

EMPLOYMENT DEVELOPMENT DEPARTMENT
Labor Market Information Division
745 Franklin Street
San Francisco, CA 94102

Contact: Junwei Li
(916) 931-9599

**SAN FRANCISCO-REDWOOD CITY-SOUTH SAN FRANCISCO METROPOLITAN DIVISION
(SAN FRANCISCO AND SAN MATEO COUNTIES)**
Construction lost 1,700 jobs over the month

The unemployment rate in the San Francisco-Redwood City-South San Francisco MD was 3.4 percent in April 2024, down from a revised 3.6 percent in March 2024, and above the year-ago estimate of 2.6 percent. This compares with an unadjusted unemployment rate of 4.8 percent for California and 3.5 percent for the nation during the same period. The unemployment rate was 3.4 percent in San Francisco County, and 3.3 percent in San Mateo County.

Between March 2024 and April 2024, the total number of jobs in the San Francisco-Redwood City-South San Francisco MD, which includes the counties of San Francisco and San Mateo, increased by 700 jobs to total 1,158,500 jobs.

- Private education and health services increased the most over the month by adding 1,300 jobs. More than three-quarters of the employment expansion was in the health care and social assistance (up 1,000 jobs) subsector.
- Leisure and hospitality placed second with a modest uptick of 900 jobs. In detail, arts, entertainment, and recreation picked up 500 jobs and accommodation and food services climbed up 400 jobs.
- On the contrary, construction shed 1,700 positions as the spring season unfolds. This decline is primarily attributed to a decrease in specialty trade contractors (down 1,000 jobs), with the remainder from construction of buildings (down 500) and heavy and civil engineering construction (down 200).
- Professional and business services reported a month-over net loss of 600 jobs. Moreover, professional, scientific, and technical services (down 1,300 jobs) largely outweighed the 700 jobs gained by the other subsectors.

Between April 2023 and April 2024, the total number of jobs in the counties of San Francisco and San Mateo decreased by 9,100 jobs, or 0.8 percent.

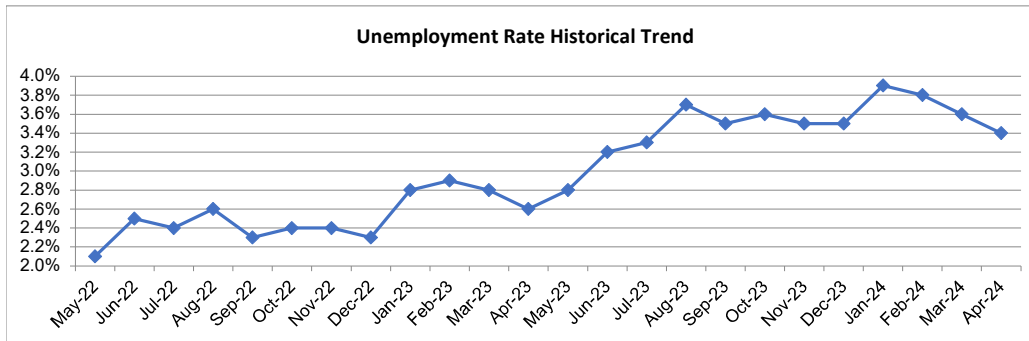
- Information (down 11,400 jobs) and professional and business services (down 10,100) combined accounted for 80 percent of the region's year-over employment decline. Among the subsectors, professional, scientific, and technical services (down 9,100) had the most prominent shrinkage.
- Private education and health services (up 7,500 jobs) demonstrated the greatest improvement, chiefly due to growth in health care and social assistance (up 6,800).
- Leisure and hospitality expanded payroll by introducing 3,700 jobs. The addition was evenly distributed across accommodation and food services (up 1,900 jobs) and arts, entertainment, and recreation (up 1,800).
- Government (up 2,900 jobs), other services (up 2,500), and trade, transportation, and utilities (up 1,000) also illustrated upward trends in staffing levels.

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IMMEDIATE RELEASE

SAN FRANCISCO-REDWOOD CITY-SOUTH SAN FRANCISCO METROPOLITAN DIVISION (MD)
 (San Francisco and San Mateo Counties)

The unemployment rate in the San Francisco-Redwood City-South San Francisco MD was 3.4 percent in April 2024, down from a revised 3.6 percent in March 2024, and above the year-ago estimate of 2.6 percent. This compares with an unadjusted unemployment rate of 4.8 percent for California and 3.5 percent for the nation during the same period. The unemployment rate was 3.4 percent in San Francisco County, and 3.3 percent in San Mateo County.



Industry	Mar-2024	Apr-2024	Change		Apr-2023	Apr-2024	Change
	Revised	Prelim				Prelim	
Total, All Industries	1,157,800	1,158,500	700		1,167,600	1,158,500	(9,100)
Total Farm	1,800	1,800	0		1,600	1,800	200
Total Nonfarm	1,156,000	1,156,700	700		1,166,000	1,156,700	(9,300)
Mining, Logging and Construction	40,700	39,000	(1,700)		40,900	39,000	(1,900)
Mining and Logging	100	100	0		100	100	0
Construction	40,600	38,900	(1,700)		40,800	38,900	(1,900)
Manufacturing	34,700	34,500	(200)		35,400	34,500	(900)
Trade, Transportation, and Utilities	130,800	131,100	300		130,100	131,100	1,000
Information	108,100	107,900	(200)		119,300	107,900	(11,400)
Financial Activities	79,100	79,300	200		81,900	79,300	(2,600)
Professional and Business Services	292,200	291,600	(600)		301,700	291,600	(10,100)
Private Education and Health Services	162,200	163,500	1,300		156,000	163,500	7,500
Leisure and Hospitality	125,900	126,800	900		123,100	126,800	3,700
Other Services	39,600	40,000	400		37,500	40,000	2,500
Government	142,700	143,000	300		140,100	143,000	2,900

Notes: Data not adjusted for seasonality. Data may not add due to rounding
 Labor force data are revised month to month
 Additional data are available on line at www.labormarketinfo.edd.ca.gov

May 17, 2024

Employment Development Department
 Labor Market Information Division
 (916) 262-2162

San Francisco Redwood City South San Francisco MD
(San Francisco and San Mateo Counties)
 Industry Employment & Labor Force
 March 2023 Benchmark

Data Not Seasonally Adjusted

	Apr 23	Feb 24	Mar 24 Revised	Apr 24 Prelim	Percent Change	
					Month	Year
Civilian Labor Force (1)	1,007,200	1,002,400	1,003,100	990,200	-1.3%	-1.7%
Civilian Employment	981,200	964,200	967,000	956,900	-1.0%	-2.5%
Civilian Unemployment	26,000	38,200	36,100	33,300	-7.8%	28.1%
Civilian Unemployment Rate (CA Unemployment Rate)	2.6%	3.8%	3.6%	3.4%		
(U.S. Unemployment Rate)	4.1%	5.6%	5.4%	4.8%		
	3.1%	4.2%	3.9%	3.5%		
Total, All Industries (2)	1,167,600	1,156,600	1,157,800	1,158,500	0.1%	-0.8%
Total Farm	1,600	1,800	1,800	1,800	0.0%	12.5%
Total Nonfarm	1,166,000	1,154,800	1,156,000	1,156,700	0.1%	-0.8%
Total Private	1,025,900	1,013,700	1,013,300	1,013,700	0.0%	-1.2%
Goods Producing	76,300	74,900	75,400	73,500	-2.5%	-3.7%
Mining, Logging and Construction	40,900	40,000	40,700	39,000	-4.2%	-4.6%
Mining and Logging	100	100	100	100	0.0%	0.0%
Construction	40,800	39,900	40,600	38,900	-4.2%	-4.7%
Specialty Trade Contractors	19,300	19,300	19,700	18,700	-5.1%	-3.1%
Manufacturing	35,400	34,900	34,700	34,500	-0.6%	-2.5%
Durable Goods	18,100	18,400	18,300	18,200	-0.5%	0.6%
Non-Durable Goods	17,300	16,500	16,400	16,300	-0.6%	-5.8%
Service Providing	1,089,700	1,079,900	1,080,600	1,083,200	0.2%	-0.6%
Private Service Providing	949,600	938,800	937,900	940,200	0.2%	-1.0%
Trade, Transportation, and Utilities	130,100	131,200	130,800	131,100	0.2%	0.8%
Wholesale Trade	23,900	23,000	22,900	23,100	0.9%	-3.3%
Merchant Wholesalers, Durable Goods	11,200	10,800	10,800	10,900	0.9%	-2.7%
Merchant Wholesalers, Nondurable Goods	10,400	9,800	9,800	9,900	1.0%	-4.8%
Retail Trade	64,000	64,300	64,100	64,200	0.2%	0.3%
Food and Beverage Retailers	17,500	18,100	18,100	18,000	-0.6%	2.9%
General Merchandise Retailers	8,500	8,400	8,300	8,300	0.0%	-2.4%
Health and Personal Care Retailers	5,700	5,500	5,500	5,500	0.0%	-3.5%
Clothing, Clothing Accessories, Shoe, and Jew	7,900	7,900	7,800	7,800	0.0%	-1.3%
Sporting Goods, Hobby, Musical Instrument, B	8,600	8,500	8,500	8,500	0.0%	-1.2%
Transportation, Warehousing, and Utilities	42,200	43,900	43,800	43,800	0.0%	3.8%
Utilities	4,900	4,900	4,900	4,800	-2.0%	-2.0%
Transportation and Warehousing	37,300	39,000	38,900	39,000	0.3%	4.6%
Air Transportation	8,700	9,000	9,000	9,000	0.0%	3.4%
Couriers and Messengers	6,500	6,100	6,000	6,100	1.7%	-6.2%
Information	119,300	109,600	108,100	107,900	-0.2%	-9.6%
Publishing Industries	36,200	35,100	35,200	35,100	-0.3%	-3.0%
Telecommunications	3,900	3,700	3,700	3,600	-2.7%	-7.7%
Financial Activities	81,900	79,600	79,100	79,300	0.3%	-3.2%
Finance and Insurance	60,800	59,200	59,100	59,100	0.0%	-2.8%
Credit Intermediation and Related Activities inc	23,600	22,300	22,300	22,300	0.0%	-5.5%
Depository Credit Intermediation including Mo	12,700	11,900	11,900	11,900	0.0%	-6.3%
Nondepository Credit Intermediation	6,400	6,400	6,300	6,300	0.0%	-1.6%
Financial Investments and Related Activities in	28,000	28,000	27,900	27,900	0.0%	-0.4%
Insurance Carriers and Related Activities	9,200	8,900	8,900	8,900	0.0%	-3.3%
Real Estate and Rental and Leasing	21,100	20,400	20,000	20,200	1.0%	-4.3%
Real Estate	17,300	16,600	16,300	16,400	0.6%	-5.2%
Professional and Business Services	301,700	292,800	292,200	291,600	-0.2%	-3.3%
Professional, Scientific, and Technical Services	221,700	215,200	213,900	212,600	-0.6%	-4.1%
Legal Services	16,900	16,800	16,700	16,600	-0.6%	-1.8%
Accounting, Tax Preparation, Bookkeeping, a	13,700	14,500	14,400	14,300	-0.7%	4.4%
Architectural, Engineering, and Related Servi	15,900	16,100	16,100	16,000	-0.6%	0.6%
Computer Systems Design and Related Servi	89,800	83,700	83,000	82,500	-0.6%	-8.1%
Management of Companies and Enterprises	18,600	17,700	17,700	17,800	0.6%	-4.3%
Administrative and Support and Waste Manage	61,400	59,900	60,600	61,200	1.0%	-0.3%
Administrative and Support Services	58,500	57,100	57,800	58,300	0.9%	-0.3%
Employment Services	17,400	16,300	16,500	16,100	-2.4%	-7.5%

Data Not Seasonally Adjusted

	Apr 23	Feb 24	Mar 24	Apr 24	Percent Change	
			Revised	Prelim	Month	Year
Investigation and Security Services	13,400	13,900	14,200	14,700	3.5%	9.7%
Services to Buildings and Dwellings	11,800	11,800	11,900	11,900	0.0%	0.8%
Private Education and Health Services	156,000	161,900	162,200	163,500	0.8%	4.8%
Private Educational Services	32,000	32,300	32,400	32,700	0.9%	2.2%
Private Colleges, Universities, and Professional Schools	12,200	12,100	12,100	12,300	1.7%	0.8%
Health Care and Social Assistance	124,000	129,600	129,800	130,800	0.8%	5.5%
Ambulatory Health Care Services	44,700	46,800	46,500	47,200	1.5%	5.6%
Hospitals	12,300	12,800	12,900	12,900	0.0%	4.9%
Nursing and Residential Care Facilities	10,100	10,800	10,900	10,900	0.0%	7.9%
Social Assistance	56,900	59,200	59,500	59,800	0.5%	5.1%
Leisure and Hospitality	123,100	124,600	125,900	126,800	0.7%	3.0%
Arts, Entertainment, and Recreation	19,600	20,600	20,900	21,400	2.4%	9.2%
Performing Arts, Spectator Sports, and Related Industries	7,300	7,300	7,700	8,300	7.8%	13.7%
Accommodation and Food Services	103,500	104,000	105,000	105,400	0.4%	1.8%
Accommodation	16,700	18,000	18,200	18,300	0.5%	9.6%
Food Services and Drinking Places	86,800	86,000	86,800	87,100	0.3%	0.3%
Special Food Services	9,500	9,700	10,000	10,000	0.0%	5.3%
Restaurants and Other Eating Places	72,300	71,800	72,200	72,500	0.4%	0.3%
Full-Service Restaurants	41,900	42,200	42,500	42,500	0.0%	1.4%
Limited-Service Restaurants and Other Eating Places	30,400	29,600	29,700	30,000	1.0%	-1.3%
Other Services	37,500	39,100	39,600	40,000	1.0%	6.7%
Personal and Laundry Services	12,900	13,300	13,500	13,800	2.2%	7.0%
Religious, Grantmaking, Civic, Professional, and Similar Organizations	18,900	19,700	19,900	20,000	0.5%	5.8%
Government	140,100	141,100	142,700	143,000	0.2%	2.1%
Federal Government	14,100	14,200	14,100	14,100	0.0%	0.0%
Federal Government excluding Department of Defense	13,800	13,900	13,800	13,800	0.0%	0.0%
Department of Defense	300	300	300	300	0.0%	0.0%
Total State and Local Government	126,000	126,900	128,600	128,900	0.2%	2.3%
State Government	51,300	49,900	50,800	51,100	0.6%	-0.4%
State Government Educational Services	28,200	27,400	28,000	28,100	0.4%	-0.4%
State Government Excluding Education	23,100	22,500	22,800	23,000	0.9%	-0.4%
Local Government	74,700	77,000	77,800	77,800	0.0%	4.1%
Local Government Educational Services	26,300	26,100	26,400	26,800	1.5%	1.9%
Local Government Excluding Educational Services	48,400	50,900	51,400	51,000	-0.8%	5.4%
County Government	6,800	6,900	7,000	6,900	-1.4%	1.5%
City Government	39,100	41,200	41,500	41,400	-0.2%	5.9%
Special Districts plus Tribes	2,500	2,800	2,900	2,700	-6.9%	8.0%

Notes:

(1) Civilian labor force data are by place of residence; include self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding. The unemployment rate is calculated using unrounded data.

(2) Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding.

These data are produced by the Labor Market Information Division of the California Employment Development Department (EDD). Questions should be directed to: Nicolle Stone 916-530-1755 or Juliet Moeur 916-940-9664

These data, as well as other labor market data, are available via the Internet at <http://www.labormarketinfo.edd.ca.gov>. If you need assistance, please call (916) 262-2162.

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