EMPLOYMENT DEVELOPMENT DEPARTMENT Labor Market Information Division 1949 Avenida del Oro Ste. 114 Oceanside, CA 92056

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SAN DIEGO-CARLSBAD METROPOLITAN STATISTICAL AREA (SAN DIEGO COUNTY) <u>Nonfarm payrolls up 6,000 over the month; up 14,000 over the year</u>

The unemployment rate in San Diego County was 4.1 percent in April 2024, down from a revised 4.4 percent in March 2024, and above the year-ago estimate of 3.2 percent. This compares with an unadjusted unemployment rate of 4.8 percent for California and 3.5 percent for the nation during the same period.

Between March 2024 and April 2024, total nonfarm employment increased from 1,556,700 to 1,562,700, a gain of 6,000 jobs. Agricultural employment added 600 jobs.

- Leisure and hospitality led month-over employment gains and recorded an increase of 2,600 jobs. The majority of this increase was seen in accommodation and food services, which bolstered its employment by 2,200. Arts, entertainment, and recreation rose by 400 jobs.
- Five additional sectors saw improvements in employment. Private education and health services increased by 1,800 jobs, with nearly 89 percent of the swell from health care and social assistance (up 1,600). Government also added 1,800 jobs, with local government alone contributing 1,300. Construction, financial activities, and trade, transportation, and utilities saw a combined increase of 1,300 jobs.
- Contrarily, three industry sectors saw month-over losses, contracting by a total of 1,500 jobs. Manufacturing saw the largest drop, falling by 800 jobs. Professional and business services declined by 500 jobs. The loss was recorded in administrative and support and waste management and remediation services (down 1,000), but was offset by a combined gain of 500 jobs in professional, scientific, and technical services and management of companies and enterprises. Information edged down by 200 jobs.

Between April 2023 and April 2024, total nonfarm employment increased by 14,000 and agricultural employment grew by 100.

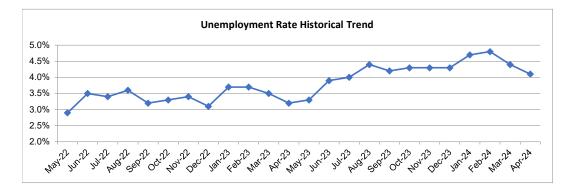
- Leading the year-over advancements, private education and health services boosted its employment by 15,600 jobs. Health care and social assistance ramped up its employment by 13,700 jobs, contributing almost 88 percent of the growth in this sector. Private educational services also saw improvements, further strengthening employment by 1,900.
- Six other sectors also reported an upswing in employment, for a combined total of 15,300 jobs. The bulk of that employment was produced by leisure and hospitality (up 5,400) and government (up 5,200). The remaining 4,700 jobs came from construction, other services, trade, transportation, and utilities, and mining and logging.
- On the other hand, four sectors slowed the year-over growth by a total of 16,900 jobs. The majority of the losses were contributed by professional and business services (down 9,500), followed by manufacturing (down 4,100), financial activities (down 2,000), and information (down 1,300).

State of California EMPLOYMENT DEVELOPMENT DEPARTMENT Labor Market Information Division 1949 Avenida del Oro Ste. 114 Oceanside, CA 92056

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IMMEDIATE RELEASE SAN DIEGO-CARLSBAD METROPOLITAN STATISTICAL AREA (MSA) (San Diego County)

The unemployment rate in San Diego County was 4.1 percent in April 2024, down from a revised 4.4 percent in March 2024, and above the year-ago estimate of 3.2 percent. This compares with an unadjusted unemployment rate of 4.8 percent for California and 3.5 percent for the nation during the same period.



Industry	Mar-2024	Apr-2024	Change		Apr-2023	Apr-2024	Change
	Revised	Prelim	Change			Prelim	Change

Total, All						
Industries	1 565 800	1 572 400	6 600	1 559 200	1 572 400	14 100
	1,565,800	1,572,400	6,600	1,558,300	1,572,400	14,100
Total Farm	9,100	9,700	600	9,600	9,700	100
Total Nonfarm	1,556,700	1,562,700	6,000	1,548,700	1,562,700	14,000
Mining, Logging,						
and Construction	90,800	91,800	1,000	 88,700	91,800	3,100
Mining and						
Logging	400	400	0	300	400	100
Construction	90,400	91,400	1,000	88,400	91,400	3,000
Manufacturing	112,000	111,200	(800)	115,300	111,200	(4,100)
Trade,						
Transportation,						
and Utilities	220,300	220,400	100	220,000	220,400	400
Information	21,000	20,800	(200)	22,100	20,800	(1,300)
Financial						
Activities	71,000	71,200	200	73,200	71,200	(2,000)
Professional and						
Business Services	270,600	270,100	(500)	279,600	270,100	(9,500)
Private Education						
and Health						
Services	254,300	256,100	1,800	240,500	256,100	15,600
Leisure and						
Hospitality	201,400	204,000	2,600	198,600	204,000	5,400
Other Services	57,800	57,800	0	56,600	57,800	1,200
Government	257,500	259,300	1,800	254,100	259,300	5,200

Notes: Data not adjusted for seasonality. Data may not add due to rounding Labor force data are revised month to month Additional data are available on line at www.labormarketinfo.edd.ca.gov May 17, 2024 Employment Development Department Labor Market Information Division (916) 262-2162

San Diego Carlsbad MSA (San Diego County) Industry Employment & Labor Force March 2023 Benchmark

Data Not Seasonally Adjusted Apr 23 Mar 24 Feb 24 Apr 24 Percent Change Revised Prelim Month Year 1,587,900 1,603,300 0.0% Civilian Labor Force (1) 1,603,900 1,588,000 -1.0% -0.7% -1.0% **Civilian Employment** 1,537,700 1,526,800 1,532,900 1,522,700 **Civilian Unemployment** 50,200 76,500 71,000 65,200 -8.2% 29.9% Civilian Unemployment Rate 3.2% 4.8% 4.4% 4.1% (CA Unemployment Rate) 4.1% 5.6% 5.4% 4.8% (U.S. Unemployment Rate) 3.1% 4.2% 3.9% 3.5% Total, All Industries (2) 1,558,300 1,561,900 1,565,800 1,572,400 0.4% 0.9% **Total Farm** 9,600 9,100 9,100 9,700 6.6% 1.0% **Total Nonfarm** 1.548.700 1,552,800 1.556.700 1.562.700 0.4% 0.9% **Total Private** 1.294.600 1,297,300 1.299.200 1.303.400 0.3% 0.7% Goods Producing 204.000 201,800 202,800 203.000 0.1% -0.5% 88,700 89,500 90,800 91,800 1.1% 3.5% Mining, Logging, and Construction 300 400 400 400 0.0% 33.3% Mining and Logging 88,400 89,100 90.400 91.400 1.1% 3.4% Construction 21.300 21.800 22.100 22.700 2.7% 6.6% Construction of Buildings Heavy and Civil Engineering Construction 7,400 7,800 8,000 8,000 0.0% 8.1% 59,700 1.7% 59,500 60,700 0.7% Specialty Trade Contractors 60,300 0.0% 2.7% Foundation, Structure, and Building Exterior 11,100 11,200 11,400 11,400 26,600 26,700 26,800 27,100 1.1% 1.5% **Building Equipment Contractors** 15,300 0.6% 1.3% **Building Finishing Contractors** 15,100 15,400 15,500 6,600 6,600 6,700 0.0% 1.5% Other Specialty Trade Contractors 6,700 Manufacturing 115,300 112,300 112,000 111,200 -0.7% -3.6% -3.7% **Durable Goods** 84,200 82,000 81,800 81,100 -0.9% Computer and Electronic Product Manufacturin 31,100 30,300 30,300 30,100 -0.7% -3.2% Transportation Equipment Manufacturing 19,400 18,700 18,500 18,400 -0.5% -5.2% Aerospace Product and Parts Manufacturing 11,000 10,800 10,700 10,600 -0.9% -3.6% 7,100 6,800 6,600 6,600 0.0% -7.0% Ship and Boat Building Non-Durable Goods 31,100 30,300 30,200 30,100 -0.3% -3.2% Service-Providing 1,344,700 1,351,000 1,353,900 1,359,700 0.4% 1.1% 0.4% 0.9% Private Service Providing 1.090.600 1.095.500 1.096.400 1.100.400 0.0% 0.2% Trade, Transportation, and Utilities 220,000 220.800 220,300 220.400 43,600 42,100 41,900 42,100 0.5% -3.4% Wholesale Trade Merchant Wholesalers. Durable Goods 23,100 22,700 22,700 22,700 0.0% -1.7% Merchant Wholesalers. Nondurable Goods 17,300 16.600 16.600 16.700 0.6% -3.5% Retail Trade 136,400 138,200 138,000 138,100 0.1% 1.2% 16,000 15,800 15,800 16,000 1.3% 0.0% Motor Vehicle and Parts Dealers 10,300 10,500 1.9% 10,400 10,200 1.0% Building Material and Garden Equipment and 32,600 33,200 33,000 -0.3% 0.9% 32,900 Food and Beverage Retailers 28,300 -0.4% -0.4% 28,100 28,100 28,000 Grocery and Convenience Retailers 25,400 26,100 26,100 26,200 0.4% 3.1% **General Merchandise Retailers** 9,700 10,000 9,900 9,900 0.0% 2.1% **Department Stores** 0.6% 3.8% Warehouse Clubs, Supercenters, and Other 15,700 16,100 16,200 16,300 8,800 9,000 8,900 8,800 -1.1% 0.0% Health and Personal Care Retailers 13,900 14,300 14,100 1.4% Clothing, Clothing Accessories, Shoe, and Jew 14,100 0.0% **Clothing and Clothing Accessories Retailers** 10,400 10,900 10,800 10,700 -0.9% 2.9% Shoe Retailers 2,100 2,200 2,200 2,200 0.0% 4.8% Sporting Goods, Hobby, Musical Instrument, B 15,100 15,100 15,100 15,100 0.0% 0.0% Transportation, Warehousing, and Utilities 40,000 40,500 40,400 40,200 -0.5% 0.5% Utilities 5,900 6,100 6,100 6,000 -1.6% 1.7% 34,100 34,400 34,300 34,200 -0.3% 0.3% Transportation and Warehousing 5.300 5.200 5.200 5.200 0.0% -1.9% Warehousing and Storage 22,100 21,000 21,000 -1.0% -5.9% Information 20,800 7,600 7,100 7,100 7,100 0.0% -6.6% **Publishing Industries** Newspaper, Periodical, Book, and Directory 1,500 1,400 1,400 1,400 0.0% -6.7% Software Publishers 6,000 5,700 5,700 5,700 0.0% -5.0% 2,700 2,500 2,500 2,500 0.0% -7.4% **Broadcasting and Content Providers** 5,200 -5.6% 5,400 5,200 5,100 -1.9% Telecommunications

May 17, 2024 Employment Development Department Labor Market Information Division (916) 262-2162

San Diego Carlsbad MSA (San Diego County) Industry Employment & Labor Force March 2023 Benchmark

Data Not Seasonally Adjusted

Data Not Seasonally Adjusted	Apr 23	Feb 24	Mar 24	Apr 24	Percent Change	
			Revised	Prelim	Month	Year
Financial Activities	73,200	71,200	71,000	71,200	0.3%	-2.7%
Finance and Insurance	43,200	41,300	41,300	41,300	0.0%	-4.4%
Credit Intermediation and Related Activities in	16,600	15,300	15,300	15,300	0.0%	-7.8%
Financial Investments and Related Activities in	10,400	10,200	10,200	10,200	0.0%	-1.9%
Insurance Carriers and Related Activities	16,200	15,800	15,800	15,800	0.0%	-2.5%
Real Estate and Rental and Leasing	30,000	29,900	29,700	29,900	0.7%	-0.3%
Real Estate	24,000	24,100	23,900	24,000	0.4%	0.0%
Professional and Business Services	279,600	272,000	270,600	270,100	-0.2%	-3.4%
Professional, Scientific, and Technical Services	159,000	154,800	153,300	153,700	0.3%	-3.3%
Legal Services	13,900	13,800	13,800	13,800	0.0%	-0.7%
Architectural, Engineering, and Related Servi	25,900	26,000	25,900	25,800	-0.4%	-0.4%
Scientific Research and Development Service	44,600	42,900	42,400	42,400	0.0%	-4.9%
Management of Companies and Enterprises	22,600	21,500	21,600	21,700	0.5%	-4.0%
Administrative and Support and Waste Manage	98,000	95,700	95,700	94,700	-1.0%	-3.4%
Administrative and Support Services	93,500	91,200	91,100	90,100	-1.1%	-3.6%
Employment Services	39,300	36,700	36,800	36,100	-1.9%	-8.1%
Services to Buildings and Dwellings	25,300	25,800	25,900	26,100	0.8%	3.2%
Waste Management and Remediation Service	4,500	4,500	4,600	4,600	0.0%	2.2%
Private Education and Health Services	240,500	253,000	254,300	256,100	0.7%	6.5%
Private Educational Services	29,200	30,700	30,900	31,100	0.6%	6.5%
Private Colleges, Universities, and Profession	8,900	9,200	9,200	9,300	1.1%	4.5%
Health Care and Social Assistance	211,300	222,300	223,400	225,000	0.7%	6.5%
Ambulatory Health Care Services	93,700	96,300	96,000	97,000	1.0%	3.5%
Hospitals	23,800	25,000	25,200	25,300	0.4%	6.3%
Nursing and Residential Care Facilities	28,600	30,400	30,900	31,000	0.3%	8.4%
Social Assistance	65,200	70,600	71,300	71,700	0.6%	10.0%
Leisure and Hospitality	198,600	200,200	201,400	204,000	1.3%	2.7%
Arts, Entertainment, and Recreation	29,600	30,800	31,500	31,900	1.3%	7.8%
Amusement, Gambling, and Recreation Indust	19,200	19,600	19,900	20,200	1.5%	5.2%
Accommodation and Food Services	169,000	169,400	169,900	172,100	1.3%	1.8%
Accommodation	29,000	29,400	29,600	30,200	2.0%	4.1%
Food Services and Drinking Places	140,000	140,000	140,300	141,900	1.1%	1.4%
Restaurants and Other Eating Places	128,400	127,900	128,100	129,600	1.2%	0.9%
Other Services	56,600	57,300	57,800	57,800	0.0%	2.1%
Repair and Maintenance	12,700	12,700	12,900	12,900	0.0%	1.6%
Personal and Laundry Services	21,800	22,000	22,100	22,200	0.5%	1.8%
Religious, Grantmaking, Civic, Professional, a	22,100	22,600	22,800	22,700	-0.4%	2.7%
Government	254,100	255,500	257,500	259,300	0.7%	2.0%
Federal Government	47,500	47,000	47,100	47,100	0.0%	-0.8%
Federal Government excluding Department of	24,700	23,900	24,000	24,000	0.0%	-2.8%
Department of Defense	22,800	23,100	23,100	23,100	0.0%	1.3%
Total State and Local Government	206,600	208,500	210,400	212,200	0.9%	2.7%
State Government	58,400	59,300	60,200	60,700	0.8%	3.9%
State Government Educational Services	36,600	38,100	38,800	39,100	0.8%	6.8%
State Government Excluding Education	21,800	21,200	21,400	21,600	0.9%	-0.9%
Local Government	148,200	149,200	150,200	151,500	0.9%	2.2%
Local Government Educational Services	81,100	80,500	81,300	82,600	1.6%	1.8%
Local Government excluding Educational Serv	67,100	68,700	68,900	68,900	0.0%	2.7%
County Government	20,400	21,600	21,800	21,700	-0.5%	6.4%
City Government	19,500	19,400	19,500	19,600	0.5%	0.5%
Special Districts plus Tribes	27,200	27,700	27,600	27,600	0.0%	1.5%

Notes:

(1) Civilian labor force data are by place of residence; include self-employed

individuals, unpaid family workers, household domestic workers, & workers on strike.

Data may not add due to rounding. The unemployment rate is calculated using unrounded data.

San Diego Carlsbad MSA

(San Diego County) Industry Employment & Labor Force March 2023 Benchmark

Data Not Seasonally Adjusted

Apr 23	Feb 24	Mar 24	Apr 24	Percent Change	
		Revised	Prelim	Month	Year

(2) Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding.

These data are produced by the Labor Market Information Division of the California Employment Development Department (EDD). Questions should be directed to: Juan Millan 916-907-4642 or Melanie Bautista 916-907-4506

These data, as well as other labor market data, are available via the Internet at http://www.labormarketinfo.edd.ca.gov. If you need assistance, please call (916) 262-2162.

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