/Crops	8,300	7,400	8,400	\$ 10.73	\$ 10.76	\$ 10.87	9,908	\$10.16	
Agricultural Production/Livestock	2,800	2,800	2,800	\$ 11.72	\$ 11.94	\$ 11.98	3,242	\$11.95	
Total Agricultural Support	12,000	9,000	8,800	\$ 12.10	\$ 12.09	\$ 12.19	14,042	\$11.99	



South Coast

South Coast Agricultural Employment and Wages by Industry Sector									
MAJOR SECTOR	(Current Employment)			(Average Hourly Earnings)			(2008 Annual Average)		
	Jul-09	Aug-09	Sep-09	Jul-09	Aug-09	Sep-09	Employment	Earnings	
Total Agricultural	67,200	64,800	64,400	\$ 11.16	\$ 11.15	\$ 11.15	68,468	\$11.35	
Agricultural Production/Crops	44,100	42,900	41,500	\$ 11.02	\$ 10.98	\$ 10.98	46,333	\$11.22	
Agricultural Production/Livestock	1,800	1,800	1,800	\$ 12.58	\$ 12.61	\$ 12.63	1,967	\$12.70	
Total Agricultural Support	20,900	19,700	20,700	\$ 9.02	\$ 9.01	\$ 9.04	19,867	\$9.14	



Central Coast

Central Coast Agricultural Employment and Wages by Industry Sector									
MAJOR SECTOR	(Current Employment)			(Average Hourly Earnings)			(2008 Annual Average)		
	Jul-09	Aug-09	Sep-09	Jul-09	Aug-09	Sep-09	Employment	Earnings	
Total Agricultural	81,200	79,600	79,500	\$ 12.38	\$ 12.40	\$ 12.40	62,117	\$12.45	
Agricultural Production/Crops	41,700	41,500	41,100	\$ 11.33	\$ 11.32	\$ 11.31	31,658	\$11.25	
Agricultural Production/Livestock	1,300	1,300	1,300	\$ 12.57	\$ 12.58	\$ 12.64	925	\$12.61	
Total Agricultural Support	38,200	36,800	37,100	\$ 12.98	\$ 13.02	\$ 12.99	29,425	\$13.19	



North Coast

North Coast Agricultural Employment and Wages by Industry Sector									
MAJOR SECTOR	(Current Employment)			(Average Hourly Earnings)			(2008 Annual Average)		
	Jul-09	Aug-09	Sep-09	Jul-09	Aug-09	Sep-09	Employment	Earnings	
Total Agricultural	18,200	16,400	18,800	\$ 11.90	\$ 11.89	\$ 11.89	15,429	\$11.23	
Agricultural Production/Crops	9,900	8,900	10,400	\$ 11.28	\$ 11.32	\$ 11.34	8,883	\$9.23	
Agricultural Production/Livestock	1,600	1,600	1,600	\$ 11.58	\$ 11.59	\$ 11.53	1,533	\$11.47	
Total Agricultural Support	6,570	5,800	6,620	\$ 12.37	\$ 12.32	\$ 12.34	4,862	\$12.53	

EDD is an equal opportunity employer program. You can request alternate formats by calling 916-262-2293.

Detailed State and Regional Data