

EMPLOYMENT DEVELOPMENT DEPARTMENT
Labor Market Information Division
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**SAN JOSE-SUNNYVALE-SANTA CLARA METROPOLITAN STATISTICAL AREA (MSA)
(SAN BENITO AND SANTA CLARA COUNTIES)**

Total job growth slows down; rose 0.1 percent over the month and year

The unemployment rate in the San Jose-Sunnyvale-Santa Clara MSA was 3.9 percent in April 2024, down from a revised 4.2 percent in March 2024, and above the year-ago estimate of 2.9 percent. This compares with an unadjusted unemployment rate of 4.8 percent for California and 3.5 percent for the nation during the same period. The unemployment rate was 6.7 percent in San Benito County, and 3.8 percent in Santa Clara County.

Between March 2024 and April 2024, total employment in the San Jose-Sunnyvale-Santa Clara MSA, which also includes San Benito County, increased by 1,600 jobs to reach 1,160,600.

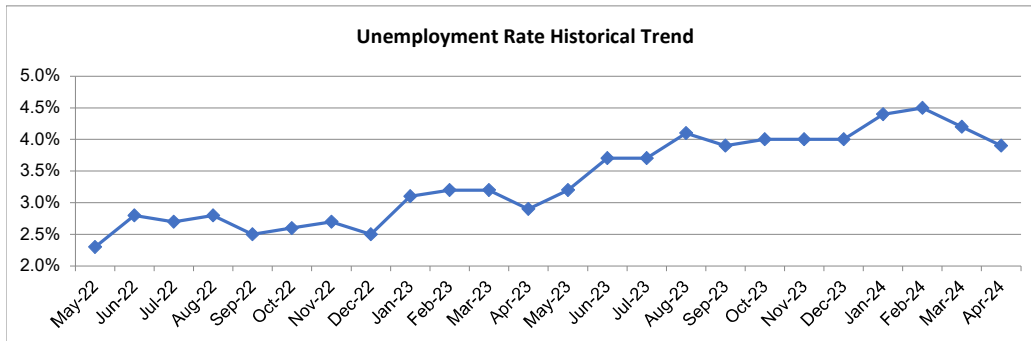
- Leisure and hospitality led month-over job gains by adding 1,800 positions. The bulk of the gains occurred in food services and drinking places (up 1,300 jobs).
- Professional and business services logged net payroll expansions of 900 jobs. All the gains were in administrative and support and waste management and remediation services.
- On the downside, government experienced overall losses of 1,300 jobs. In detail, local government excluding educational services lost 1,400 jobs and state government educational services picked up 100 jobs.
- While total farm gained 600 jobs, manufacturing dropped 600.
- The information sector cut 500 jobs from March to April.

Between April 2023 and April 2024, combined employment in the South Bay counties of San Benito and Santa Clara, rose by 1,200 jobs, or 0.1 percent.

- Private education and health services (up 11,200 jobs) dominated year-over job growth. Health care and social assistance added 9,000 jobs and private educational services increased by 2,200 jobs.
- Leisure and hospitality picked up 2,200 positions. Food services and drinking places (up 900 jobs) and accommodation (up 400) both had increases.
- Contrarily, information registered 6,500 job losses.
- Manufacturing also took a downturn, declining by 5,200 jobs from the previous year. Durable goods slashed 5,300 jobs, which was slightly offset by a small gain in non-durable goods (up 100 jobs).

IMMEDIATE RELEASE
 SAN JOSE-SUNNYVALE-SANTA CLARA METROPOLITAN STATISTICAL AREA (MSA)
 (San Benito and Santa Clara Counties)

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Industry	Mar-2024	Apr-2024	Change		Apr-2023	Apr-2024	Change
	Revised	Prelim				Prelim	
Total Wage and Salary	1,159,000	1,160,600	1,600		1,159,400	1,160,600	1,200
Total Farm	4,400	5,000	600		4,500	5,000	500
Total Nonfarm	1,154,600	1,155,600	1,000		1,154,900	1,155,600	700
Mining, Logging and Construction	51,600	51,600	0		53,400	51,600	(1,800)
Mining and Logging	200	200	0		200	200	0
Construction	51,400	51,400	0		53,200	51,400	(1,800)
Manufacturing	174,600	174,000	(600)		179,200	174,000	(5,200)
Trade, Transportation, and Utilities	119,100	119,200	100		120,100	119,200	(900)
Information	92,100	91,600	(500)		98,100	91,600	(6,500)
Financial Activities	37,400	37,500	100		38,200	37,500	(700)
Professional and Business Services	245,500	246,400	900		245,600	246,400	800
Private Education and Health Services	205,700	206,000	300		194,800	206,000	11,200
Leisure and Hospitality	101,000	102,800	1,800		100,600	102,800	2,200
Other Services	25,900	26,100	200		26,100	26,100	0
Government	101,700	100,400	(1,300)		98,800	100,400	1,600

Notes: Data not adjusted for seasonality. Data may not add due to rounding
 Labor force data are revised month to month
 Additional data are available on line at www.labormarketinfo.edd.ca.gov

May 17, 2024

Employment Development Department
 Labor Market Information Division
 (916) 262-2162

San Jose Sunnyvale Santa Clara MSA
(San Benito and Santa Clara Counties)
 Industry Employment & Labor Force
 March 2023 Benchmark

Data Not Seasonally Adjusted

	Apr 23	Feb 24	Mar 24 Revised	Apr 24 Prelim	Percent Change	
					Month	Year
Civilian Labor Force (1)	1,066,200	1,067,300	1,069,700	1,058,000	-1.1%	-0.8%
Civilian Employment	1,034,800	1,019,400	1,024,800	1,016,600	-0.8%	-1.8%
Civilian Unemployment	31,400	47,900	44,800	41,400	-7.6%	31.8%
Civilian Unemployment Rate (CA Unemployment Rate)	2.9%	4.5%	4.2%	3.9%		
(U.S. Unemployment Rate)	4.1%	5.6%	5.4%	4.8%		
	3.1%	4.2%	3.9%	3.5%		

Total Wage and Salary (2)	1,159,400	1,154,400	1,159,000	1,160,600	0.1%	0.1%
Total Farm	4,500	4,400	4,400	5,000	13.6%	11.1%
Total Nonfarm	1,154,900	1,150,000	1,154,600	1,155,600	0.1%	0.1%
Total Private	1,056,100	1,050,300	1,052,900	1,055,200	0.2%	-0.1%
Goods Producing	232,600	226,600	226,200	225,600	-0.3%	-3.0%
Mining, Logging and Construction	53,400	51,000	51,600	51,600	0.0%	-3.4%
Mining and Logging	200	200	200	200	0.0%	0.0%
Construction	53,200	50,800	51,400	51,400	0.0%	-3.4%
Specialty Trade Contractors	38,300	37,300	37,900	37,900	0.0%	-1.0%
Building Equipment Contractors	19,600	19,400	19,600	19,600	0.0%	0.0%
Manufacturing	179,200	175,600	174,600	174,000	-0.3%	-2.9%
Durable Goods	169,000	165,200	164,200	163,700	-0.3%	-3.1%
Machinery Manufacturing	10,700	10,700	10,700	10,600	-0.9%	-0.9%
Computer and Electronic Product Manufacturing	128,400	126,700	126,100	125,900	-0.2%	-1.9%
Computer and Peripheral Equipment Manufacturing	61,200	61,800	61,200	61,200	0.0%	0.0%
Electronic Computer Manufacturing	58,700	59,500	58,900	58,900	0.0%	0.3%
Semiconductor and Other Electronic Component Manufacturing	41,000	40,400	40,400	40,200	-0.5%	-2.0%
Bare Printed Circuit Board Manufacturing	3,600	3,500	3,500	3,500	0.0%	-2.8%
Semiconductor and Related Device Manufacturing	29,500	29,200	29,200	29,000	-0.7%	-1.7%
Navigational, Measuring, Electromedical, and Communications Equipment Manufacturing	19,600	18,400	18,400	18,300	-0.5%	-6.6%
Transportation Equipment Manufacturing	6,300	6,300	6,300	6,200	-1.6%	-1.6%
Aerospace Product and Parts Manufacturing	5,500	5,500	5,500	5,400	-1.8%	-1.8%
Non-Durable Goods	10,200	10,400	10,400	10,300	-1.0%	1.0%
Service-Providing	922,300	923,400	928,400	930,000	0.2%	0.8%
Private Service Providing	823,500	823,700	826,700	829,600	0.4%	0.7%
Trade, Transportation, and Utilities	120,100	119,400	119,100	119,200	0.1%	-0.7%
Wholesale Trade	29,300	28,300	28,300	28,300	0.0%	-3.4%
Merchant Wholesalers, Durable Goods	21,600	21,000	21,000	21,100	0.5%	-2.3%
Retail Trade	72,700	73,200	73,000	73,000	0.0%	0.4%
Building Material and Garden Equipment and Supplies Dealers	5,700	5,500	5,600	5,600	0.0%	-1.8%
Food and Beverage Retailers	17,600	17,500	17,600	17,600	0.0%	0.0%
Furniture, Home Furnishings, Electronics, and Appliances Stores	4,600	4,500	4,500	4,500	0.0%	-2.2%
General Merchandise Retailers	15,800	16,300	16,300	16,300	0.0%	3.2%
Health and Personal Care Retailers	4,300	4,300	3,900	3,800	-2.6%	-11.6%
Clothing, Clothing Accessories, Shoe, and Jewelry Retailers	7,900	8,100	8,100	8,000	-1.2%	1.3%
Transportation, Warehousing, and Utilities	18,100	17,900	17,800	17,900	0.6%	-1.1%
Transportation and Warehousing	16,400	16,100	16,100	16,200	0.6%	-1.2%
Couriers and Messengers	6,100	6,100	6,100	6,100	0.0%	0.0%
Information	98,100	91,900	92,100	91,600	-0.5%	-6.6%
Publishing Industries	35,600	33,500	33,300	33,200	-0.3%	-6.7%
Telecommunications	5,100	4,900	4,900	4,900	0.0%	-3.9%
Financial Activities	38,200	37,500	37,400	37,500	0.3%	-1.8%
Finance and Insurance	22,400	21,600	21,600	21,600	0.0%	-3.6%
Credit Intermediation and Related Activities including Depository Credit Intermediation	13,000	12,300	12,300	12,300	0.0%	-5.4%
Real Estate and Rental and Leasing	15,800	15,900	15,800	15,900	0.6%	0.6%
Real Estate	13,400	13,400	13,300	13,400	0.8%	0.0%
Professional and Business Services	245,600	245,000	245,500	246,400	0.4%	0.3%
Professional, Scientific, and Technical Services	169,700	167,600	167,300	167,300	0.0%	-1.4%
Architectural, Engineering, and Related Services	18,400	18,500	18,400	18,500	0.5%	0.5%
Computer Systems Design and Related Services	89,400	86,800	86,900	87,100	0.2%	-2.6%
Scientific Research and Development Services	27,100	27,200	26,900	26,900	0.0%	-0.7%

Data Not Seasonally Adjusted

	Apr 23	Feb 24	Mar 24	Apr 24	Percent Change	
			Revised	Prelim	Month	Year
Management of Companies and Enterprises	13,400	14,200	14,200	14,200	0.0%	6.0%
Administrative and Support and Waste Manage	62,500	63,200	64,000	64,900	1.4%	3.8%
Administrative and Support Services	58,900	59,500	60,300	61,100	1.3%	3.7%
Employment Services	21,200	20,600	20,800	20,200	-2.9%	-4.7%
Private Education and Health Services	194,800	205,200	205,700	206,000	0.1%	5.7%
Private Educational Services	49,700	52,100	52,100	51,900	-0.4%	4.4%
Private Colleges, Universities, and Professio	31,300	33,700	33,800	33,500	-0.9%	7.0%
Health Care and Social Assistance	145,100	153,100	153,600	154,100	0.3%	6.2%
Ambulatory Health Care Services	48,500	51,100	51,300	51,600	0.6%	6.4%
Hospitals	34,600	35,600	35,600	35,700	0.3%	3.2%
Nursing and Residential Care Facilities	13,300	14,000	14,100	14,100	0.0%	6.0%
Social Assistance	48,700	52,400	52,600	52,700	0.2%	8.2%
Leisure and Hospitality	100,600	99,300	101,000	102,800	1.8%	2.2%
Accommodation and Food Services	83,500	82,600	83,500	84,800	1.6%	1.6%
Accommodation	7,400	7,700	7,800	7,800	0.0%	5.4%
Food Services and Drinking Places	76,100	74,900	75,700	77,000	1.7%	1.2%
Restaurants and Other Eating Places	65,700	64,400	65,000	66,000	1.5%	0.5%
Other Services	26,100	25,400	25,900	26,100	0.8%	0.0%
Government	98,800	99,700	101,700	100,400	-1.3%	1.6%
Federal Government	10,200	10,100	10,100	10,000	-1.0%	-2.0%
Department of Defense	600	600	600	600	0.0%	0.0%
Total State and Local Government	88,600	89,600	91,600	90,400	-1.3%	2.0%
State Government	7,300	6,700	7,100	7,200	1.4%	-1.4%
State Government Educational Services	5,400	4,900	5,300	5,400	1.9%	0.0%
State Government Excluding Education	1,900	1,800	1,800	1,800	0.0%	-5.3%
Local Government	81,300	82,900	84,500	83,200	-1.5%	2.3%
Local Government Educational Services	39,900	40,100	40,500	40,600	0.2%	1.8%
Local Government excluding Educational Serv	41,400	42,800	44,000	42,600	-3.2%	2.9%
County Government	23,100	24,000	24,900	23,600	-5.2%	2.2%
City Government	13,500	14,000	14,100	14,100	0.0%	4.4%
Special Districts plus Tribes	4,800	4,800	5,000	4,900	-2.0%	2.1%

Notes:

(1) Civilian labor force data are by place of residence; include self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding. The unemployment rate is calculated using unrounded data.

(2) Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding.

These data are produced by the Labor Market Information Division of the California Employment Development Department (EDD). Questions should be directed to: Nicolle Stone 916-530-1755 or Juliet Moeur 916-940-9664

These data, as well as other labor market data, are available via the Internet at <http://www.labormarketinfo.edd.ca.gov>. If you need assistance, please call (916) 262-2162.

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