

Regional Economic Analysis Profile

Southern Border Economic Sub-Market
Imperial County
April 2015







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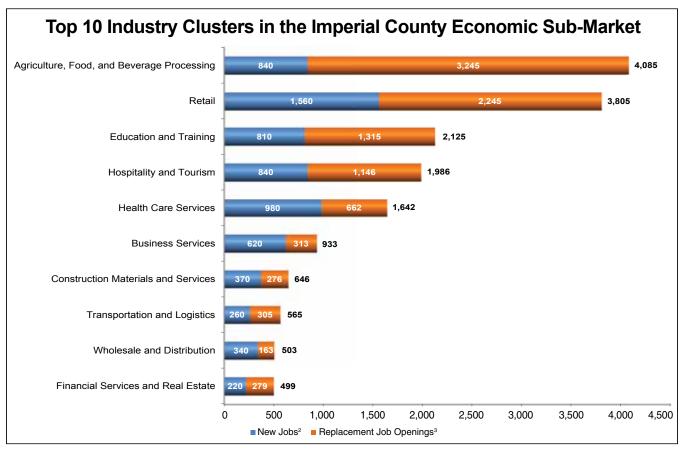
SUMMARY OF THE IMPERIAL COUNTY ECONOMIC SUB-MARKET INDUSTRY CLUSTERS

What is an Industry Cluster?

Industry clusters are groups of associated industries in an economic sub-market that stimulate the creation of new businesses and job opportunities in a particular field. The application of workforce and economic development resources toward the continual development of industry clusters will help stimulate economic growth and boost the number of employment opportunities for the labor force.

Purpose of this Report

The purpose of this report is to help align the state's workforce institutions and programs around the needs of economic sub-market industry clusters. This report focuses on the future employment demand of economic sub-market industry clusters and features them as primary investment opportunities for the California workforce development system. The goal of this report is to account for industry clusters with the largest number of projected total job openings¹ and help the California workforce development system prepare the state's workforce to compete for these future job opportunities.



Source: California Employment Development Department, Projections of Employment 2012-2022. Industry and occupational employment projections for 2012-2022 in this report may not be directly comparable to the published 2012-2022 employment projections available online at www.labormarketinfo.edd.ca.gov.

¹ Total job openings are the sum of new jobs and replacement job openings.

² New jobs are only openings due to growth and do not include job declines. If an occupation's employment change is negative, there is no job growth and new jobs are set to zero.

³ Replacement job openings estimate the number of job openings created when workers retire or permanently leave an occupation and need to be replaced.

INDUSTRY CLUSTER DESCRIPTIONS

The following are descriptions of the Imperial County Economic Sub-Market's top 10 industry clusters followed by a list of the top industries with the highest projected total job openings in the cluster.

The Agriculture, Food, and Beverage Processing industry cluster includes establishments primarily engaged in growing crops, raising animals, and manufacturing food and beverages, as well as support activities for crop and animal production. This cluster employed nearly 11,700 people during 2013-2014,* or 23 percent of the economic sub-market's workforce. Top industries in this cluster include:

- Support Activities for Crop Production
- · Vegetable and Melon Farming
- Other Crop Farming
- · Animal Slaughtering and Processing
- · Cattle Ranching and Farming

The **Retail** industry cluster includes grocery and department stores, dollar stores, retail pharmacies, and clothing specialty stores. During 2013-2014,* this cluster employed more than 7,300 workers, or 14.5 percent of the economic sub-market's total employment. Industries projected to have the largest number of jobs (new and replacement) include:

- · Department Stores
- Other General Merchandise Stores
- Clothing Stores
- · Grocery Stores
- · Automobile Dealers

The **Education and Training** industry cluster is comprised of public and private elementary and high schools, community colleges, universities, and professional schools with programs such as dental, law, and medical. Other establishments include English as a Second Language (ESL) programs, test preparation and tutoring, or driving instruction. During 2013-2014,* this cluster employed more than 5,300 people in the economic sub-market, accounting for 10.5 percent of the workforce. Top industries within this cluster include:

- · Elementary and Secondary Schools
- Junior Colleges
- · Other Schools and Instruction
- Technical and Trade Schools

The **Hospitality and Tourism** industry cluster includes interrelated industries such as eating establishments, hotels and motels, casinos, museums, and sightseeing transportation. During 2013-2014,* this cluster was comprised of almost 3,900 workers, or 7.6 percent of the economic sub-market's employment. Industries within this cluster with the most projected job openings include:

- Restaurants and Other Eating Places
- · Other Amusement and Recreation Industries
- Traveler Accommodation
- RV (Recreational Vehicle) Parks and Recreational Camps
- Drinking Places (Alcoholic Beverages)

The **Health Care Services** industry cluster includes acute care and outpatient hospitals, nursing homes and rehabilitation centers, adult day care centers, and community service agencies for the elderly. It employed about 3,600 people in the economic sub-market during 2013-2014,* accounting for 7.1 percent of the workforce. Industries in this cluster may include both public and private employment. Top industries within this cluster include:

- · General Medical and Surgical Hospitals
- Offices of Physicians
- Nursing Care Facilities (Skilled Nursing Facilities)
- Outpatient Care Centers
- · Offices of Dentists

^{*} Quarterly Census of Employment and Wages (QCEW), a federal-state cooperative program, for the period April 2013 through March 2014.

INDUSTRY CLUSTER DESCRIPTIONS

The **Business Services** industry cluster is comprised of industries that include temporary help agencies, employer organizations, janitorial services, security systems services, and carpet cleaning establishments. This cluster employed more than 1,800 people during 2013-2014,* or 3.6 percent of the economic sub-market's workforce. Top industries in this cluster include:

- Management of Companies and Enterprises
- Investigation and Security Services
- · Services to Buildings and Dwellings
- Waste Collection
- Employment Services

The Construction Materials and Services industry cluster is comprised of builders of mechanical systems such as electrical, heating, and water; specialty trades outfits such as drywall, flooring, and painting contractors; residential and commercial builders; and contractors who complete foundation and framing work. During 2013-2014,* nearly 2,200 workers made up the cluster's employment, representing 4.3 percent of the economic submarket's total workforce. Industries showing the highest projected job openings include:

- Building Equipment Contractors
- Lyme and Gypsum Product Manufacturing
- Other Specialty Trade Contractors
- Residential Building Construction
- Nonresidential Building Construction

The **Transportation and Logistics** cluster is made up of interrelated industries such as refrigerated warehousing, self-storage facilities, freight transporting companies, and overnight delivery businesses. In 2013-2014,* nearly 1,600 workers were employed in this cluster, making up 3.1 percent of the economic sub-market's workforce population. Industries showing the highest projected job openings include:

- · General Freight Trucking
- Freight Transportation Arrangement
- Specialized Freight Trucking
- · Warehousing and Storage
- Urban Transit Systems

The Wholesale and Distribution cluster includes industries engaged in selling durable and nondurable goods to other businesses. Merchant wholesalers sell goods such as groceries, pharmaceuticals, and motor vehicles and parts. During 2013-2014,* nearly 900 people were employed in the economic sub-market, which accounted for 1.8 percent of the workforce. Industries with the highest number of expected job openings include:

- Machinery, Equipment, and Supplies Merchant Wholesalers
- Grocery and Related Product Merchant Wholesalers
- Beer, Wine, and Distilled Alcoholic Beverage Merchant Wholesalers
- Paper and Paper Product Merchant Wholesalers

The **Financial Services and Real Estate** industry cluster includes commercial banks, savings institutions, credit unions, credit card companies, insurance firms, and real estate appraisers or property management companies. In total, the cluster employed 1,200 people, which accounted for 2.4 percent of the economic sub-market's workforce in 2013-2014.* Industries showing the highest projected job openings include:

- Depository Credit Intermediation
- Activities Related to Credit Intermediation
- · Activities Related to Real Estate
- Agencies, Brokerages, and Other Insurance Related Activities
- Nondepository Credit Intermediation

^{*} Quarterly Census of Employment and Wages (QCEW), a federal-state cooperative program, for the period April 2013 through March 2014.

INDUSTRY CLUSTER DEFINITIONS

The following is a list of the North American Industry Classification System (NAICS) codes and corresponding industries that fall under each of the top 10 industry clusters in the Imperial County Economic Sub-Market.

Agricu	ılture, Food, and Beverage Processing	Educa	tion and Training
1111	Oilseed and Grain Farming	6111	Elementary and Secondary Schools
1112	Vegetable and Melon Farming	6112	Junior Colleges
1113	Fruit and Tree Nut Farming	6113	Colleges, Universities, and Professional Schools
1114	Greenhouse, Nursery, and Floriculture Production	6114	Business Schools and Computer and
1119	Other Crop Farming	C11E	Management Training
1121	Cattle Ranching and Farming	6115 6116	Technical and Trade Schools Other Schools and Instruction
1122	Hog and Pig Farming	6117	Educational Support Services
1123 1124	Poultry and Egg Production Sheep and Goat Farming		
1125	Aquaculture	-	tality and Tourism
1129	Other Animal Production	4871	Scenic and Sightseeing Transportation, Land
1151	Support Activities for Crop Production	4872	Scenic and Sightseeing Transportation, Water
1152	Support Activities for Animal Production	4879 5615	Scenic and Sightseeing Transportation, Other
3111	Animal Food Manufacturing	7121	Travel Arrangement and Reservation Services Museums, Historical Sites, and Similar Institutions
3112	Grain and Oilseed Milling	7131	Amusement Parks and Arcades
3113	Sugar and Confectionery Product Manufacturing	7132	Gambling Industries
3114	Fruit and Vegetable Preserving and Specialty	7139	Other Amusement and Recreation Industries
0445	Food Manufacturing	7211	Traveler Accommodation
3115	Dairy Product Manufacturing	7212	RV (Recreational Vehicle) Parks and
3116 3117	Animal Slaughtering and Processing Seafood Product Preparation and Packaging		Recreational Camps
3118	Bakeries and Tortilla Manufacturing	7213	Rooming and Boarding Houses
3119	Other Food Manufacturing	7223	Special Food Services
3121	Beverage Manufacturing	7224	Drinking Places (Alcoholic Beverages)
3122	Tobacco Manufacturing	7225	Restaurants and Other Eating Places
3253	Pesticide, Fertilizer, and Other Agricultural		Care Services
	Chemical Manufacturing	6211	Offices of Physicians
3261	Plastics Product Manufacturing	6212	Offices of Other Health Breatition and
Retail		6213	Offices of Other Health Practitioners
4411	Automobile Dealers	6214 6215	Outpatient Care Centers Medical and Diagnostic Laboratories
4412	Other Motor Vehicle Dealers	6216	Home Health Care Services
4413	Automotive Parts, Accessories, and Tire Stores	6219	Other Ambulatory Health Care Services
4431	Electronics and Appliance Stores	6221	General Medical and Surgical Hospitals
4441	Building Material and Supplies Dealers	6222	Psychiatric and Substance Abuse Hospitals
4451	Grocery Stores	6223	Specialty (except Psychiatric and Substance
4452 4453	Specialty Food Stores Beer, Wine, and Liquor Stores		Abuse) Hospitals
4461	Health and Personal Care Stores	6231	Nursing Care Facilities (Skilled Nursing Facilities)
4471	Gasoline Stations	6232	Residential Intellectual and Developmental
4481	Clothing Stores		Disability, Mental Health, and Substance
4482	Shoe Stores	0000	Abuse Facilities
4483	Jewelry, Luggage, and Leather Goods Stores	6233	Continuing Care Retirement Communities and
4511	Sporting Goods, Hobby, and Musical	6239	Assisted Living Facilities for the Elderly Other Residential Care Facilities
	Instrument Stores	0239	Other nesidential Gare Facilities
4521	Department Stores		
4529	Other General Merchandise Stores		
4532	Office Supplies, Stationery, and Gift Stores		

Used Merchandise Stores Vending Machine Operators

4533

4542

INDUSTRY CLUSTER DEFINITIONS

	ess Services	Transp	oortation and Logistics (Continued)
5511	Management of Companies and Enterprises	4885	Freight Transportation Arrangement
5611	Office Administrative Services	4889	Other Support Activities for Transportation
5612	Facilities Support Services	4921	Couriers and Express Delivery Services
5613	Employment Services	4922	Local Messengers and Local Delivery
5614	Business Support Services	4931	Warehousing and Storage
5616	Investigation and Security Services	5321	Automotive Equipment Rental and Leasing
5617	Services to Buildings and Dwellings	8113	Commercial and Industrial Machinery and
5619	Other Support Services	0113	Equipment (except Automotive and Electronic)
5621	Waste Collection		
5622	Waste Treatment and Disposal		Repair and Maintenance
5629	Remediation and Other Waste Management	Whole	sale and Distribution
	Services	4231	Motor Vehicle and Motor Vehicle Parts and
Consti	ruction Materials and Services		Supplies Merchant Wholesalers
		4233	Lumber and Other Construction Materials
2123	Nonmetallic Mineral Mining and Quarrying	00	Merchant Wholesalers
2213	Water, Sewage and Other Systems	4234	Professional and Commercial Equipment and
2361	Residential Building Construction	7207	Supplies Merchant Wholesalers
2362	Nonresidential Building Construction	4235	Metal and Mineral (except Petroleum)
2372	Land Subdivision	4237	
2373	Highway, Street, and Bridge Construction	4237	Hardware, and Plumbing and Heating
2379	Other Heavy and Civil Engineering Construction	4000	Equipment and Supplies Merchant Wholesalers
2381	Foundation, Structure, and Building Exterior	4238	Machinery, Equipment, and Supplies
	Contractors	4000	Merchant Wholesalers
2382	Building Equipment Contractors	4239	Miscellaneous Durable Goods Merchant
2383	Building Finishing Contractors		Wholesalers
2389	Other Specialty Trade Contractors	4241	Paper and Paper Product Merchant Wholesalers
3211	Sawmills and Wood Preservation	4242	Drugs and Druggists' Sundries Merchant
3271	Clay Product and Refractory Manufacturing	4244	Grocery and Related Product Merchant
3272	Glass and Glass Product Manufacturing		Wholesalers
3273	Cement and Concrete Product Manufacturing	4245	Farm Product Raw Material Merchant
3274	Lime and Gypsum Product Manufacturing	4248	Beer, Wine, and Distilled Alcoholic Beverage
3279	Other Nonmetallic Mineral Product Manufacturing		Merchant Wholesalers
3339	Other General Purpose Machinery Manufacturing	5323	General Rental Centers
3351	Electric Lighting Equipment Manufacturing	5324	Commercial and Industrial Machinery and
Transp	ortation and Logistics	0021	Equipment Rental and Leasing
3365	Railroad Rolling Stock Manufacturing	Einone	• •
3366	Ship and Boat Building		cial Services and Real Estate
4811	Scheduled Air Transportation	5211	Monetary Authorities-Central Bank
4812	Nonscheduled Air Transportation	5221	Depository Credit Intermediation
4821	Rail Transportation	5222	Nondepository Credit Intermediation
4831	Deep Sea, Coastal, and Great Lakes Water	5223	Activities Related to Credit Intermediation
	Transportation	5231	Securities and Commodity Contracts
4832	Inland Water Transportation		Intermediation and Brokerage
4841	General Freight Trucking	5232	Securities and Commodity Exchanges
4842	Specialized Freight Trucking	5239	Other Financial Investment Activities
4851	Urban Transit Systems	5241	Insurance Carriers
4852	Interurban and Rural Bus Transportation	5242	Agencies, Brokerages, and Other Insurance
4853	Taxi and Limousine Service	0L+L	Related Activities
4854	School and Employee Bus Transportation	5251	Insurance and Employee Benefit Funds
4855	Charter Bus Industry	5259	Other Investment Pools and Funds
4859	Other Transit and Ground Passenger Transportation		
4881	Support Activities for Air Transportation	5311	Lessors of Real Estate
4882	Support Activities for Rail Transportation	5312	Offices of Real Estate Agents and Brokers
4883	Support Activities for Water Transportation	5313	Activities Related to Real Estate
4884	Support Activities for Road Transportation		



Occupational Analysis: Agriculture, Food, and Beverage Processing Cluster

Imperial County Economic Sub-Market

April 2015



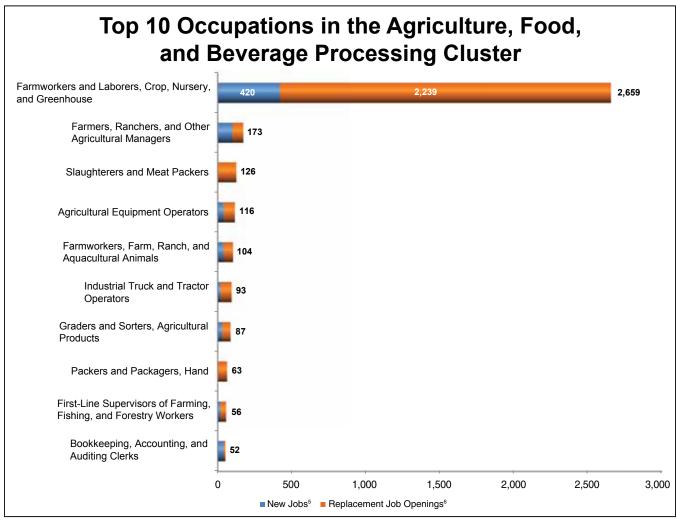


What is the Agriculture, Food, and Beverage Processing Cluster?

The Agriculture, Food, and Beverage Processing cluster is comprised of 26 industries related to crop and animal farming as well as food and beverage manufacturing. The workers employed within this cluster span all skill levels and share skills and work activities both within the cluster and in many other industry clusters, suggesting the potential for skills transference and upward mobility with additional training.

Top 10 Occupations in the Agriculture, Food, and Beverage Processing Cluster

The graph below identifies the top 10 occupations in the Agriculture, Food, and Beverage Processing cluster, based on the Imperial County Economic Sub-Market's new job growth plus replacement openings. In sum, these 10 occupations represent more than three-fourths of the 4,085 total job openings projected in this cluster between 2012 and 2022. Moreover, many share the same required skills such as active listening, coordination, critical thinking, and monitoring.⁴



Source: California Employment Development Department, Projections of Employment 2012-2022. Industry and occupational employment projections for 2012-2022 in this report may not be directly comparable to the published 2012-2022 employment projections available online at www.labormarketinfo.edd.ca.gov.

⁴ U.S. Department of Labor's Occupational Information Network (O*NET) at www.onetonline.org.

⁵ New jobs are only openings due to growth and do not include job declines. If an occupation's employment change is negative, there is no job growth and new jobs are set to zero.

⁶ Replacement job openings estimate the number of job openings created when workers retire or permanently leave an occupation and need to be replaced.

Top 10 Occupations and Recent Job Demand in the Agriculture, Food, and Beverage Processing Cluster

The table below further profiles the Imperial County Economic Sub-Market's top 10 occupations in the Agriculture, Food, and Beverage Processing cluster by listing the total job openings for 2012-2022, median hourly and annual wages, and entry-level education requirements. Also included are online job advertisements extracted from The Conference Board Help Wanted OnLine™ (HWOL) data series over a 120-day period. HWOL compiles, analyzes, and categorizes job advertisements from numerous online job boards, including CalJOBS™ (www.caljobs.ca.gov), California's online job listing system.

Occupations	Total Job Openings ⁷ (2012-2022)	Median Hourly Wage (2014)	Median Annual Wage (2014)	Entry Level Education ⁸	HWOL Job Ads ⁹ (120 days)
Farmworkers and Laborers, Crop, Nursery, and Greenhouse	2,659	\$9.11	\$18,940	Less than high school	3
Farmers, Ranchers, and Other Agricultural Managers	173	\$35.41	\$73,664	High school diploma or equivalent	1
Slaughterers and Meat Packers	126	N/A	N/A	Less than high school	0
Agricultural Equipment Operators	116	\$11.51	\$23,934	Less than high school	0
Farmworkers, Farm, Ranch, and Aquacultural Animals	104	N/A	N/A	Less than high school	0
Industrial Truck and Tractor Operators	93	\$11.54	\$24,010	Less than high school	6
Graders and Sorters, Agricultural Products	87	N/A	N/A	Less than high school	0
Packers and Packagers, Hand	63	\$9.18	\$19,092	Less than high school	1
First-Line Supervisors of Farming, Fishing, and Forestry Workers	56	\$24.88	\$51,750	High school diploma or equivalent	4
Bookkeeping, Accounting, and Auditing Clerks	52	\$15.41	\$32,056	High school diploma or equivalent	13

Source: California Employment Development Department, Projections of Employment 2012-2022; Occupational Employment Statistics Wage Survey, updated to 4th Q, 2014; The Conference Board Help Wanted OnLine™ (HWOL) Data Series, 120-day period ending April 7, 2015.

 $^{^{\}rm 7}\,$ Total job openings are the sum of new jobs and replacement job openings.

⁸ U.S. Department of Labor, Bureau of Labor Statistics (BLS) 2012 education levels.

⁹ Totals represent job advertisements from employers in all industries. One job opening may be represented in more than one job advertisement.

Top Occupations for the Agriculture, Food, and Beverage Processing Cluster by Education Level

The table below identifies the occupations with the most total job openings, categorized by Bureau of Labor Statistics (BLS) 2012 entry-level education requirements, within the Agriculture, Food, and Beverage Processing cluster. The table includes the Imperial County Economic Sub-Market's projected total job openings and median hourly and annual wages. In addition, recent totals of online job advertisements over 120-day period are included. Grouping occupations by education levels allows individuals to better gauge the potential for skills transference and upward mobility within the cluster.

Occupations	Total Job Openings ¹⁰ (2012-2022)	Median Hourly Wage (2014)	Median Annual Wage (2014)	HWOL Job Ads (120 days)
Requires a Bachelor's Degree or High	ner			
General and Operations Managers	31	\$37.33	\$77,647	13
Sales Representatives, Wholesale and Manufacturing, Technical and Scientific Products	12	\$28.81	\$59,928	20
Accountants and Auditors	9	\$26.65	\$55,436	10
Financial Managers	6	\$53.98	\$112,275	12
Industrial Production Managers	4	\$46.59	\$96,902	0
Requires Some College, Postseconda	ary Non-Degree	Award, or Asso	ociate's Degree	
Heavy and Tractor-Trailer Truck Drivers	31	\$14.11	\$29,346	196
First-Line Supervisors of Production and Operating Workers	7	\$28.17	\$58,606	15
Requires a High School Diploma or E	quivalent or Le	ss		
Farmworkers and Laborers, Crop, Nursery, and Greenhouse	2,659	\$9.11	\$18,940	3
Farmers, Ranchers, and Other Agricultural Managers	173	\$35.41	\$73,664	1
Slaughterers and Meat Packers	126	N/A	N/A	0
Agricultural Equipment Operators	116	\$11.51	\$23,934	0
Farmworkers, Farm, Ranch, and Aquacultural Animals	104	N/A	N/A	0

Source: California Employment Development Department, Projections of Employment 2012-2022; Occupational Employment Statistics Wage Survey, updated to 4th Q, 2014; The Conference Board Help Wanted OnLine™ (HWOL) Data Series, 120-day period ending April 7, 2015.

 $^{^{\}rm 10}$ Total job openings are the sum of new jobs and replacement job openings.

Skill Requirements in the Agriculture, Food, and Beverage Processing Cluster

The table below lists the 10 top skills required for top occupations in the Agriculture, Food, and Beverage Processing cluster, categorized by entry-level education requirements. Critical thinking and active listening are the most commonly shared skills, followed by monitoring and speaking. The skills and work activities identified for each occupation are from the U.S. Department of Labor's Occupational Information Network (O*NET).

													Sk	ills	}										
Occupations	Active Learning	Active Listening	Complex Problem Solving	Coordination	Critical Thinking	Equipment Maintenance	Instructing	Judgment and Decision Making	Learning Strategies	Management of Personnel Resources	Mathematics	Monitoring	Negotiation	Operation and Control	Operation Monitoring	Persuasion	Oriality Control Analysis	Reading Comprehension	Repairing	Social Perceptiveness	Speaking	Systems Analysis	Time Management	Troubleshooting	Writing
Requires a Bachelor's Degree or Higher		ı	1																1			İ			
General and Operations Managers	•	•		•	•					•		•						•		•	•				•
Sales Representatives, Wholesale and Manufacturing, Technical and Scientific Products	•	•		•	•								•			•		•		•	•				•
Accountants and Auditors ¹¹	•	•			•			•			•	•						•			•	•			•
Financial Managers ¹²	•	•			•				•			•				•		•		•	•				•
Industrial Production Managers	•	•		•	•			•		•		•						•			•		•		
Requires Some College, Postsecondary No	า-C)eg	jre	e A	٧w	arc	d, c	or /	٩s٩	SO (cia	te'	s [Deç	gre	ee									
Heavy and Tractor-Trailer Truck Drivers		•	•		•	•						•		•	•			•			•		•		
First-Line Supervisors of Production and Operating Workers		•		•	•					•		•						•		•	•		•		•
Requires a High School Diploma or Equivalent	ent	01	r L	es	s																				
Farmworkers and Laborers, Crop, Nursery, and Greenhouse ¹³		•		•	•	•	•			•		•		•	•				•						
Farmers, Ranchers, and Other Agricultural Managers ¹⁴				•	•			•			•	•	•			•		•			•		•		
Slaughterers and Meat Packers		•	•	•	•			•				•		•	•					•	•				
Agricultural Equipment Operators		•		•	•	•								•	•		•		•		•			•	
Farmworkers, Farm, Ranch, and Aquacultural Animals		•		•	•			•				•		•	•		•	•							•

Source: U.S. Department of Labor's Occupational Information Network (O*NET) at www.onetonline.org.

¹¹ Skills represent Accountants, a specialty occupation of Accountants and Auditors.

¹² Skills represent Financial Managers, Branch or Department, a specialty occupation of Financial Managers.

¹³ Skills represent Farmworkers and Laborers, Crop, a specialty occupation of Farmworkers and Laborers, Crop, Nursery, and Greenhouse.

¹⁴ Skills represent Farm and Ranch Managers, a specialty occupation of Farmers, Ranchers, and Other Agricultural Managers.

Work Activities in the Agriculture, Food, and Beverage Processing Cluster

The table below lists the 10 top work activities required for top occupations in the Agriculture, Food, and Beverage Processing cluster, categorized by entry-level education requirements. The most common include making decisions and solving problems; organizing, planning, and prioritizing work; communicating with supervisors, peers, or subordinates; and establishing and maintaining interpersonal relationships.

														W	/or	'k /	Ac	tiv	ritio	es												
Occupations	Analyzing Data or Information	Coaching and Developing Others	Communicating with Persons Outside Organization	Communicating with Supervisors, Peers, or Subordinates	Controlling Machines and Processes	Coordinating the Work and Activities of Others	Developing Objectives and Strategies	Establishing and Maintaining Interpersonal Relationships	Evaluating Information to Determine Compliance with Standards	Getting Information	Guiding, Directing, and Motivating Subordinates	Handling and Moving Objects	Identifying Objects, Actions, and Events	Inspecting Equipment, Structures, or Material	Interacting With Computers	Interpreting the Meaning of Information for Others	Making Decisions and Solving Problems	Monitor Processes, Materials, or Surroundings	Monitoring and Controlling Resources	Operating Vehicles, Mechanized Devices, or Equipment	Organizing, Planning, and Prioritizing Work	Performing Administrative Activities	Performing General Physical Activities	Processing Information	Provide Consultation and Advice to Others	Repairing and Maintaining Mechanical Equipment	Resolving Conflicts and Negotiating with Others	Scheduling Work and Activities	Selling or Influencing Others	Thinking Creatively	Training and Teaching Others	Updating and Using Relevant Knowledge
Requires a Bachelor's Degree o	r F	lig	he	er																												
General and Operations Managers			•	•		•		•									•		•		•						•	•		•		
Sales Representatives, Wholesale and Manufacturing, Technical and Scientific Products			•	•				•		•							•				•				•		•		•			•
Accountants and Auditors ¹⁵	•			•				•	•	•							•				•	•		•								•
Financial Managers ¹⁶		•		•		•		•			•				•		•				•						•					•
Industrial Production Managers				•		•		•			•						•	•	•		•						•	•				
Requires Some College, Postseco	one	daı	ry l	No	n-l	De	gre	e /	Αw	ar	d,	or	A۶	sso	oci	ate	e's	De	egi	ree	,											
Heavy and Tractor-Trailer Truck Drivers					•			•		•		•	•	•			•			•	•		•									
First-Line Supervisors of Production and Operating Workers		•		•	•	•		•			•	•													•		•	•				
Requires a High School Diploma	or	Εq	Įui [,]	val	en	t o	r L	.es	s																							
Farmworkers and Laborers, Crop, Nursery, and Greenhouse ¹⁷					•			•		•	•	•	•							•			•								•	•
Farmers, Ranchers, and Other Agricultural Managers ¹⁸							•			•		•					•		•	•	•		•							•		•
Slaughterers and Meat Packers				•	•							•	•	•		•	•	•			•		•									
Agricultural Equipment Operators					•					•		•		•			•	•		•	•		•			•						\Box
Farmworkers, Farm, Ranch, and Aquacultural Animals				•	•							•	•	•			•	•		•			•			•						

Source: U.S. Department of Labor's Occupational Information Network (O*NET) at www.onetonline.org.

¹⁵ Work Activities represent Accountants, a specialty occupation of Accountants and Auditors.

¹⁶ Work Activities represent Financial Managers, Branch or Department, a specialty occupation of Financial Managers.

¹⁷ Work Activities represent Farmworkers and Laborers, Crop, a specialty occupation of Farmworkers and Laborers, Crop, Nursery, and Greenhouse.

¹⁸ Work Activities represent Farm and Ranch Managers, a specialty occupation of Farmers, Ranchers, and Other Agricultural Managers.

Related Occupations for the Agriculture, Food, and Beverage Processing Cluster

The table below lists top occupations in the Agriculture, Food, and Beverage Processing cluster by entry-level education requirements and provides a sample of related occupations. These related occupations match many of the skills, education, and work experience needed for the top Agriculture, Food, and Beverage Processing cluster occupations.

Agriculture, Food, and Beverage Processing Occupations	Related Occupations
Requires a Bachelor's Degree	or Higher
General and Operations Managers	Administrative Services ManagersLogistics ManagersStorage and Distribution Managers
Sales Representatives, Wholesale and Manufacturing, Technical and Scientific Products	 Market Research Analysts and Marketing Specialists Personal Financial Advisors Sales Managers
Accountants and Auditors	Cost EstimatorsFinancial AnalystsRisk Management Specialists
Financial Managers	Human Resources SpecialistsSales Agents, Securities and CommoditiesSales Managers
Industrial Production Managers	 General and Operations Managers Industrial Engineers Logistics Managers
Requires Some College, Posts	econdary Non-Degree Award, or Associate's Degree
Heavy and Tractor-Trailer Truck Drivers	Highway Maintenance WorkersLight Truck or Delivery Services DriversPile Driver Operators
First-Line Supervisors of Production and Operating Workers	 First-Line Supervisors of Construction Trades and Extraction Workers First-Line Supervisors of Mechanics, Installers, and Repairers Non-Destructive Testing Specialists
Requires a High School Diplon	na or Equivalent or Less
Farmworkers and Laborers, Crop, Nursery, and Greenhouse	 Construction Laborers Janitors and Cleaners, Except Maids and Housekeeping Cleaners Landscaping and Groundskeeping Workers
Farmers, Ranchers, and Other Agricultural Managers	 Agricultural Inspectors Forest and Conservation Technicians Occupational Health and Safety Specialists
Slaughterers and Meat Packers	 Food Preparation Workers Janitors and Cleaners, Except Maid and Housekeeping Cleaners Nursery Workers
Agricultural Equipment Operators	Helpers—CarpentersPile-Driver OperatorsRiggers
Farmworkers, Farm, Ranch, and Aquacultural Animals	 Helpers—Brickmasons, Blockmasons, Stonemasons, and Tile and Marble Setters Landscaping and Groundskeeping Workers Septic Tank Servicers and Sewer Pipe Cleaners

Source: U.S. Department of Labor's Occupational Information Network (O*NET) at www.onetonline.org.

Employer Demand for the Hospitality and Tourism Cluster

The following table lists the Imperial County Economic Sub-Market employers in the Agriculture, Food, and Beverage Processing cluster who posted the most job advertisements during the 120-day period ending April 7, 2015. The table also includes the number of job advertisements from the previous year's period, as well as the numerical change and year-over percent change in these postings for the same 120-day period.

Agriculture, Food, and Beverage Processing Cluster Employers	Recent Job Advertisements ¹⁹ (120-day period)	Prior Year Job Advertisements (120-day period)	Numerical Change	Year-Over Percent Change (HWOL Job Advertisements)
State of California	2	0	2	_
Dr Pepper Snapple Group	2	2	0	0.0%
Eight Star Commodities	1	0	1	_

Source: The Conference Board Help Wanted OnLine™ (HWOL) Data Series: Period ending April 7, 2015.

¹⁹ Totals do not include employers with anonymous job advertisements.

Instructional Programs for the Top Agriculture, Food, and Beverage Processing Cluster Occupations

The table below provides examples of instructional programs related to some of the top occupations in the Agriculture, Food, and Beverage Processing cluster, particularly those that require less than a bachelor's degree. These programs train individuals for occupations throughout many industries and are not limited to the Agriculture, Food, and Beverage Processing cluster. To view a more complete list of training programs, select the source links under the table below. The Taxonomy of Programs categorizes and describes instructional programs only for California Community Colleges.

Occupations	Classific	cation of Instructional Program (CIP)	Та	xonomy of Programs (TOP)
	CIP Code	CIP Title	TOP Code	TOP Title
Heavy and Tractor- Trailer Truck Drivers	49.0205	Truck and Bus Driver/Commercial Vehicle Operator and Instructor	094750	Truck and Bus Driving
First-Line Supervisors of Production and Operating Workers	52.0205	Operations Management and Supervision	N/A	N/A
_	01.0101	Agricultural Business and Management, General	010300	Plant Science
Farmers, Ranchers, and Other Agricultural Managers	01.0104	Farm/Farm and Ranch	010310	Agricultural Pest Control Adviser and Operator (Licensed)
	01.0308	Management Agroecology and Sustainable Agriculture	011200	Agriculture Business, Sales and Service
Slaughterers and Meat Packers	12.0506	Meat Cutting/Meat Cutter	N/A	N/A
Agricultural Equipment Operators	01.0204	Agricultural Power Machinery Operation	N/A	N/A

Source: U.S. Department of Education Integrated Postsecondary Education Data System (IPEDS) at www.nces.ed.gov; California Community Colleges TOP-to-CIP Crosswalk 7th Edition (2010), www.ccco.edu.

California Agriculture, Food, and Beverage Processing Cluster Percentage of Total County Establishments, 2013 **Percentage of Business Establishments** in the Agriculture, Food, and **Beverage Processing Cluster** 0.0% - 2.0% 2.1% - 5.0% **NoRTEC** (Northern Rural Training 5.1% - 10.0% And Employment Consortium) Humboldt 10.1% - 20.0% County 20.1% - 39.0% Workforce Investment Board Areas Mendocino County Statewide: 1.7% (North Central Note: Some counties contain smaller WIB Areas. Counties Napa-Consortium Lake Alameda County includes: Golden Sierra Oakland City WIB Consortium County Sonoma Contra Costa County includes: Sacramento County Richmond WORKS Employment & Training (SETA) Soland Santa Clara County includes: County North Valley Consortium (NOVA) San Marin Mother Lode Contra Costa Joaquin County Consortium Los Angeles County includes: County County Foothill Consortium San Francisco Alameda Los Angeles City WIB Stanislaus County Pacific Gateway Workforce Investment Network County Southeast Los Ángeles County Consortium (SELACO) San Mateo Merced San Jose South Bay Consortium County County Silicon Verdugo Consortium Madera Valley Santa Cruz Orange County includes: County County Anaheim WIB Fresno County Santa Ana WIB Benito County Monterey **Tulare County** San Luis Kern, Inyo, Mono Consortium San Bernardino County Santa Barbara County Los Angeles Ventura County County San Bernardino City Riverside County Data Sources: Orange Quarterly Census of Employment and Wages County (QCEW) program developed through a San Diego Imperial County cooperative program between the States County **Employment** and the U.S. Bureau of Labor Statistics, Development Third Quarter 2013

Department

State of California

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Labor Market Information Division

California Employment Development Department

Cartography by:

July 2014

California Agriculture, Food, and Beverage Processing Cluster Percentage of Total County Employment, 2013 Percentage of Employment in the Agriculture, Food, and **Beverage Processing Cluster** 0.0% - 5.0% 5.1% - 10.0% **NoRTEC** (Northern Rural Training 10.1% - 15.0% And Employment Consortium) Humboldt 15.1% - 25.0% County 25.1% - 41.3% Workforce Investment Board Areas Mendocino NCCC County Statewide: 4.7% (North Central Counties Note: Some counties contain smaller WIB Areas. Consortium) Napa Alameda County includes: Golden Sierra Oakland City WIB Yolo County Contra Costa County includes: Sacramento County Richmond WORKS Employment & Training (SETA) Soland Santa Clara County includes: County North Valley Consortium (NOVA) San Marin Mother Lode Contra Costa County Consortium Los Angeles County includes: County Foothill Consortium San Francisco Alameda Los Angeles City WIB Stanislaus County Pacific Gateway Workforce Investment Network County Southeast Los Ángeles County Consortium (SELACO) San Mateo Merced San Jose South Bay Consortium County County Silicon Verdugo Consortium Madera Valley Santa Cruz Orange County includes: County County Anaheim WIB Fresno County Santa Ana WIB Benito County Monterev **Tulare County** County County San Luis Obispo Kern, Inyo, Mono Consortium San Bernardino County Santa Barbara County Los Angeles Ventura County County San Bernardino City Riverside County Data Sources: Orange Quarterly Census of Employment and Wages County (QCEW) program developed through a San Diego Imperial County cooperative program between the States County **Employment** and the U.S. Bureau of Labor Statistics, Development Third Quarter 2013 Department State of California Cartography by: Labor Market Information Division California Employment Development Department http://www.labormarketinfo.edd.ca.gov LaborMarketinfo July 2014



Occupational Analysis: Retail Cluster

Imperial County Economic Sub-Market

April 2015





What is the Retail Cluster?

The Retail cluster is composed of 19 industries involved in the sales of goods both familiar and esoteric, everything from groceries and automobiles to musical instruments and surfboards. The workers employed within this cluster span all skill levels and share skills and work activities both within the cluster and in many other industry clusters, suggesting the potential for skills transference and upward mobility with additional training.

Top 10 Occupations in the Retail Cluster

The graph below identifies the top 10 occupations in the Retail cluster, based on the Imperial County Economic Sub-Market's new job growth plus replacement openings. In sum, these 10 occupations represent more than three-fourths of the 3,805 total job openings projected in this cluster between 2012 and 2022. Moreover, many share the same required skills such as critical thinking, active listening, speaking, and monitoring.²⁰



Source: California Employment Development Department, Projections of Employment 2012-2022. Industry and occupational employment projections for 2012-2022 in this report may not be directly comparable to the published 2012-2022 employment projections available online at www.labormarketinfo.edd.ca.gov.

²⁰ U.S. Department of Labor's <u>Occupational Information Network (O*NET</u>) at www.onetonline.org.

²¹ New jobs are only openings due to growth and do not include job declines. If an occupation's employment change is negative, there is no job growth and new jobs are set to zero.

²² Replacement job openings estimate the number of job openings created when workers retire or permanently leave an occupation and need to be replaced.

Top 10 Occupations and Recent Job Demand in the Retail Cluster

The table below further profiles the Imperial County Economic Sub-Market's top 10 occupations in the Retail cluster by listing the total job openings for 2012-2022, median hourly and annual wages, and entry-level education requirements. Also included are online job advertisements extracted from The Conference Board Help Wanted OnLine™ (HWOL) data series over a 120-day period. HWOL compiles, analyzes, and categorizes job advertisements from numerous online job boards, including CalJOBS™ (www.caljobs.ca.gov), California's online job listing system.

Occupations	Total Job Openings ²³ (2012-2022)	Median Hourly Wage (2014)	Median Annual Wage (2014)	Entry Level Education ²⁴	HWOL Job Ads ²⁵ (120 days)
Retail Salespersons	1,242	\$10.67	\$22,200	Less than high school	89
Cashiers	1,122	\$9.57	\$19,921	Less than high school	16
First-Line Supervisors of Retail Sales Workers	240	\$17.65	High school diploma or equivalent	74	
Stock Clerks and Order Fillers	206	\$11.32	Less than high school	22	
Automotive Service Technicians and Mechanics	93	\$24.61	High school diploma or equivalent	14	
Laborers and Freight, Stock, and Material Movers, Hand	67	\$11.46	\$23,840	Less than high school	11
Cleaners of Vehicles and Equipment	58	\$9.25	\$19,236	Less than high school	6
Parts Salespersons	53	\$16.86	\$35,067	Less than high school	1
Tire Repairers and Changers	44 \$12.19 \$25,350 High s equiv				2
Office Clerks, General	39	\$12.99	\$27,012	High school diploma or equivalent	30

Source: California Employment Development Department, Projections of Employment 2012-2022; Occupational Employment Statistics Wage Survey, updated to 4th Q, 2014; The Conference Board Help Wanted OnLine™ (HWOL) Data Series, 120-day period ending April 7, 2015.

²³ Total job openings are the sum of new jobs and replacement job openings.

²⁴ U.S. Department of Labor, Bureau of Labor Statistics (BLS) 2012 education levels.

²⁵ Totals represent job advertisements from employers in all industries. One job opening may be represented in more than one job advertisement.

Top Occupations for the Retail Cluster by Education Level

The table below identifies the occupations with the most total job openings, categorized by Bureau of Labor Statistics (BLS) 2012 entry-level education requirements, within the Retail cluster. The table includes the Imperial County Economic Sub-Market's projected total job openings and median hourly and annual wages. In addition, recent totals of online job advertisements over 120-day period are included. Grouping occupations by education levels allows individuals to better gauge the potential for skills transference and upward mobility within the cluster.

Occupations	Total Job Openings ²⁶ (2012-2022)	Median Hourly Wage (2014)	Median Annual Wage (2014)	HWOL Job Ads (120 days)
Requires a Bachelor's Degree or Higher				
Fashion Designers	21	N/A	N/A	1
General and Operations Managers	19	\$37.33	\$77,647	13
Pharmacists	17	\$66.28	\$137,862	10
Public Relations Specialists	10	\$32.68	\$67,964	2
Sales Managers	2	\$40.31	\$83,847	3
Requires Some College, Postsecondary N	on-Degree Awa	ırd, or Associat	e's Degree	
Computer, Automated Teller, and Office Machine Repairers	2	\$18.27	\$37,999	0
Web Developers	2	\$14.71	\$30,579	0
First-Line Supervisors of Production and Operating Workers	1	\$28.17	\$58,606	15
Requires a High School Diploma or Equiv	alent or Less			
Retail Salespersons	1,242	\$10.67	\$22,200	89
Cashiers	1,122	\$9.57	\$19,921	16
First-Line Supervisors of Retail Sales Workers	240	\$17.65	\$36,715	74
Stock Clerks and Order Fillers	206	\$11.32	\$23,540	22
Automotive Service Technicians and Mechanics	93	\$24.61	\$51,188	14

Source: California Employment Development Department, Projections of Employment 2012-2022; Occupational Employment Statistics Wage Survey, updated to 4th Q, 2014; The Conference Board Help Wanted OnLine™ (HWOL) Data Series, 120-day period ending April 7, 2015.

²⁶ Total job openings are the sum of new jobs and replacement job openings.

Skill Requirements in the Retail Cluster

The table below lists the 10 top skills required for top occupations in the Retail cluster, categorized by entry-level education requirements. Critical thinking and monitoring are the most commonly shared skills, followed by active listening, reading comprehension, and speaking. The skills and work activities identified for each occupation are from the U.S. Department of Labor's Occupational Information Network (O*NET).

													S	kil	ls											
Occupations	Active Learning	Active Listening	Complex Problem Solving	Coordination	Critical Thinking	Equipment Maintenance	Instructing	Judgment and Decision Making	Management of Personnel Resources	Monitoring	Negotiation	Operation and Control	Operation Monitoring	Operations Analysis	Persuasion	Programming	Quality Control Analysis	Reading Comprehension	Repairing	Science	Service Orientation	Social Perceptiveness	Speaking	Time Management	Troubleshooting	Writing
Requires a Bachelor's Degree or Highe	r	_		_	_			_		_												_				
Fashion Designers	_	•		•	•			•		•								•				•	•	•		•
General and Operations Managers	•	•		•	•				•	•								•		_		•	•		\vdash	•
Pharmacists	•	•		_	•		•	_		•								_		•		•	•	_	\vdash	•
Public Relations Specialists	•	•		•	•			•										•				•	•	•	\vdash	•
Sales Managers			_	•	•	L		•	•	•					•							•	•	•		
Requires Some College, Postsecondary	y N	lor	I-D	eg	ree	e A	wa	rd,	, OI	r A	SS	OCI	ate	e's	De	gr	ee									
Computer, Automated Teller, and Office Machine Repairers	•	•			•					•		•	•					•	•				•		•	
Web Developers	•	•	•		•			•		•				•		•		•								•
First-Line Supervisors of Production and Operating Workers		•		•	•				•	•								•				•	•	•		•
Requires a High School Diploma or Eq	uiv	ale	ent	or	Le	ess																				
Retail Salespersons		•			•					•	•				•			•			•	•	•			•
Cashiers		•		•	•					•								•			•	•	•	•		•
First-Line Supervisors of Retail Sales Workers					•		•		•	•	•				•			•				•	•	•		
Stock Clerks and Order Fillers ²⁷	•	•	•	•	•					•								•			•	•	•			
Automotive Service Technicians and Mechanics ²⁸	•	•			•	•				•		•	•				•		•						•	

Source: U.S. Department of Labor's Occupational Information Network (O*NET) at www.onetonline.org.

²⁷ Skills listed represent Stock Clerks, Sales Floor, a specialty occupation of Stock Clerks and Order Fillers.

²⁸ Skills listed represent Automotive Specialty Technicians, a specialty occupation of Automotive Service Technicians and Mechanics.

Work Activities in the Retail Cluster

The table below lists the 10 top work activities required for top occupations in the Retail cluster, categorized by entry-level education requirements. The most common include establishing and maintaining interpersonal relationships; communicating with supervisors, peers, or subordinates; organizing, planning, and prioritizing work; and making decisions and solving problems.

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															VVC	JEK	A	CU	VIC	168	>	T											
Occupations	Analyzing Data or Information	Assisting and Caring for Others	Coaching and Developing Others	Communicating with Persons Outside Organization	Communicating with Supervisors, Peers, or Subordinates	Controlling Machines and Processes	Coordinating the Work and Activities of Others	Developing Objectives and Strategies	Establishing and Maintaining Interpersonal Relationships	Evaluating Information to Determine Compliance with Standards	Getting Information	Guiding, Directing, and Motivating Subordinates	Handling and Moving Objects	Identifying Objects, Actions, and Events	Interacting With Computers	Judging the Qualities of Things, Services, or People	Making Decisions and Solving Problems	Monitor Processes, Materials, or Surroundings	Monitoring and Controlling Resources	Operating Vehicles, Mechanized Devices, or Equipment	Organizing, Planning, and Prioritizing Work	Performing for or Working Directly with the Public	Performing General Physical Activities	Processing Information	Provide Consultation and Advice to Others	Repairing and Maintaining Electronic Equipment	Repairing and Maintaining Mechanical Equipment	Resolving Conflicts and Negotiating with Others	Scheduling Work and Activities	Selling or Influencing Others	Thinking Creatively	Training and Teaching Others	Updating and Using Relevant Knowledge
Requires a Bachelor's Degr	ee	or	Н	igł	1ei	r																											
Fashion Designers				•				•	•							•	•	•			•								•		•		•
General and Operations Managers				•	•		•		•								•		•		•							•	•		•		
Pharmacists	•	•							•	•				•				•			•	•		•									•
Public Relations Specialists				•	•				•		•										•				•				•	•	•		•
Sales Managers			•	•	•		•		•			•					•				•							•		•			
Requires Some College, Po	sts	sec	or	nda	ary	/ N	on	ı-D	eg	re	e /	٩w	ar	d, c	or	A۶	ssc	ci	ate	's	De	egr	ee)									
Computer, Automated Teller, and Office Machine Repairers					•				•					•	•		•				•					•	•				•		•
Web Developers					•						•			•	•		•				•			•	•						•		•
First-Line Supervisors of Production and Operating Workers			•		•	•	•		•			•	•												•			•	•				
Requires a High School Dip	lo	ma	0	r E	qu	ıiv	ale	nt	OI	L	es	s																					
Retail Salespersons				•	•				•				•				•				•	•								•	•		•
Cashiers				•	•				•		•		•				•					•	•					•		•			
First-Line Supervisors of Retail Sales Workers			•		•				•		•		•				•				•	•						•	•				
Stock Clerks and Order Fillers ²⁹					•	•			•				•	•							•	•	•									•	•
Automotive Service Technicians and Mechanics ³⁰						•							•				•	•		•			•	•		•	•						•

Source: U.S. Department of Labor's Occupational Information Network (O*NET) at www.onetonline.org.

²⁹ Work Activities listed represent Stock Clerks, Sales Floor, a specialty occupation of Stock Clerks and Order Fillers.

³⁰ Work Activities listed represent Automotive Specialty Technicians, a specialty occupation of Automotive Service Technicians and Mechanics.

Related Occupations for the Retail Cluster

The table below lists top occupations in the Retail cluster by entry-level education requirements and provides a sample of related occupations. These related occupations match many of the skills, education, and work experience needed for the top Retail cluster occupations.

Retail Occupations	Related Occupations
Requires a Bachelor's Degree or Hig	gher
Fashion Designers	 Marketing Managers Graphic Designers Wholesale and Retail Buyers, Except Farm Products
General and Operations Managers	 Administrative Services Managers First-Line Supervisors of Office and Administrative Support Workers Logistics Managers
Pharmacists	 Medical Scientists, Except Epidemiologists Health Specialties Teachers, Postsecondary Nursing Instructors and Teachers, Postsecondary
Public Relations Specialists	 Insurance Sales Agents Sales Agents, Financial Services Market Research Analysts and Marketing Specialists
Sales Managers	 Financial Managers, Branch or Department Logistics Managers Sales Representatives, Wholesale and Manufacturing, Technical and Scientific Products
Requires Some College, Postsecond	dary Non-Degree Award, or Associate's Degree
Computer, Automated Teller, and Office Machine Repairers	 Computer User Support Specialists Electronic Home Entertainment Equipment Installers and Repairers Home Appliance Repairers
Web Developers	Web AdministratorsComputer Systems AnalystsComputer Programmers
First-Line Supervisors of Production and Operating Workers	 First-Line Supervisors of Mechanics, Installers, and Repairers Non-Destructive Testing Specialists First-Line Supervisors of Construction Trades and Extraction Workers
Requires a High School Diploma or	Equivalent or Less
Retail Salespersons	Parts SalespersonsTellersPharmacy Aides
Cashiers	 Gaming Change Persons and Booth Cashiers Stock Clerks, Sales Floor Counter and Rental Clerks
First-Line Supervisors of Retail Sales Workers	 First-Line Supervisors of Helpers, Laborers, and Material Movers, Hand Wholesale and Retail Buyers, Except Farm Products Hotel, Motel, and Resort Desk Clerks
Stock Clerks and Order Fillers	Shipping, Receiving, and Traffic ClerksPackers and Packagers, HandCashiers
Automotive Service Technicians and Mechanics	 Automotive Master Mechanics Automotive Specialty Technicians Farm Equipment Mechanics and Service Technicians

Source: U.S. Department of Labor's Occupational Information Network (O*NET) at www.onetonline.org.

Employer Demand for the Retail Cluster

The following table lists the Imperial County Economic Sub-Market employers in the Retail cluster who posted the most job advertisements during the 120-day period ending April 7, 2015. The table also includes the number of job advertisements from the previous year's period, as well as the numerical change and year-over percent change in these postings for the same 120-day period.

Retail Cluster Employers	Recent Job Advertisements ³¹ (120-day period)	Prior Year Job Advertisements (120-day period)	Numerical Change	Year-Over Percent Change (HWOL Job Advertisements)
Macy's	22	9	13	144.4%
Lowe's	14	12	2	16.7%
USG Corporation	12	8	4	50.0%
Safeway Companies	11	2	9	450.0%
Verizon	9	2	7	350.0%
Home Depot	8	2	6	300.0%
Sears Holdings Corporation	7	12	-5	-41.7%
Harbor Freight Tools	6	2	4	200.0%
Rite Aid	6	4	2	50.0%
Target Corporation	6	1	5	500.0%
Walmart	5	1	4	400.0%
Adidas	4	3	1	33.3%
The Vitamin Shoppe	4	0	4	_
Pep Boys	4	1	3	300.0%
Dollar Tree Stores, Inc.	4	2	2	100.0%
Forever 21 Inc.	3	1	2	200.0%
Ross Dress For Less	3	3	0	0.0%
Goodyear	3	0	3	_
Costco Wholesale Corporation	2	0	2	_
Toys"R"Us	2	8	-6	-75.0%

Source: The Conference Board Help Wanted OnLine™ (HWOL) Data Series: Period ending April 7, 2015.

³¹ Totals do not include employers with anonymous job advertisements.

Instructional Programs for the Top Retail Cluster Occupations

The table below provides examples of instructional programs related to some of the top occupations in the Retail cluster, particularly those that require less than a bachelor's degree. These programs train individuals for occupations throughout many industries and are not limited to the Retail cluster. To view a more complete list of training programs, select the source links under the table below. The Taxonomy of Programs categorizes and describes instructional programs only for California Community Colleges.

Occupations	Classif	ication of Instructional Program (CIP)	Тах	onomy of Programs (TOP)
	CIP Code	CIP Title	TOP Code	TOP Title
Computer, Automated	47.0102	Business Machine Repair	093410	Computer Electronics
Teller, and Office Machine Repairers	47.0104	Computer Installation and Repair Technology/Technician		
	11.0701	Computer Science	070700	Computer Software Development
Web Developers	11.0801	Web Page, Digital/Multimedia and Information Resources Design	070710	Computer Programming
	11.1004	Web/Multimedia Management and Webmaster	070900	World Wide Web Administration
First-Line Supervisors of Production and Operating Workers	52.0205	Operations Management and Supervisionr	N/A	N/A
	52.0212	Retail Management	050650	Retail Store Operations and Management
First-Line Supervisors of Retail Sales Workers	52.1803	Retailing and Retail Operations	050940	Sales and Salesmanship
	52.1804	Selling Skills and Sales Operations	050970	E-Commerce (business emphasis)
	47.0600	Vehicle Maintenance and Repair Technologies, General	094800	Automotive Technology
Automotive Service Technicians and Mechanics	47.0604	Automobile/Automotive Mechanics Technology/ Technician	094840	Alternative Fuels and Advanced Transportation
Wiconamics	47.0612	Vehicle Emissions Inspection and Maintenance Technology/ Technician		Technology

Source: U.S. Department of Education <u>Integrated Postsecondary Education Data System (IPEDS)</u> at www.nces.ed.gov; <u>California Community Colleges TOP-to-CIP Crosswalk</u> 7th Edition (2010), www.ccco.edu.

California Retail Cluster Percentage of Total County Establishments, 2013 **Percentage of Business Establishments** in the Retail Cluster 4.3% - 5.5% 5.6% - 6.5% NoRTEC (Northern Rural Training 6.6% - 7.5% And Employment Consortium) 7.6% - 8.5% 8.6% - 9.6% Workforce Investment Board Areas Mendocino County NCCC Statewide: 6.4% (North Central Note: Some counties contain smaller WIB Areas. Countie Napa-Consortium Lake Alameda County includes: Golden Sierra Oakland City WIB Yolo Consortium County Contra Costa County includes: Sacramento County Richmond WORKS Employment & Training Solano Santa Clara County includes: County North Valley Consortium (NOVA) Mother Lode Contra Costa Joaquin Los Angeles County includes: County County Foothill Consortium San Francisco Alameda Los Angeles City WIB Stanislaus County County Pacific Gateway Workforce Investment Network County Southeast Los Angeles County Consortium (SELACO) San Mateo Merced San Jose South Bay Consortium County County Silicon Verdugo Consortium Valley Santa Cruz Orange County includes: County County Anaheim WIB Fresno County Santa Ana WIB Benito County Monterey **Tulare County** County County San Luis Obispo Kern, Inyo, Mono Consortium County San Bernardino County Santa Barbara County Los Angeles Ventura County County San Bernardino City Riverside County Orange County San Diego

Data Sources:

Humboldt

County

Marin

County

Quarterly Census of Employment and Wages (QCEW) program developed through a cooperative program between the States and the U.S. Bureau of Labor Statistics, Third Quarter 2013

Cartography by:

Labor Market Information Division California Employment Development Department http://www.labormarketinfo.edd.ca.gov July 2014

State of California

Employment

Development

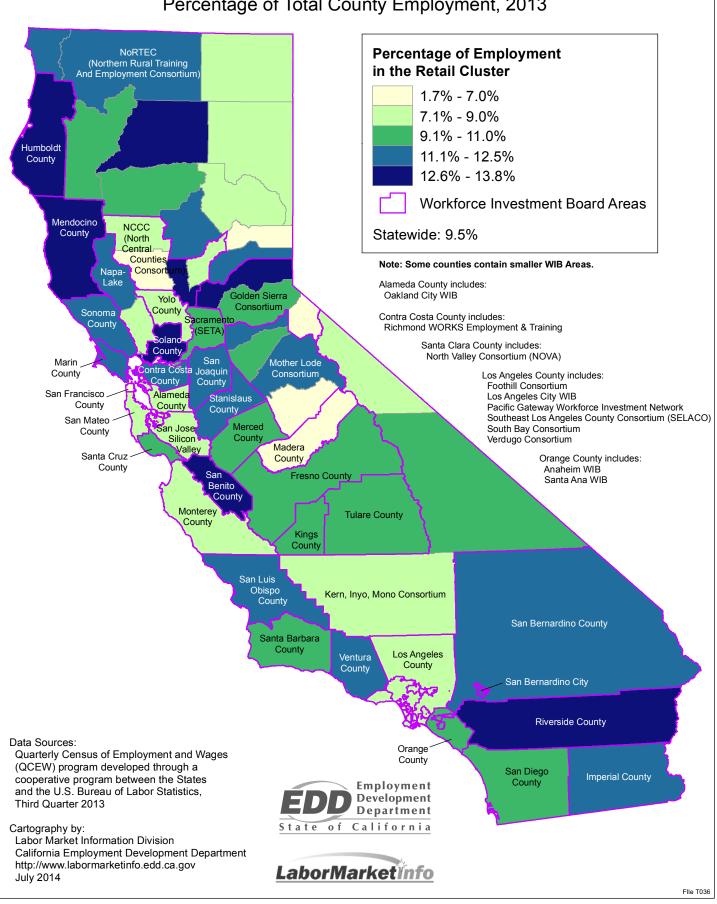
Department

Imperial County

County

California Retail Cluster

Percentage of Total County Employment, 2013





Occupational Analysis: Education and Training Cluster

Imperial County Economic Sub-Market

April 2015



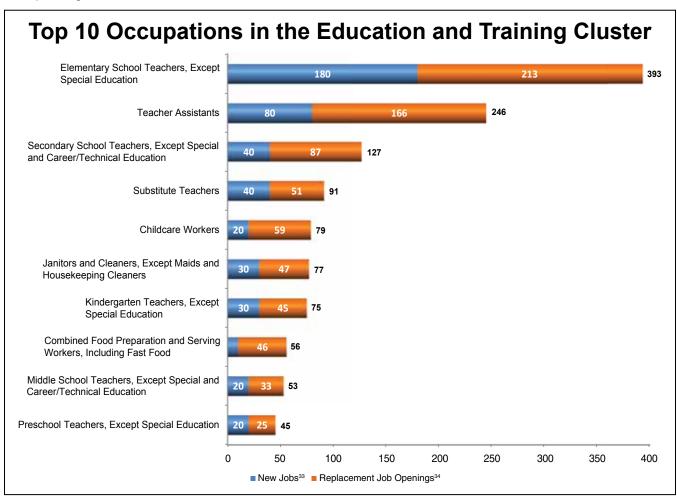


What is the Education and Training Cluster?

The Education and Training cluster is comprised of public and private elementary and high schools, community colleges, universities, and professional schools with programs such as dental, law, and medical. Other establishments include trade schools and tutoring businesses. The workers employed within this cluster span all skill levels and share skills and work activities both within the cluster and in many other industry clusters, suggesting the potential for skills transference and upward mobility with additional training.

Top 10 Occupations in the Education and Training Cluster

The graph below identifies the top 10 occupations in the Education and Training cluster, based on the Imperial County Economic Sub-Market's new job growth plus replacement openings. In sum, these 10 occupations represent more than half of the 2,125 total job openings projected in this cluster between 2012 and 2022. Moreover, many share the same required skills such as active listening, critical thinking, social perceptiveness, and speaking.³²



Source: California Employment Development Department, Projections of Employment 2012-2022. Industry and occupational employment projections for 2012-2022 in this report may not be directly comparable to the published 2012-2022 employment projections available online at www.labormarketinfo.edd.ca.gov.

³² U.S. Department of Labor's Occupational Information Network (O*NET) at www.onetonline.org.

³³ New jobs are only openings due to growth and do not include job declines. If an occupation's employment change is negative, there is no job growth and new jobs are set to zero.

³⁴ Replacement job openings estimate the number of job openings created when workers retire or permanently leave an occupation and need to be replaced.

Top 10 Occupations and Recent Job Demand in the Education and Training Cluster

The table below further profiles the Imperial County Economic Sub-Market's top 10 occupations in the Education and Training cluster by listing the total job openings for 2012-2022, median hourly and annual wages, and entry-level education requirements. Also included are online job advertisements extracted from The Conference Board Help Wanted OnLine™ (HWOL) data series over a 120-day period. HWOL compiles, analyzes, and categorizes job advertisements from numerous online job boards, including CalJOBS™ (www.caljobs.ca.gov), California's online job listing system.

Occupations	Total Job Openings ³⁵ (2012-2022)	Median Hourly Wage (2014)	Median Annual Wage (2014)	Entry Level Education ³⁶	HWOL Job Ads ³⁷ (120 days)
Elementary School Teachers, Except Special Education	393	N/A	\$68,314	Bachelor's degree	28
Teacher Assistants	246	N/A	Some college, no degree	46	
Secondary School Teachers, Except Special and Career/ Technical Education	127	N/A	Bachelor's degree	36	
Substitute Teachers	91	\$17.50	\$36,407	N/A	0
Childcare Workers	79	\$10.41	High school diploma or equivalent	7	
Janitors and Cleaners, Except Maids and Housekeeping Cleaners	77	\$11.61	\$24,151	Less than high school	29
Kindergarten Teachers, Except Special Education	75	N/A	\$67,719	Bachelor's degree	3
Combined Food Preparation and Serving Workers, Including Fast Food	56	Less than high school	14		
Middle School Teachers, Except Special and Career/ Technical Education	53	Bachelor's degree	10		
Preschool Teachers, Except Special Education	45	\$14.19	\$29,508	Associate's degree	14

Source: California Employment Development Department, Projections of Employment 2012-2022; Occupational Employment Statistics Wage Survey, updated to 4th Q, 2014; The Conference Board Help Wanted OnLine™ (HWOL) Data Series, 120-day period ending April 7, 2015.

³⁵ Total job openings are the sum of new jobs and replacement job openings.

³⁶ U.S. Department of Labor, Bureau of Labor Statistics (BLS) 2012 education levels.

³⁷ Totals represent job advertisements from employers in all industries. One job opening may be represented in more than one job advertisement.

Top Occupations for the Education and Training Cluster by Education Level

The table below identifies the occupations with the most total job openings, categorized by Bureau of Labor Statistics (BLS) 2012 entry-level education requirements, within the Education and Training cluster. The table includes the Imperial County Economic Sub-Market's projected total job openings and median hourly and annual wages. In addition, recent totals of online job advertisements over 120-day period are included. Grouping occupations by education levels allows individuals to better gauge the potential for skills transference and upward mobility within the cluster.

Occupations	Total Job Openings ³⁸ (2012-2022)	Median Hourly Wage (2014)	Median Annual Wage (2014)	HWOL Job Ads (120 days)
Requires a Bachelor's Degree or Higher				
Elementary School Teachers, Except Special Education	393	N/A	\$68,314	28
Secondary School Teachers, Except Special and Career/Technical Education	127	N/A	\$68,287	36
Kindergarten Teachers, Except Special Education	75	N/A	\$67,719	3
Middle School Teachers, Except Special and Career/Technical Education	53	N/A	\$65,864	10
Education Administrators, Elementary and Secondary School	39	N/A	\$104,292	10
Requires Some College, Postsecondary N	on-Degree Awa	ırd, or Associat	e's Degree	
Teacher Assistants	246	N/A	\$28,436	46
Preschool Teachers, Except Special Education	45	\$14.19	\$29,508	14
Computer User Support Specialists	18	\$24.02	\$49,946	26
Library Technicians	15	\$17.32	\$36,018	1
Heating, Air Conditioning, and Refrigeration Mechanics and Installers	3	\$21.51	\$44,747	5
Childcare Workers	79	\$10.41	\$21,640	7
Janitors and Cleaners, Except Maids and Housekeeping Cleaners	77	\$11.61	\$24,151	29
Combined Food Preparation and Serving Workers, Including Fast Food	56	\$9.30	\$19,333	14
Secretaries and Administrative Assistants, Except Legal, Medical, and Executive	42	\$16.14	\$33,579	22
Office Clerks, General	33	\$14.19	\$29,522	30

Source: California Employment Development Department, Projections of Employment 2012-2022; Occupational Employment Statistics Wage Survey, updated to 4th Q, 2014; The Conference Board Help Wanted OnLine™ (HWOL) Data Series, 120-day period ending April 7, 2015.

 $^{^{\}rm 38}$ Total job openings are the sum of new jobs and replacement job openings.

Skill Requirements in the Education and Training Cluster

The table below lists the 10 top skills required for top occupations in the Education and Training cluster, categorized by entry-level education requirements. Active listening, critical thinking, and speaking are the most commonly shared skills. The skills and work activities identified for each occupation are from the U.S. Department of Labor's Occupational Information Network (O*NET).

											Ski	ills									
Occupations	Active Learning	Active Listening	Coordination	Critical Thinking	Equipment Maintenance	Installation	Instructing	Judgment and Decision Making	Learning Strategies	Management of Personnel Resources	Monitoring	Persuasion	Quality Control Analysis	Reading Comprehension	Repairing	Service Orientation	Social Perceptiveness	Speaking	Time Management	Troubleshooting	Writing
Requires a Bachelor's Degree or Higher																					
Elementary School Teachers, Except Special Education		•	•	•				•	•		•			•			•	•			•
Secondary School Teachers, Except Special and Career/Technical Education		•		•			•	•	•		•			•			•	•			•
Kindergarten Teachers, Except Special Education	•	•		•				•	•		•			•			•	•			•
Middle School Teachers, Except Special and Career/Technical Education	•	•		•			•		•		•			•			•	•			•
Education Administrators, Elementary and Secondary School	•	•		•				•	•	•	•			•				•			•
Requires Some College, Postsecondary N	lon _'	-De	gre	ee A	\wa	ırd,	or	As	soc	iate	e's	De	gre	е							
Teacher Assistants		•	•	•			•		•		•			•			•	•			•
Preschool Teachers, Except Special Education		•	•	•					•		•			•		•	•	•	•		
Computer User Support Specialists	•	•	•	•			•				•			•		•		•			•
Library Technicians	•	•	•	•			•				•			•		•		•			•
Heating, Air Conditioning, and Refrigeration Mechanics and Installers ³⁹		•	•	•	•	•							•	•	•			•		•	
Requires a High School Diploma or Equiv	ale	nt c	or L	.es	s																
Childcare Workers	•	•	•	•				•	•		•					•	•	•			
Janitors and Cleaners, Except Maids and Housekeeping Cleaners	•	•	•	•				•						•		•	•	•	•		
Combined Food Preparation and Serving Workers, Including Fast Food		•	•	•			•		•			•		•		•	•	•			
Secretaries and Administrative Assistants, Except Legal, Medical, and Executive	•	•		•							•			•		•	•	•	•		•
Office Clerks, General		•	•	•							•			•		•	•	•	•		•

Source: U.S. Department of Labor's Occupational Information Network (O*NET) at www.onetonline.org.

³⁹ Skills represent Heating and Air Conditioning Mechanics and Installers, a specialty occupation of Heating, Air Conditioning, and Refrigeration Mechanics and Installers

Work Activities in the Education and Training Cluster

The table below lists the 10 top work activities required for top occupations in the Education and Training cluster, categorized by entry-level education requirements. The most common include communicating with supervisors, peers, or subordinates; establishing and maintaining interpersonal relationships; and organizing, planning, and prioritizing work.

Subordinates, establishing and maintainin														W	or	k A	Ac	tiv	iti	es		_										
Occupations	Analyzing Data or Information	Assisting and Caring for Others	Coaching and Developing Others	Communicating with Supervisors, Peers, or Subordinates	Controlling Machines and Processes	Coordinating the Work and Activities of Others	Developing and Building Teams	Developing Objectives and Strategies	Documenting/Recording Information	Establishing and Maintaining Interpersonal Relationships	Getting Information	Guiding, Directing, and Motivating Subordinates	Handling and Moving Objects	Identifying Objects, Actions, and Events	Inspecting Equipment, Structures, or Material	Interacting With Computers	Interpreting the Meaning of Information for Others	Making Decisions and Solving Problems	Monitor Processes, Materials, or Surroundings	Organizing, Planning, and Prioritizing Work	Performing Administrative Activities	Performing for or Working Directly with the Public	Performing General Physical Activities	Processing Information	Provide Consultation and Advice to Others	Repairing and Maintaining Electronic Equipment	Repairing and Maintaining Mechanical Equipment	Resolving Conflicts and Negotiating with Others	Scheduling Work and Activities	Thinking Creatively	Training and Teaching Others	Updating and Using Relevant Knowledge
Requires a Bachelor's Degree or Hi	gh	er																														
Elementary School Teachers, Except Special Education			•	•				•		•								•		•									•	•	•	•
Secondary School Teachers, Except Special and Career/Technical Education			•	•						•				•				•		•									•	•	•	•
Kindergarten Teachers, Except Special Education			•	•		•	•			•								•		•										•	•	•
Middle School Teachers, Except Special and Career/Technical Education			•	•		•		•		•							•			•										•	•	•
Education Administrators, Elementary and Secondary School			•	•		•				•		•						•		•					•			•	•			
Requires Some College, Postsecon	ıda	ıry	N	on	ı-D)ec	jre	e .	A۷	va	rd,	, 0	r A	s	so	cia	ate	's	De	eg	re	е										
Teacher Assistants		•	•	•						•	•								•	•								•		•	П	•
Preschool Teachers, Except Special Education		•		•						•								•	•	•		•						•	•	•		
Computer User Support Specialists				•						•	•			•		•		•		•				•						•		•
Library Technicians				•					•	•	•		•	•						•		•		•								•
Heating, Air Conditioning, and Refrigeration Mechanics and Installers ⁴⁰	•				•								•		•			•		•			•			•	•					•
Requires a High School Diploma or	·Ε	qu	iiv	ale	ent	0	r L	.es	ss																							
Childcare Workers		•		•						•			•					•	•	•			•					•		•		
Janitors and Cleaners, Except Maids and Housekeeping Cleaners				•	•					•			•		•			•	•	•		•	•									
Combined Food Preparation and Serving Workers, Including Fast Food			•	•		•				•	•		•	•								•						•			•	
Secretaries and Administrative Assistants, Except Legal, Medical, and Executive				•						•	•			•				•		•	•	•		•								•
Office Clerks, General	L	•		•					•	•	•					•				•			L	•	L			L	•			•

Source: U.S. Department of Labor's Occupational Information Network (O*NET) at www.onetonline.org.

⁴⁰ Work Activities represent Heating and Air Conditioning Mechanics and Installers, a specialty occupation of Heating, Air Conditioning, and Refrigeration Mechanics and Installers.

Related Occupations for the Education and Training Cluster

The table below lists top occupations in the Education and Training cluster by entry-level education requirements and provides a sample of related occupations. These related occupations match many of the skills, education, and work experience needed for the top Education and Training cluster occupations.

Education and Training Occupations	Related Occupations
Requires a Bachelor's Degree	or Higher
Elementary School Teachers, Except Special Education	 Preschool Teachers, Except Special Education Middle School Teachers, Except Special and Career/Technical Education Secondary School Teachers, Except Special and Career/Technical Education
Secondary School Teachers, Except Special and Career/ Technical Education	 Elementary School Teachers, Except Special Education Middle School Teachers, Except Special and Career/Technical Education Career/Technical Education Teachers, Middle School
Kindergarten Teachers, Except Special Education	 Elementary School Teachers, Except Special Education Secondary School Teachers, Except Special and Career/Technical Education Middle School Teachers, Except Special and Career/Technical Education
Middle School Teachers, Except Special and Career/ Technical Education	 Elementary School Teachers, Except Special Education Secondary School Teachers, Except Special and Career/Technical Education Kindergarten Teachers, Except Special Education
Education Administrators, Elementary and Secondary School	 Instructional Coordinators Education Administrators, Preschool and Childcare Center/Program Education Administrators, Postsecondary
Requires Some College, Posts	econdary Non-Degree Award, or Associate's Degree
Teacher Assistants	 Preschool Teachers, Except Special Education Childcare Workers Personal Care Aides
Preschool Teachers, Except Special Education	 Kindergarten Teachers, Except Special Education Elementary School Teachers, Except Special Education Middle School Teachers, Except Special and Career/Technical Education
Computer User Support Specialists	Web AdministratorsComputer OperatorsDesktop Publishers
Library Technicians	 Teacher Assistants Billing, Cost, and Rate Clerks Bookkeeping, Accounting, and Auditing Clerks
Heating, Air Conditioning, and Refrigeration Mechanics and Installers	 Refrigeration Mechanics and Installers Maintenance and Repair Workers, General Electricians
Requires a High School Diplor	na or Equivalent or Less
Childcare Workers	 Home Health Aides Occupational Therapy Aides Physical Therapist Aides
Janitors and Cleaners, Except Maids and Housekeeping Cleaners	 Maids and Housekeeping Cleaners Landscaping and Groundskeeping Workers Food Preparation Workers
Combined Food Preparation and Serving Workers, Including Fast Food	 Cooks, Fast Food Counter Attendants, Cafeteria, Food Concession, and Coffee Shop Waiters and Waitresses
Secretaries and Administrative Assistants, Except Legal, Medical, and Executive	Office Clerks, General Receptionists and Information Clerks Executive Secretaries and Executive Administrative Assistants
Office Clerks, General	 Receptionists and Information Clerks Secretaries and Administrative Assistants, Except Legal, Medical, and Executive Medical Secretaries

Source: U.S. Department of Labor's Occupational Information Network (O*NET) at www.onetonline.org.

Employer Demand for the Education and Training Cluster

The following table lists the Imperial County Economic Sub-Market employers in the Education and Training cluster who posted the most job advertisements during the 120-day period ending April 7, 2015. The table also includes the number of job advertisements from the previous year's period, as well as the numerical change and year-over percent change in these postings for the same 120-day period.

Education and Training Cluster Employers	Recent Job Advertisements ⁴¹ (120-day period)	Prior Year Job Advertisements (120-day period)	Numerical Change	Year-Over Percent Change (HWOL Job Advertisements)
Calexico Unified School	63	87	-24	-27.6%
El Centro Elementary	43	15	28	186.7%
Imperial County Office Of Education	32	0	32	_
Central Union High	25	18	7	38.9%
San Pasqual Valley	14	10	4	40.0%
Imperial Valley College	10	6	4	66.7%
Holtville Unified School	9	11	-2	-18.2%
Brawley Elementary	8	10	-2	-20.0%
Imperial Unified School	6	7	-1	-14.3%
Imperial Valley Regional Occupational Program	4	0	4	_
Heber Elementary	4	0	4	_
A-Plus Educational	4	31	-27	-87.1%
Westmorland Union	3	0	3	_
Seeley Union Elementary	2	0	2	_
University Of California	1	0	1	_
The Family Treehouse	1	0	1	_
University Of Phoenix	1	15	-14	-93.3%

Source: The Conference Board Help Wanted OnLine™ (HWOL) Data Series: Period ending April 7, 2015.

⁴¹ Totals do not include employers with anonymous job advertisements.

Instructional Programs for the Top Education and Training Cluster Occupations

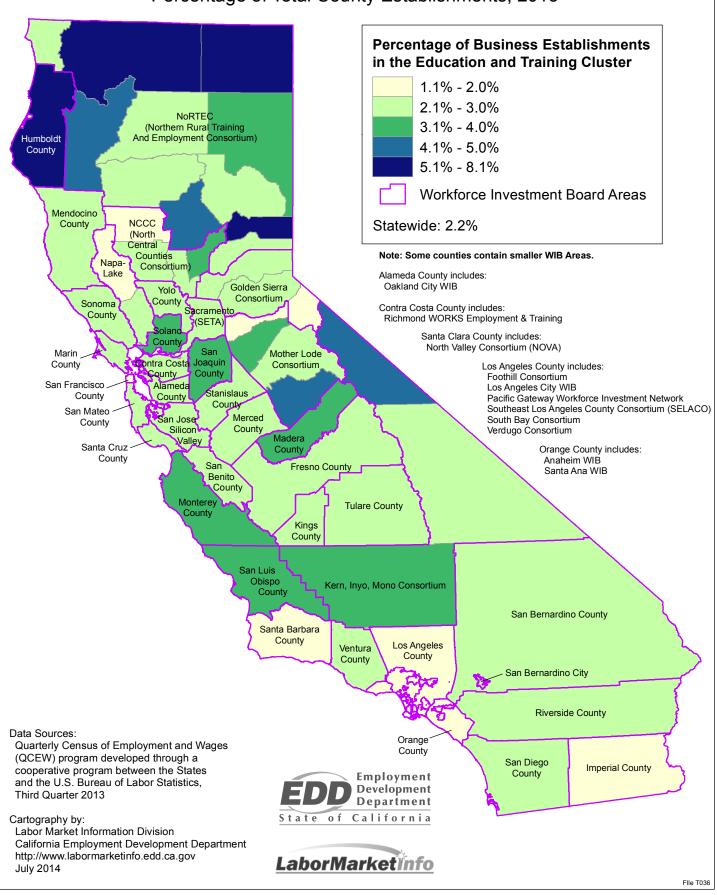
The table below provides examples of instructional programs related to some of the top occupations in the Education and Training cluster, particularly those that require less than a bachelor's degree. These programs train individuals for occupations throughout many industries and are not limited to the Education and Training cluster. To view a more complete list of training programs, select the source links under the table below. The Taxonomy of Programs categorizes and describes instructional programs only for California Community Colleges.

Occupations	Classification of Instructional Program (CIP)		Taxonomy of Programs (TOP)		
	CIP Code	CIP Title	TOP Code	TOP Title	
Teacher Assistants	13.1501	Teacher Assistant/Aide	080200	Educational Aide (Teacher Assistant)	
			080210	Educational Aide (Teacher Assistant), Bilingual	
Preschool Teachers, Except Special Education	13.1209	Kindergarten/Preschool Education and Teaching	130580	Child Development Administration and	
	13.1210	Early Childhood Education and Teaching	Management		
	19.0708	Child Care and Support Services Management			
Computer User Support Specialists	01.0106	Agricultural Business Technology	070820	Computer Support	
	11.1006	Computer Support Specialist			
	51.0709	Medical Office Computer Specialist/Assistant			
Library Technicians	25.0301	Library and Archives Assisting	160200	Library Technician (Aide)	
Heating, Air Conditioning, and Refrigeration Mechanics and Installers	15.0501	Heating, Ventilation, Air Conditioning and Refrigeration Engineering Technology/ Technician	094600	Environmental Control Technology	
	47.0201	Heating, Air Conditioning, Ventilation and Refrigeration Maintenance Technology/ Technician			
Childcare Workers	19.0709	Child Care Provider/Assistant	130500	Child Development/Early Care and Education	
			130540	Preschool Age Child	
			130550	The School Age Child	
Secretaries and Administrative Assistants, Except Legal, Medical, and Executive	52.0401	Administrative Assistant and Secretarial Science, General	051400	Office Technology/Office Computer Applications	
	52.0402	Executive Assistant/Executive Secretary			
Office Clerks, General	52.0408	General Office Occupations and Clerical Services	N/A	N/A	

Source: U.S. Department of Education <u>Integrated Postsecondary Education Data System (IPEDS)</u> at www.nces.ed.gov; <u>California Community Colleges TOP-to-CIP Crosswalk</u> 7th Edition (2010), www.ccco.edu.

California Education and Training Cluster

Percentage of Total County Establishments, 2013



California Education and Training Cluster

Percentage of Total County Employment, 2013

